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# 華南

## WAH NAM INTERNATIONAL HOLDINGS LIMITED

### 華南投資控股有限公司\*

*(incorporated in Bermuda with limited liability)*

**(SEHK stock code: 159)**

**(ASX stock code: WNI)**

### ANNOUNCEMENT

### IN RELATION TO THE OFFER FOR THE SHARES OF BRM

The BRM Offer will close at 4:00 p.m. Australian Western Standard Time on 15 June 2011 and will not be extended beyond that time.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 10 November 2010 and the circular of the Company dated 26 November 2010 (the “Circular”) in relation to, among other things, the Company’s general offer for all shares in Brockman Resources Limited not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Capitalised terms herein shall bear the same meanings as defined in the Circular, unless stated otherwise.

The Company’s offer for BRM Shares (the “BRM Offer”) will close at 4:00 p.m. Australian Western Standard Time on 15 June 2011 and will not be extended beyond that time. As at 9 June 2011, the Company had a Relevant Interest of 53.40% of all issued BRM Shares (including acceptances received under the BRM Offer).

The Company will issue further announcements in respect of any material development of the BRM Offer.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 10 June 2011

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*

\* For identification purpose only