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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

ANNOUNCEMENT IN RELATION TO THE OFFER FOR THE SHARES OF BRM

The Offer Period for the BRM Offer closed at 4:00 p.m. Australian Western Standard Time on 15 June 2011. At the close of the BRM Offer, the Group had a Relevant Interest in approximately 55.33% of all issued BRM Shares.

Two representatives of the Group were appointed to the BRM Board as non-executive directors on 17 June 2011. They will work with the BRM Board on the development of BRM's projects.

Reference is made to the announcement of Wah Nam International Holdings Limited (the "Company") dated 10 November 2010 and the circular of the Company dated 26 November 2010 (the "Circular") in relation to, among other things, the Company's general offer for all shares in Brockman Resources Limited not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Capitalised terms herein shall bear the same meanings as defined in the Circular, unless stated otherwise.

The Offer Period for the Company's offer for BRM Shares (the "BRM Offer") closed at 4:00 p.m. Australian Western Standard Time on 15 June 2011. At the close of the BRM Offer, the Group had a Relevant Interest in approximately 55.33% of all issued BRM Shares. Pursuant to the acceptances under the BRM Offer, the Company has issued 1,386,739,680 Consideration WN Shares and will further issue 46,241,160 Consideration WN Shares, the total of which represents approximately 26.76% of the shares of the Company (based on the existing issued shares of the Company and the aforesaid Consideration WN Shares to be issued).

Two representatives of the Group were appointed to the BRM Board as non-executive directors on 17 June 2011. They will work with the BRM Board on the development of BRM's projects.

* *For identification purpose only*

The Company will issue a supplemental circular in relation to the BRM Offer as soon as practicable.

The Company will issue further announcements should there be any development on BRM that is material for the Group as and when appropriate pursuant to the Listing Rules.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 20 June 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.