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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 21 July 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 21 July 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

CLAYTON UTZ

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Canberra

Darwin

By eLodgement

21 July 2011

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

Wah Nam International Holdings Limited (WNI)
Wah Nam International Australia Pty Ltd - Off-market takeover bid for FerrAus Limited (FRS)

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in FerrAus Limited ACN 097 422 529 (**Offer**), which closed at 4:00pm (WST) on 15 July 2011.

Following the close of the Offer, in accordance with ASX Listing Rule 3.4.1, we attach:

- (a) a distribution schedule for each class of equity securities in Wah Nam International Holdings Limited (**Wah Nam**) as set out in ASX Listing Rule 4.10.7; and
- (b) the names, numbers and percentages of quoted equity securities held by the top 20 shareholders and optionholders of Wah Nam as set out in ASX Listing Rule 4.10.9.

Yours faithfully



Mark Paganin, Partner

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Attachment

Distribution of equity security holders

Category	Listed		Unlisted		
	Shares	A\$0.20 options	HK\$1.164 options	HK\$1.24 options	HK\$2.00 options
1 - 1,000	779	-	-	-	-
1,001 - 5,000	258	-	-	-	-
5,001 - 10,000	112	60	-	-	-
10,001 - 100,000	306	150	-	-	-
100,001 and over	198	20	7	2	1
Total number of security holders	1653	230	7	2	1

Top 20 Shareholders List - Listed Shares

Rank	Name	Number held	Percentage held
1	THE HONGKONG AND SHANGHAI BANKING	795,362,610	14.84
2	SUN HUNG KAI INVESTMENT SERVICES LTD	293,096,789	5.51
3	SHIMMER EXPERT INVESTMENTS LIMITED	279,548,000	5.22
4	LEADING HIGHWAY LIMITED	279,300,000	5.21
5	VILLAS GREEN INVESTMENTS LIMITED	257,760,000	4.81
6	MANSION HOUSE SECURITIES (F.E.) LTD	213,344,200	3.98
7	DBS BANK LTD	211,161,070	3.94
8	SMARTPATH INVESTMENTS LTD	204,752,000	3.82
9	VC BROKERAGE LTD	201,666,165	3.76
10	DEUTSCHE BANK AG	178,700,000	3.33
11	NOMURA SECURITIES (HK) LTD	152,896,820	2.85
12	PARKLANE INTERNATIONAL HOLDINGS LIMITED	140,592,592	2.62
13	KINGSTON SECURITIES LTD	135,723,000	2.53
14	TOP ABLE INVESTMENTS LIMITED	128,452,000	2.40
15	BOCI SECURITIES LTD	120,072,440	2.24
16	HING WONG SECURITIES LTD	119,241,000	2.22
17	STANDARD CHARTERED BANK (HONG KONG) LTD	114,437,127	2.14
18	KWAN WING HOLDINGS LIMITED	111,480,000	2.08
19	PRIDEFUL FUTURE INVESTMENTS LIMITED	103,448,276	1.93
20	EQUITY VALLEY INVESTMENTS LIMITED	94,580,000	1.76
Totals		4,137,614,089	77.20
Total Remaining Holders Balance		1,221,665,314	22.80

Top 20 Option holders List - Listed Options

Rank	Name	Number held	Percentage held
1	NEFCO NOMINEES PTY LTD	2,480,000	16.53
2	MR JAMES LEONARD MILLETT	745,000	4.97
3	GOFFACAN PTY LTD	718,250	4.79
4	MR GORDON ROGER BARRATT & MRS MARYLEE BARRATT <BARRATT FAMILY A/C>	630,000	4.20
5	MR YAN PETER WANGKAR & MRS YETI SOPANDI	500,000	3.33
6	MRS MARY ANASTASIA RUSSELLO	410,000	2.73
7	VISON PTY LTD <PHILIP GARRATT FAMILY A/C>	400,000	2.67
8	CRITICAL HOLDINGS PTY LTD <FELGAR A/C>	250,000	1.67
9	DADDO BARRATT BROKING PTY LTD	250,000	1.67
10	MR MARIO GIOSUE FRANCO & MRS IMMACOLATA FRANCO <THE MARIO FRANCO S/F A/C>	250,000	1.67
11	MR MICHAEL FRANCO & MR ROBERT FRANCO & MISS LAURA FRANCO <LMR FRANCO UNIT A/C>	250,000	1.67
12	MR GORDON ROGER BARRATT & MRS MARYLEE BARRATT <BARRATT SUPER FUND A/C>	200,000	1.33
13	MR SOW HO CHIN & MRS PATRICIA WHEE LIAN CHIN <THE SOHO SUPER FUND A/C>	200,000	1.33
14	MRS BEVERLEY JULIA PEPPER & MR TREVOR WILLIAM PEPPER <B PEPPER FAMILY SUPER A/C>	200,000	1.33
15	TIM BARTON NOMINEES PTY LTD <BARKIN FAMILY A/C>	200,000	1.33
16	NEW ENGLAND SPECIALTY POULTRY PTY LTD <SUPER BENEFITS FUND A/C>	155,000	1.03
17	MS SALLY JUDITH MOLYNEUX	150,000	1.00
18	UNE PARKINSON FOUNDATION PTY LTD <UNE PARKINSON FOUNDATION A/C>	150,000	1.00
19	MR JOHN PAUL WELBORN & MS CAROLINE ANNE WELBORN <WELBORN FAMILY A/C>	125,000	0.83
20	RICHSHAM NOMINEES PTY LTD	112,000	0.75
Totals		8,375,250	55.84
Total Remaining Holders Balance		6,624,750	44.16