

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wah Nam International Holdings Limited
Date Submitted	5 December 2011

I. Movements in Authorised Share Capital

(1) Stock code : 00159 Desc	ription :	n : WAH NAM INTL			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code : Desc	ription : <u></u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Balance at close of preceding month Increase/(decrease)					

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK**\$1

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,359,279,403			
Increase/ (decrease) during the month	0			
Balance at close of the month	5,359,279,403			

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date				thereto	as at close of the mont	
(dd/mm/yyyy) and		Movement durin	ng the month			as at close of the mont
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted	-					
at the SGM on						
14/08/2002,						
exercise price of	-					
HK\$1.164 per share						
Ordinary shares	0	0	0	0	0	8,500,000
(Note 1)			0		0	0,500,000
(10010-1)						
2. Share Option						
Scheme Adopted						
at the SGM on	-					
<u>14/08/2002,</u>	-					
exercise price of						
HK\$1.24 per share	-					
<u>*</u>		0	0	0	0	27 000 000
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)						
2 Shara Ontion						
3. Share Option	-					
Scheme Adopted						
at the SGM on	<u>.</u>					
14/08/2002,	<u>.</u>					
exercise price of						
HK\$2.00 per share						
Ordinary shares	0	0	0	0	0	39,000,000
(Note 1)						
		To	otal A. (Ordin		0	
				nce shares)		
			(0	Other class)		
Total funds raised durin		from exercise of				
options (State currency)	1			0		

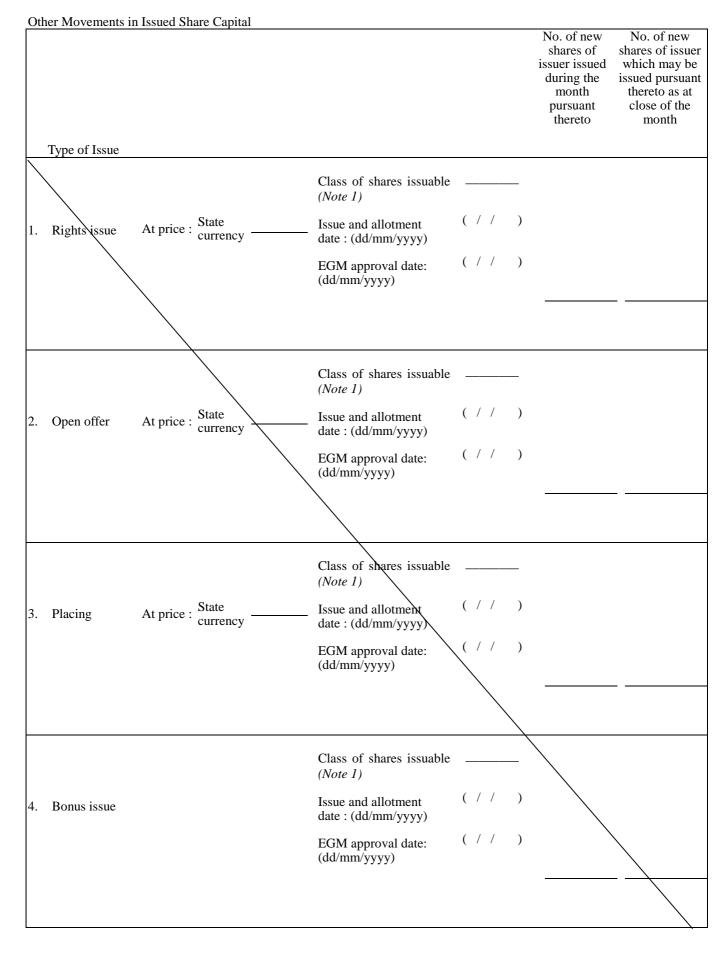
Description of warrants (Date of expiry - dd/mm/yyyy) 1. ASX Listed Options	Currency of nominal value	Nominal value a close of preceding mont	durii	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Date of expiry:	A\$	3,000,000	()	3,000,000	0	15,000,000
(30/09/2014)					2,000,000		
Stock code (if listed)	(ASX) V	WNIO	_				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary A\$0.2 per orc (Subject to a	linary share	_				
(if applicable)							
(dd/mm/yyyy)	(13/12/	(2010)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 4.	(/ /)					
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		То	tal B.	Prefere	nary shares) nce shares) Other class)	0 N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
<u> </u>						
\rightarrow						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2.		/				
	$\overline{}$					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\backslash	\				
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /	<u>) </u>				
3.		\backslash				
		\backslash	\ \			
			\backslash			
Stock code (if listed)			$\overline{}$		<u> </u>	
Class of shares						
issuable (<i>Note 1</i>)			\backslash			
Subscription price EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)		\backslash		
4.				\backslash		
				$\langle \rangle$		
				\backslash	`	
Stock code (if listed)						
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)				\mathbf{i}
(× ' '	/	Total C. (Or	rdinary shares)		
			(Pref	ference shares)		
				(Other class)		- \
						\

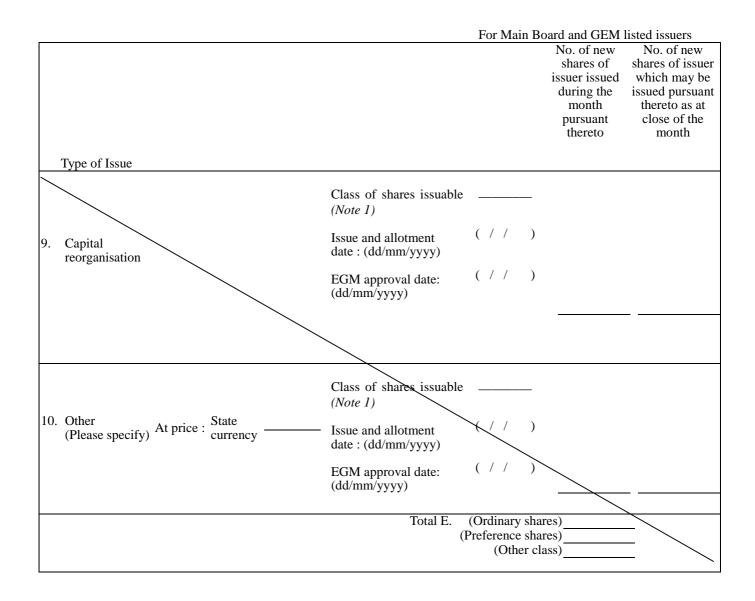
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
shares (Note 1)		
2		
	-	
	4	
shares (Note 1)		
3		
shares (Note 1)		< <u> </u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		



			For Ma	in Bo	No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
/		Class of shares issuable				
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	
	Branch Share Registrar retary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet