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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

DESPATCH OF BIDDER'S STATEMENT

Reference is made to the announcement of Wah Nam International Holdings Limited (the "Company") dated 12 December 2011 and the Company's circular dated 15 December 2011 (the "Circular") in relation to, among other things, the conditional general offer (the "Conditional Offer") for all shares in Brockman Resources Limited not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The despatch of the Bidder's Statement to BRM Shareholders has commenced today. The Offer Period for the Conditional Offer commenced at 9:00 a.m. Australian Western Standard Time ("WST") today and will close at 4:00 p.m. WST on 23 January 2012 (unless extended). The Company will make further announcement(s) in respect of the development of the Conditional Offer as and when appropriate.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 21 December 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*