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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 9 January 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 10 January 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

CLAYTON UTZ

Sydney Melbourne Brisbane Perth Canberra Darwin Hong Kong

By eLodgement

6 January 2012

Companies Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

Wah Nam International Australia Pty Ltd – Off-market takeover bid for Brockman Resources Limited

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

In accordance with section 630(5)(b) of the Corporations Act 2001 (Cth) (**Corporations Act**), on behalf of Wah Nam Australia, we attach a 'Notice of Fulfilment of Condition Relating to Wah Nam International Shareholder Approval' dated 6 January 2012 indicating that the condition contained in section 13.9(b) of the Bidder's Statement has been fulfilled.

We note that, as required under section 630(5)(a) of the Corporations Act, Wah Nam Australia has also given this notice to Brockman.

Yours faithfully



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Attach

WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727

Corporations Act 2001 (Cth)
Section 630(4)

**NOTICE OF FULFILMENT OF CONDITION RELATING TO WAH NAM INTERNATIONAL
SHAREHOLDER APPROVAL**

To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691

This notice is given in respect of the offer made by Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in the bidder's statement dated 13 December 2011 (**Bidder's Statement**) to acquire all of the ordinary shares in Brockman Resources Limited ACN 009 372 150.

Wah Nam Australia hereby gives notice, pursuant to section 630(4) of the Corporations Act 2001 (Cth), that the condition set out in section 13.9(b) of the Bidder's Statement (**Wah Nam International Shareholder approval**) was fulfilled on 6 January 2012.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

This notice is dated 6 January 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Matthew Johnson
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd