

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	Clearing	Limited		
		n International Hold ry 2012	ings Limited	
I. Movements in Authorised Shar	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00159</u>	Descrip	tion :	WAH NA	AM INTL
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : l	Descrip	tion: <u></u>		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/1/2012

Stock code : Des	scription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other classes of shares	(State	Authorised share capital (State currency)
Stock code :Des	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2) No of preference shares		No of preference	No. of other classes		
			of shares			
Balance at close of preceding month	5,359,279,403			<u></u>		
Increase/ (decrease) during the month	555,100,000					
Balance at close of the month	5,914,379,403					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Si Particulars of share	nare option b	venemes of the f	35401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and		THE PERSON CONTRACTOR	ag une monun		<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	-					
Scheme Adopted	=					
at the SGM on	_					
14/08/2002,	_					
exercise price of						
HK\$1.164 per share						
Ordinary shares	0	0	0	0	0	8,500,000
(Note 1)						
2. Share Option						
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	-					
exercise price of	-					
HK\$1.24 per share	=					
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)		- <u> </u>				
(11010-1)						
3. Share Option						
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	=					
exercise price of	-					
HK\$2.00 per share	-					
Ordinary shares	0	0	0	0	0	39,000,000
Ordinary shares	U	U	U	U	U	19 (1010 (1010)

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	benefites of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Granicu	LACICISCU	Cancenda	Lapsed		
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share	_	0	0	0	0	<b>55</b> 000 000
Ordinary shares	0	0	0	0	0	57,000,000
(Note 1)						
5						
( / / )						
shares						
(Note 1)						
6						
( / / )						
shares						
(Note 1)						
7						
( / / )						
shares						
(Note 1)						
8						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		0	
				ence shares)		
				Other class)		
Total funds raised duri options (State currency		from exercise of	of	0		
_					<del></del>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ASX Listed Options 3,000,000 0 3,000,000 15,000,000 Date of expiry: A\$ 0 (30/09/2014)Stock code (if listed) (ASX) WNIO Class of shares issuable (Note 1) Ordinary share A\$0.2 per ordinary share (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (13/12/2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

N/A N/A

Convertibles (i.e. Convertible	into Shares of the	Issuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Remarks)						
	HK\$	0	0	173,940,000.00	0	289,900,000
Stock code (if listed)	N/A					
Class of shares	Ondinant Cham	-				
issuable ( <i>Note 1</i> )  Subscription price	Ordinary Share HK\$0.60	<u> </u>				
EGM approval date	111СФО.ОО					
(if applicable)						
(dd/mm/yyyy))	(06/01/2012)					
2.						
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.		<del></del>				
-						
-						
Stock code (if listed)			-	<del></del> -		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	,					
Stock code (if listed)					_	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( ' ' )		Total C. (Or	rdinary shares)	0	
				ference shares)	N/A	<u>-</u>
			•	(Other class)	N/A	-
					· <del></del>	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Subscription Agreement dated 12 December 2011 entered into between the Company and Ocean Line Holdings Limited (the Subscriber), the Company has agreed to issue and the Subscriber agreed to subscribe for 555,100,000 Subscription Shares at a price of HK\$0.60 per Subscription Share. (For details, please refer to the Company's circular dated 15 December 2011)		
SGM Approval Date: (06/01/2012) Ordinary shares ( <i>Note 1</i> )	555,100,000	NIL
2	555,100,000	
shares (Note 1)		
3 ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	555,100,000	

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At 1	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At 1	price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	`	
						_	

For Main Board and GEM listed issuers

	TOI Wiai	ii board and OEM fisted issuers
		No. of new No. of new
		shares of shares of issuer
		issuer issued which may be
		during the issued pursuant
		month thereto as at
		pursuant close of the
		thereto month
Type of Issue		
	Class of shares issuable	<u> </u>
	(Note 1)	
	· · · ·	
	Issue and allotment ( / /	)
9. Capital	date : (dd/mm/yyyy)	
reorganisation	date: (dd/mm/yyyy)	
	EGM approval date: ( / /	)
	Boir approvar date.	,
	(dd/mm/yyyy)	
	Class of shares issuable	<del>_</del>
	(Note 1)	
10. Other State		`
10. Other (Please specify) At price : State currency	— Issue and allotment	)
(Trease specify) currency	date : (dd/mm/yyyy)	
	EGM approval date: ( / /	) \
	(dd/mm/yyyy)	
	( J J J J )	
	Total E. (Ordinary	
	(Preference	
	(Othe	er class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	555,100,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	ued Sha	are Capital").)

D 1	/· C	`	
Remarks (	1T	ลทบา	•
1 CHILLIAN I	11	ully /	•

Pursuant to the Subscription Agreement dated 12 December 2011 entered into between the Company and Ocean Line	
Holdings Limited (the Subscriber), the Convertible Bonds in the principal amount of HK\$173,940,000 were issued to the	
Subscriber on 10 January 2012. (Details please refer to the Company's circular dated 15 December 2011 and the	
announcement dated 6 January 2012 respectively)	
Submitted by:	Tricor Secretaries Limited
Title:	Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet