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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 9 February 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 9 February 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

9 February 2012

ACCEPTANCE OF TAKEOVER OFFER BY BROCKMAN RESOURCES LIMITED INDEPENDENT DIRECTORS

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce that the independent directors of Brockman Resources Limited (**Brockman**) have formally accepted Wah Nam International Australia Pty Ltd's (**Wah Nam Australia**) takeover offer for Brockman (**Offer**).

The acceptance by Brockman's independent directors who own or control shares in Brockman, Mr Ross Norgard and Mr Colin Paterson, representing 11.35% of Brockman shares currently on issue, together with acceptances from other Brockman shareholders at the time of this announcement, increases Wah Nam Australia's relevant interest in Brockman to 71.49%.

The acceptance represents a demonstration of the Brockman independent directors' (namely, Mr Ross Norgard, Mr Colin Paterson and Mr Michael Spratt) unanimous recommendation that Brockman shareholders accept the Offer, in the absence of a superior proposal.

As announced to the ASX on 8 February 2012, Wah Nam Australia received approval of the Foreign Investment Review Board to acquire all of the Brockman shares not already held by Wah Nam Australia and intends to extend the Offer period to 4:00pm (WST) on 19 March 2012.

Wah Nam Australia urges Brockman shareholders to read the Bidder's Statement and encourages them to accept the Offer.

Brockman shareholders who have misplaced the Bidder's Statement or have any questions in relation to the Offer, may contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST).

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

For media enquiries please contact:

Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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