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**WAH NAM INTERNATIONAL HOLDINGS LIMITED**

**華南投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(SEHK stock code: 159)**

**(ASX stock code: WNI)**

**EXTENSION OF THE OFFER PERIOD OF  
THE CONDITIONAL OFFER FOR BRM SHARES**

The closing date of the Offer Period for the Conditional Offer has been extended to 4:00 p.m. (WST) on 19 March 2012.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 12 December 2011 and the Company’s circular dated 15 December 2011 (the “Circular”) in relation to, among other things, the conditional general offer (the “Conditional Offer”) for all shares in Brockman Resources Limited (“BRM Shares”) not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

With reference to the announcement of the Company dated 13 January 2012, the closing date of the Offer Period for the Conditional Offer was extended to 4:00 p.m. Australian Western Time (“WST”) on 20 February 2012 (unless further extended). The Company has further extended the closing date of the Offer Period to 4:00 p.m. WST on 19 March 2012 (unless further extended) with a view to providing more time for the BRM Shareholders to consider the Conditional Offer.

Pursuant to the Bid Implementation Agreement, the Independent BRM Directors have accepted the Conditional Offer in respect of any BRM Shares they own or control. As at the date of this announcement, the Company’s relevant interest in BRM is approximately 71.63%. The 80% minimum acceptance condition remains outstanding.

\* *For the purpose of identification only*

As at the date of this announcement:

- (1) conditions 1, 2, 3 and 9(a) of the Conditional Offer set out under the paragraph headed “Conditions” in the letter from the Board contained in the Circular (in relation to obtaining the consent of the Treasurer under the FATA, obtaining Independent Shareholders’ or Shareholders’ approval (as the case may be) for the Conditional Offer, the Subscription and the Placing; the completion of the Subscription; and submission of the applications for the listing of the Consideration WN Shares on the Stock Exchange and the ASX) have been fulfilled;
- (2) condition 4 in relation to the completion of the Placing was waived by WN Australia on 31 January 2012; and
- (3) the remaining conditions set out under the paragraph headed “Conditions” in the letter from the Board contained in the Circular have not been fulfilled or waived.

Details of the conditions of the Conditional Offer are set out in the Circular.

The Company will make further announcement(s) in respect of any material development of the Conditional Offer as and when appropriate.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 10 February 2012

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors, and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*