

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/2/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wah Nam International Holdings Limited |
|----------------|--|
| Date Submitted | 5 March 2012                           |

I. Movements in Authorised Share Capital

| (1) Stock code : $00159$ Desc                              | ription :              | WAH NAM INTL                     |   |  |  |
|--|------------------------|----------------------------------|---|--|--|
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month                        | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000.00                            |  |  |
| Increase/(decrease)  | 0                      |                                  | 0   |  |  |
| Balance at close of the month                              | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000.00                            |  |  |
| (2) Stock code : Desc                                      | ription : <u></u>      |                                  |   |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
|  |                        |                                  |   |  |  |
| Balance at close of preceding month                        |                        |                                  |   |  |  |
| Balance at close of preceding month<br>Increase/(decrease) |                        |                                  |   |  |  |

# 2. Preference Shares

| Stock code : Descri                 | ption :                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : Descri                 | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : **HK**\$1

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 5,914,379,403 |            |                  |                      |
| Increase/ (decrease)<br>during the month | 0             |            |                  |                      |
| Balance at close of the month            | 5,914,379,403 |            |                  |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) |
|--|
| Dertioulars of share                                     |

| Share Options (under S<br>Particulars of share | nare option s  | chemes of the I |              |        | No. of new shares of | No. of new shares of     |
|--|----------------|-----------------|--------------|--------|----------------------|--------------------------|
| option scheme                                  |                |                 |              |        | issuer issued during | issuer which may be      |
| including EGM                                  |                |                 |              |        | the month pursuant   | issued pursuant thereto  |
| approval date                                  |                |                 |              |        | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                             |                | Movement durin  | ng the month |        | _                    | us at close of the mont  |
| class of shares                                |                |                 |              |        |                      |                          |
| issuable                                       | Granted        | Exercised       | Cancelled    | Lapsed |                      |                          |
| 1. Share Option                                |                |                 |              | •      |                      |                          |
| Scheme Adopted                                 | -              |                 |              |        |                      |                          |
| at the SGM on                                  | -              |                 |              |        |                      |                          |
| 14/08/2002,                                    | -              |                 |              |        |                      |                          |
| exercise price of                              | -              |                 |              |        |                      |                          |
| HK\$1.164 per share                            | -              |                 |              |        |                      |                          |
| Ordinary shares                                | <u> </u>       | 0               | 0            | 0      | 0                    | 8,500,000                |
| (Note 1)                                       |                |                 |              |        |                      |                          |
|  |                |                 |              |        |                      |                          |
| 2. Share Option                                | -              |                 |              |        |                      |                          |
| Scheme Adopted                                 | _              |                 |              |        |                      |                          |
| at the SGM on                                  | _              |                 |              |        |                      |                          |
| 14/08/2002,                                    | _              |                 |              |        |                      |                          |
| exercise price of                              | _              |                 |              |        |                      |                          |
| HK\$1.24 per share                             | _              |                 |              |        |                      |                          |
| Ordinary shares                                | s 0            | 0               | 0            | 0      | 0                    | 27,000,000               |
| (Note 1)                                       | _              |                 |              |        |                      |                          |
| 3. Share Option                                |                |                 |              |        |                      |                          |
| Scheme Adopted                                 | -              |                 |              |        |                      |                          |
| at the SGM on                                  | -              |                 |              |        |                      |                          |
| 14/08/2002,                                    | -              |                 |              |        |                      |                          |
| exercise price of                              | -              |                 |              |        |                      |                          |
| HK\$2.00 per share                             | _              |                 |              |        |                      |                          |
| Ordinary shares                                | <del>,</del> 0 | 0               | 0            | 0      | 0                    | 39,000,000               |
| Ordinary snares                                | , 0            |                 |              |        |                      |                          |

# III. Details of Movements in Issued Share Capital

| Share Options (under S                | Share Option | Schemes of the       | Issuer)             |                    |                         |                          |
|---------------------------------------|--------------|----------------------|---------------------|--------------------|-------------------------|--------------------------|
| Particulars of share                  |              |                      |                     |                    | No. of new shares of    | No. of new shares of     |
| option scheme                         |              | issuer issued during | issuer which may be |                    |                         |                          |
| including EGM                         |              |                      |                     | the month pursuant | issued pursuant thereto |                          |
| approval date                         |              | Movement duri        | ng the month        |                    | thereto                 | as at close of the month |
| (dd/mm/yyyy) and —                    |              |                      |                     |                    |                         |                          |
| class of shares<br>issuable           | Granted      | Exercised            | Cancelled           | Langed             |                         |                          |
|                                       | Granieu      | Exercised            | Cancelleu           | Lapsed             |                         |                          |
| 4. Share Option                       |              |                      |                     |                    |                         |                          |
| Scheme Adopted                        |              |                      |                     |                    |                         |                          |
| at the SGM on                         |              |                      |                     |                    |                         |                          |
| 14/08/2002,                           |              |                      |                     |                    |                         |                          |
| exercise price of                     |              |                      |                     |                    |                         |                          |
| HK\$0.72 per share                    |              |                      |                     |                    |                         |                          |
| Ordinary shares                       | 0            | 0                    | 0                   | 0                  | 0                       | 57,000,000               |
| (Note 1)                              |              |                      |                     |                    |                         |                          |
| (1000 1)                              |              |                      |                     |                    |                         |                          |
| 5                                     |              |                      |                     |                    |                         |                          |
| 5.                                    |              |                      |                     |                    |                         |                          |
| <u> </u>                              |              |                      |                     |                    |                         |                          |
| ·                                     |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
| ( / / )                               |              |                      |                     |                    |                         |                          |
| shares                                |              |                      |                     |                    |                         |                          |
| (Note 1)                              |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
| 6                                     |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
| · · · ·                               |              |                      |                     |                    |                         |                          |
| shares                                |              |                      |                     |                    |                         |                          |
| (Note 1)                              |              |                      |                     |                    |                         |                          |
| _                                     |              |                      |                     |                    |                         |                          |
| 7                                     |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
| ( / / )                               |              |                      |                     |                    |                         |                          |
| shares                                |              |                      |                     |                    |                         |                          |
| (Note 1)                              |              |                      |                     |                    |                         |                          |
| (                                     |              |                      |                     |                    |                         |                          |
| 8                                     |              |                      |                     |                    |                         |                          |
| 0.                                    |              |                      |                     |                    |                         |                          |
| · · · · · · · · · · · · · · · · · · · |              |                      |                     |                    |                         |                          |
| <u> </u>                              |              |                      |                     |                    |                         |                          |
|                                       |              |                      |                     |                    |                         |                          |
| ( / / )                               |              |                      |                     |                    |                         |                          |
| shares                                |              |                      |                     |                    |                         |                          |
| (Note 1)                              |              |                      |                     |                    |                         |                          |
|                                       |              | To                   | otal A. (Ordin      | ary shares)        | 0                       |                          |
|                                       |              |                      | (Prefere            | nce shares)        |                         |                          |
|                                       |              |                      |                     | Other class)       |                         |                          |
| Total funds raised duri               | ng the month | n from exercise o    |                     | /                  |                         |                          |
| options (State currency               |              |                      | -                   | 0                  |                         |                          |
| or nons (state currency               | ,            |                      |                     | 0                  |                         |                          |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. ASX Listed Options               | Currency of<br>nominal<br>value             | Nominal value a<br>close of<br>preceding mont | durii  | rcised<br>ng the<br>onth | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---|--------|--------------------------|---|--|--|
| Date of expiry:   | A\$   | 3,000,000                                     | (      | )                        | 3,000,000                                   | 0  | 15,000,000   |
| (30/09/2014)  |   |   |        |                          | 2,000,000                                   |  |  |
| Stock code (if listed)  | (ASX) V                                     | WNIO  | _      |                          |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date        | Ordinary<br>A\$0.2 per orc<br>(Subject to a | linary share                                  | _      |                          |   |  |  |
| (if applicable)   |   |   |        |                          |   |  |  |
| (dd/mm/yyyy)  | (13/12/                                     | (2010)  | _      |                          |   |  |  |
|   |   |   |        |                          |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |   | _      |                          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                      | ( / /                                       | )   | _      |                          |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |   | _      |                          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                                      |   |   | _      |                          |   |  |  |
| (dd/mm/yyyy)<br>4.  | ( / /                                       | )   |        |                          |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |   |   |        |                          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                                       | )   | _      |                          |   |  |  |
|   |   | То  | tal B. | Prefere                  | nary shares)<br>nce shares)<br>Other class) | 0<br>N/A<br>N/A  | -  |

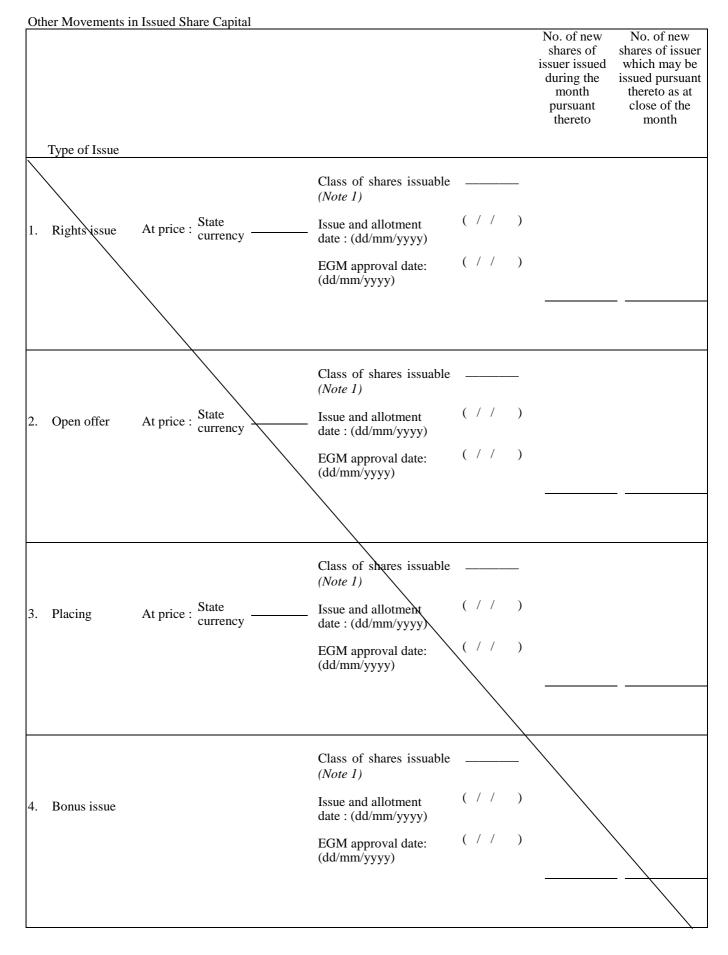
For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in   | nto Shares of the                    | Issuer which are to                      | o be Listed)                     |   |  |   |
|---|--------------------------------------|--|----------------------------------|---|--|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bonds  |                                      |  |                                  |   |  |   |
| Stock code (if listed)  |                                      | 173,940,000.00                           | 0                                | 173,940,000.00                                      | 0  | 289,900,000   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date      | Ordinary Sha<br>HK\$0.60             | re                                       |                                  |   |  |   |
| (if applicable)<br>(dd/mm/yyyy))  | (06/01/2012                          | )  |                                  |   |  |   |
| Stock code (if listed)  |                                      |  |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date      |                                      |  |                                  |   |  |   |
| (if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>  | ( / /                                | )  |                                  |   |  |   |
|   | _                                    |  |                                  |   |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                                | )  |                                  |   |  |   |
| 4.  |                                      |  |                                  |   |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      |  |                                  |   |  |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / /                                | )  | Total C (O                       | dinary charge)                                      | 0  |   |
|   |                                      |  |                                  | rdinary shares)<br>Ference shares)<br>(Other class) | 0<br>N/A<br>N/A  | -<br>-<br>-   |

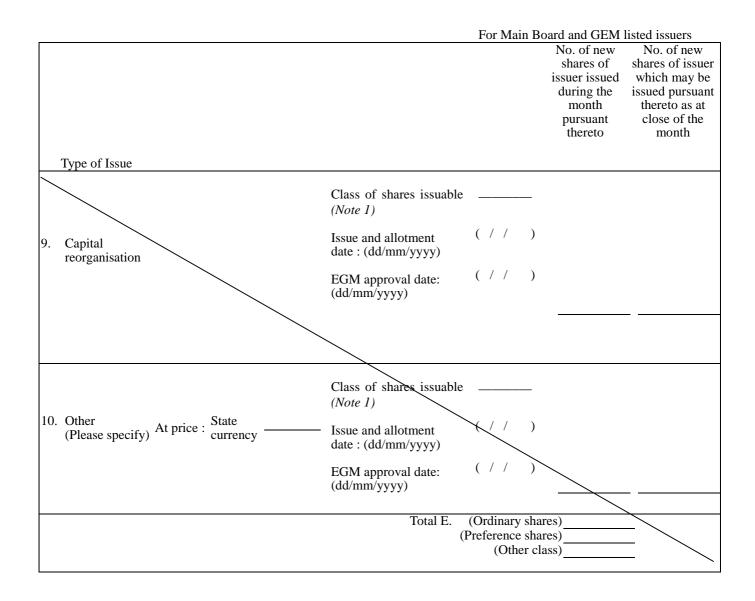
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1.  | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2   |   |  |
|   | -   |  |
|   | 4   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   | < <u> </u>   |
| Total D. (Ordinary shares)  | -   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |



|    |   |  | For Ma | <u>in Bo</u> | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | listed issuers<br>No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|--------|--------------|--|---|
|    | Type of Issue                               |  |        |              |  |   |
| /  |   | Class of shares issuable                               |        |              |  |   |
| 5. | Scrip dividend At price : State<br>currency | (Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /  | )            |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                     | ( / /  | )            |  |   |
|    |   |  |        |              |  |   |
|    |   | Class of shares repurchased ( <i>Note 1</i> )          |        |              |  |   |
| 6. | Repurchase of shares                        | Cancellation date :<br>(dd/mm/yyyy)                    | ( / /  |              |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                     | ( / /  | )            |  |   |
|    |   |  |        |              |  |   |
|    |   | Class of shares redeemed ( <i>Note 1</i> )             |        |              |  |   |
| 7. | Redemption of shares                        | Redemption date :<br>(dd/mm/yyyy)                      | ( / /  | )            |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                     |        | )            |  |   |
|    |   |  |        |              |  |   |
|    |   | Class of shares issuable (Note 1)                      |        |              |  |   |
| 8. | Consideration At price : State currency —   | Issue and allotment<br>date : (dd/mm/yyyy)             | ( / /  |              |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                     | ( / /  | )            |  |   |
|    |   |  |        |              |  |   |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0 |  |  |
|--|-----|---|--|--|
|  | (2) |   |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |   |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |   |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |  |  |

Remarks (if any):

| ~                      |                                      |   |  |
|------------------------|--------------------------------------|---|--|
| Submitted by: <u>T</u> | ricor Secretaries Limited            | — |  |
| Title: B               | ranch Share Registrar                |   |  |
|                        | ry or other duly authorised officer) |   |  |
|                        |                                      |   |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet