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**WAH NAM INTERNATIONAL HOLDINGS LIMITED**

**華南投資控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(SEHK Stock Code: 159)**

**(ASX Stock Code: WNI)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 16 March 2012.

By order of the board of directors of  
**Wah Nam International Holdings Limited**  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 16 March 2012

*As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*

\* *For identification purpose only*



**Wah Nam**  
International Holdings Limited  
華南投資控股有限公司

16 March 2012

### **WAH NAM AUSTRALIA'S OFFER FOR BROCKMAN DECLARED UNCONDITIONAL**

Wah Nam International Holdings Limited (Wah Nam) is pleased to announce that Wah Nam International Australia Pty Ltd (Wah Nam Australia) has declared its takeover offer for Brockman Resources Limited (Brockman) (Offer) free from all remaining Conditions set out in section 13.9 of its Bidder's Statement.

Wah Nam advises it has received permission for admission to quotation on the ASX and the HKEx of the consideration shares in respect of the Offer. As a result, the statutory condition set out in section 13.15 of the Bidder's Statement is fulfilled and the Offer is now wholly unconditional.

Brockman shareholders who have already accepted the Offer will receive the offer consideration within 14 days after the date of this announcement (ie on or before 30 March 2012), while Brockman shareholders who accept the Offer after the date of this announcement, will receive the offer consideration within 14 days after they accept. Further details are set out in section 13.8 of the Bidder's Statement.

Wah Nam Australia has secured an interest of 73.11% in Brockman resulting from the strong level of support for the Offer by Brockman shareholders. Wah Nam Australia is confident it will achieve an interest in Brockman in excess of 80%.

In accordance with section 650F of the Corporations Act, Wah Nam Australia attaches a notice declaring the Offer free from all remaining defeating conditions dated 16 March 2012.

As the Offer is wholly unconditional, Wah Nam Australia encourages those Brockman shareholders who have not yet accepted the Offer to do so as soon as possible.

The Offer period is due to close at 4:00pm (WST) on 23 April 2012 (unless extended).

Brockman shareholders can accept the Offer by returning their acceptance form (in accordance with its instructions) or advising their controlling participant (usually their broker).

If you have misplaced the Bidder's Statement or if you have any questions in relation to the Offer, please contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST).

Wah Nam looks forward to welcoming more Brockman shareholders as Wah Nam shareholders.

Unless the context requires otherwise, defined terms in this announcement have the same meaning as in the Bidder's Statement.

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Chan Kam Kwan, Jason  
Director  
Wah Nam International Holdings Limited

For media enquiries please contact:

**Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979**



於百慕達註冊成立之有限公司  
Incorporated in Bermuda with limited liability  
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159  
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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**WAH NAM INTERNATIONAL AUSTRALIA PTY LTD**  
**ACN 134 696 727**

**NOTICE DECLARING OFFER FREE FROM DEFEATING CONDITIONS**

**To: Brockman Resources Limited ACN 009 372 150**  
**ASX Limited ACN 008 624 691**

This notice is given in respect of the offer made by Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in the bidder's statement dated 13 December 2011 (**Bidder's Statement**) to acquire all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

As previously advised, the Conditions set out in sections 13.9(a), 13.9(b) and 13.9(c) of the Bidder's Statement have been fulfilled and the Conditions set out in sections 13.9(d) and 13.9(e) of the Bidder's Statement have been waived.

Wah Nam Australia is pleased to advise that the Conditions set out in sections 13.9(f), 13.9(g) and 13.9(h) of the Bidder's Statement have been waived. Accordingly, Wah Nam Australia hereby declares, pursuant to section 650F of the Corporations Act, the Offer and each contract formed by the acceptance of the Offer entirely free from all defeating conditions.

For the purposes of section 650F(2)(b) of the Corporations Act, at the time of giving this notice, Wah Nam Australia's voting power in Brockman is 73.11% (comprising 106,022,053 shares out of a total of 145,013,151 shares currently on issue in Brockman).

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 16 March 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



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Chan Kam Kwan Jason  
Director  
Wah Nam International Australia Pty Ltd