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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 27 MARCH 2012**

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice dated 5 March 2012 were duly passed by the Shareholders by way of poll at the SGM on 27 March 2012.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Wah Nam International Holdings Limited (the “Company”) dated 5 March 2012 and the circular of the Company dated 5 March 2012 (the “Circular”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolutions set out in the SGM Notice were duly passed by way of poll by the Shareholders at the special general meeting held on 27 March 2012 at 11:00 a.m. (the “SGM”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

* *For identification purpose only*

The poll results were as follows:

Ordinary resolutions (Note)		Number of Shares voted (%)			Total number of Shares voted
		For	Against	Abstain	
1.	Issue of options to Luk Kin Peter Joseph	2,118,122,634 (99.59%)	8,712,374 (0.41%)	—	2,126,835,008 (100%)
2.	Issue of options to Chan Kam Kwan Jason	2,117,849,684 (99.58%)	8,985,324 (0.42%)	—	2,126,835,008 (100%)
3.	Issue of options to Chu Chung Yue Howard	2,117,849,684 (99.58%)	8,985,324 (0.42%)	—	2,126,835,008 (100%)
4.	Issue of options to Lau Kwok Kuen Eddie	2,117,849,684 (99.58%)	8,985,324 (0.42%)	—	2,126,835,008 (100%)
5.	Issue of options to Uwe Henke Von Parpart	2,118,122,634 (99.59%)	8,712,374 (0.41%)	—	2,126,835,008 (100%)
6.	Issue of options to Yip Kwok Cheung Danny	2,117,849,684 (99.58%)	8,985,324 (0.41%)	—	2,126,835,008 (100%)

Note: The full text of the ordinary resolutions is set out in the SGM Notice.

As at the date of the SGM, the total number of WN Shares in issue is 5,914,379,403. As stated in the Circular, Mr. Luk Kin Peter Joseph and his associates would, and did, abstain from voting on the ordinary resolutions numbered 1 to 6 to approve the issue of options to the Recipient Directors.

The total number of Shares entitling the Shareholders to attend and vote for the ordinary resolutions numbered 1 to 6 in connection with the issue of options to the Recipient Directors was 5,553,079,127 WN Shares. Save as disclosed herein, no Shareholders were entitled to attend but were required to abstain from voting in favour of the ordinary resolutions.

By order of the Board
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 27 March 2012

As at the date of this announcement, the Board comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.