

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Wah Nar 5 April 2	m International Hold	ings Limited			
I. Movements in Authorised S	hare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>00159</u>	Descrip	otion:	WAH NA	AM INTL		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/3/2012

Stock code : Des	scription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other classes of shares	(State	Authorised share capital (State currency)
Stock code :Des	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,914,379,403	- -				
Increase/ (decrease) during the month	473,048,136					
Balance at close of the month	6,387,427,539		_ 			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option S	ochemes of the I	55UCI)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and		1110 YOMOH GUIT	ag the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	-					
Scheme Adopted	=.					
at the SGM on	_					
14/08/2002,	_					
exercise price of	-					
HK\$1.164 per share						
Ordinary shares	0	0	0	0	0	8,500,000
(Note 1)						
2. Share Option						
Scheme Adopted	<u>-</u> '					
at the SGM on	-					
14/08/2002,	-					
exercise price of	=					
HK\$1.24 per share	<u>-</u> -					
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)		- <u> </u>				
(1,0,0 1)						
3. Share Option						
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	-					
exercise price of	-					
HK\$2.00 per share	=					
Ordinary shares	0	0	0	0	0	39,000,000
					U	39,000,000
(Note 1)						
•						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare Option a	reflerites of the	/ Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
including EGM approval date	-				the month pursuant	as at close of the month
(dd/mm/yyyy) and —	<u> </u>	viovement dui	ring the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share						
Ordinary shares	78 000 000	0	0	0	0	135,000,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	70,000,000					133,000,000
(Ivole 1)						
5						
3						
shares						
(Note 1)						
6						
6						
(/ /)						
shares						
(Note 1)						
7						
(/ /)						
shares						
(Note 1)						
0						
8						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordin		0	
				nce shares)		
				Other class)		
Total funds raised duri		from exercise	of	2		
options (State currency	<i>I</i>)			0		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ASX Listed Options 3,000,000 0 3,000,000 15,000,000 Date of expiry: A\$ 0 (30/09/2014)Stock code (if listed) (ASX) WNIO Class of shares issuable (Note 1) Ordinary share A\$0.2 per ordinary share (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (13/12/2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

N/A N/A

Convertibles (i.e. Convertible i	nto Snares of the	issuer which are to	o de Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
Stock code (if listed)	HK\$ N/A	173,940,000.00	0	173,940,000.00	0	289,900,000
Class of shares						
issuable (Note 1)	Ordinary Sha	re				
Subscription price	HK\$0.60					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(06/01/2012)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
G. 1 1 232 5				-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total C. (Or	rdinary shares)	0	
				ference shares)	N/A	=
			(1101	(Other class)	N/A	-
					1 1/ 1 1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the BRM Conditional Offer (the Offer was free all		
conditions on 16 March 2012), the Company may have to		
issue up to maximum of 1,252,614,924 Consideration WN Shares.		
(Details please refer to the Company's circular dated		
15 December 2011 and announcements dated 16 March 2012)		
15 December 2011 and announcements dated 10 March 2012)		
(0.6/01/2012	_	
(06/01/2012		550 5 6 6 5 9 9
Ordinary shares (Note 1) 473,048,136	779,566,788
2		
(/ /)	
shares (Note 1)	
3.		ļ
(/ /	7	
shares (Note 1	/ 	
Stidies (Note 1	/	
Total D. (Ordinary shares		
(Preference shares) N/A	•
(Other class) N/A	•
`		•

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At 1	price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At 1	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers

	1.01	Maiii DC	ara ana Gelvi	isteu issueis
			No. of new	No. of new
			shares of	shares of issuer
			issuer issued	which may be
			during the	issued pursuant
			month	thereto as at
			pursuant	close of the
			thereto	month
			thereto	попш
Type of Issue				
Type of issue				
	Class of shares issuable			
	(Note 1)			
	(/	/)		
9. Capital		′)		
reorganisation	date : (dd/mm/yyyy)			
11119	()	/)		
	EGIT approvar date.	/)		
	(dd/mm/yyyy)			
	Class of shares issuable			
	(Note 1)			
10. Other At mrice. State		/ >		
10. Other (Please specify) At price : State currency	 Issue and allotment 	/)		
(Figure specify) currency	date: (dd/mm/yyyy)			
	EGM approval date: (/	/) `		
	(dd/mm/yyyy)			
	T-4-1 E (0.1)			
		nary shar		_ \
		ence shar		_ \
	(Other cla	ass)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	473,048,136		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:

On 6 March 2012, the Company and Ocean Line Holdings Limited ("Ocean Line") entered into the	
Convertible Bond ("CB") Subscription Agreement pursuant to which the Company agreed to issue and Ocean	
Line agreed to subscribe for the CB with a principal amount of HK\$78,000,000. The completion of the CB	
Subscription is subject to among other things Independent Shareholders' approval. (Details please refer to the	
Company's announcements dated 6 March 2012 and circular dated 27 March 2012.)	
Submitted by:T	ricor Secretaries Limited
Title: B	ranch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet