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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 16 April 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 16 April 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

By eLodgement

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

16 April 2012

Dear Sir

Wah Nam International Australia Pty Ltd - Off-market takeover bid for Brockman Resources Limited (BRM)

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**) (**Offer**).

We attach, on behalf of Wah Nam Australia, a copy of a letter that has today been despatched to all Brockman shareholders who have not yet accepted the Offer.

Yours faithfully



Mark Paganin, Partner

D 9426 8284

F 9481 3095

M 0412 904 188

E mpaganin@claytonutz.com

Contact: Stephen Neale, Senior Associate

D 9426 8248

F 9481 3095

E sneale@claytonutz.com

Attachment



Wah Nam
International Holdings Limited
華南投資控股有限公司

13 April 2012

000
SAM
MR JOHN SAMPLE
FLAT 123
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN VIC 3030



Dear Brockman Shareholder,

ACCEPTING WAH NAM AUSTRALIA'S UNCONDITIONAL OFFER – ACCEPTANCE FORM ATTACHED

As a shareholder in Brockman Resources Limited (**Brockman**) who has not yet accepted Wah Nam International Australia Pty Ltd's (**Wah Nam Australia**) takeover offer to purchase your Brockman Shares (**Offer**), we remind you that the Offer is scheduled to close at 4:00pm (WST) on 23 April 2012 (unless extended).¹ As at 13 April 2012, Wah Nam Australia held an interest of 78.8% in Brockman resulting from the strong level of support for the Offer by Brockman Shareholders.

Wah Nam Australia believes that your acceptance of the unconditional Offer will enable you to realise value through the cash component of the Offer Consideration, while retaining the opportunity to participate in the future of the Marillana Project through the scrip component of the Offer Consideration.

The choice of whether to accept the Offer is entirely yours. However, you should be aware that if you chose not to accept the Offer you may be exposed to risks including those outlined below:

- liquidity in Brockman may decline further, potentially making it more difficult to sell your Brockman Shares;
- if Brockman has less than the required spread of shareholders under the ASX Listing Rules and Wah Nam Australia has acquired more than 80% of Brockman, Wah Nam Australia intends to make an application to remove Brockman from the official list of the ASX. If Brockman is removed from the official list, you will not be able to trade your shares on the ASX; and
- if Wah Nam Australia acquires more than 90% of Brockman, it may be entitled to acquire your Brockman Shares through compulsory acquisition (see section 8 of the Bidder's Statement for more information).

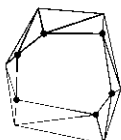
How to Accept the Offer

To accept the Offer you will need to complete the Acceptance Form enclosed with this letter and send it to the address shown in the Acceptance Form before the Offer closes at 4:00pm (WST) on 23 April 2012 (unless extended).

You would have previously received Wah Nam Australia's Bidder's Statement which enclosed an Acceptance Form. If you hold your Brockman Shares in a CHESS holding, you may also accept by instructing your controlling participant (usually your broker) to do so on your behalf.

What you need to know

- The Offer is for A\$1.50 cash and 18 Wah Nam International Shares for every Brockman Share.



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

尖沙咀諾士佛台 4-5 號東港商業大廈 10/F 1003 室
1003, 10/F Knutsford Commercial Building, 4 - 5 Knutsford Terrace, Tsim Sha Tsui, Kowloon, Hong Kong
電話 Tel : (852) 3169 3631 傳真 Fax : (852) 3169 3630 電郵 Email : enquiry@wnintl.com



Wah Nam
International Holdings Limited
華南投資控股有限公司

- If you accept the Offer you will receive the Offer Consideration within 14 days after the date you validly accept the Offer. Further details are set out in section 13.8 of the Bidder's Statement.
- The Offer is now wholly unconditional as Wah Nam Australia has declared the Offer free from all of the remaining Conditions and has received permission for admission to quotation of the Consideration Shares on the ASX and the HKEx.
- The Independent Directors of Brockman have unanimously recommended that you ACCEPT the Offer (in the absence of a superior proposal).

Wah Nam Australia recommends that you read in its entirety the Bidder's Statement together with the First, Second and Third Supplementary Bidder's Statements which are available on Wah Nam International's website, www.wnintl.com. If you are in any doubt about accepting the Offer, you should consult your legal, financial or other professional adviser.

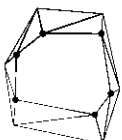
If you have misplaced the Bidder's Statement or if you have any questions in relation to the Offer, please contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST).

Wah Nam International looks forward to welcoming you as a shareholder.

Yours sincerely,

Chan Kam Kwan, Jason
Executive Director
Wah Nam International Holdings Limited

¹ Unless the context requires otherwise, defined terms in this letter have the same meaning as in the Bidder's Statement sent to Brockman Shareholders on 21 December 2011.





Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 52 Melbourne
Victoria Australia 3001
Enquiries (within Australia) 1300 582 820
(outside Australia) +61 3 9415 4811



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000001
000
SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



I 1234567890 I N D

Use a **black** pen.
Print in **CAPITAL** letters
inside the grey areas.

A	B	C
1	2	3

For your security keep your SRN/HIN confidential.

Acceptance Form - Issuer Sponsored Holding

This is a personalised form for the sole use of the holder and shareholding recorded below. It is an important document and requires your immediate attention. If you are in doubt about how to deal with it, please consult your financial or other professional adviser.

This form relates to an offer ("Offer") by Wah Nam International Australia Pty Ltd ACN 134 696 727 ("Wah Nam Australia") to acquire all of your shares ("Brockman Shares") in Brockman Resources Limited ACN 009 372 150 ("Brockman") pursuant to a Bidder's Statement dated 13 December 2011 and any replacements or supplements (the "Bidder's Statement"). Terms defined in the Bidder's Statement but not in this form have the same meaning as in the Bidder's Statement unless the context requires otherwise.

Use this form to accept Wah Nam Australia's Offer for your Brockman Shares

B Consideration

Wah Nam Australia is offering A\$1.50 cash and 18 Wah Nam International Shares for each Brockman Share held. The consideration applicable is that set out in the terms of the Offer.

Please select only **ONE** of the alternatives in section C below.

In the event no selection is made or the selection is not sufficiently distinct you will be taken to have selected the Australian Share Register Alternative for all of your Brockman Shares.

Shareholder details

Subregister	Issuer
Your holding in Brockman	123456789012

C To be completed by Shareholder

You will be deemed to have accepted Wah Nam Australia's Offer in respect of all your Brockman Shares if you sign and return this form. Please select your alternative by placing a X in one of the following boxes.

<input type="checkbox"/>	A\$1.50 and 18 Wah Nam International Shares (Australian Share Register Alternative)
<input type="checkbox"/>	A\$1.50 and 18 Wah Nam International Shares (Hong Kong Share Register Alternative)

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person	Contact person's daytime telephone number
<input type="text"/>	(<input type="text"/>) <input type="text"/>

E Sign here - this section must be signed before we can process this form.

I/We accept Wah Nam Australia's Offer in respect of all of the Brockman Shares I/we hold and I/we agree to be bound by the terms and conditions of the Offer (including the instructions as to acceptance of the Offer on the back of this form) and transfer all of my/our Brockman Shares to Wah Nam Australia for the consideration applicable under the terms of the Offer.

Individual or Shareholder 1	Individual or Shareholder 2	Individual or Shareholder 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director and Sole Company Secretary	Director	Director/Company Secretary

Wah Nam Australia reserves the right to make amendments to this form as set out in the Offer terms. Please refer to the lodgement instructions overleaf.

See back of form for completion guidelines
<Securityholder Reference Number>

How to complete this form

Acceptance of the Offer

A Registration Details

The Brockman Shares are currently registered in the name(s) printed on this form. Your consideration will be issued in the name(s) which appear(s) on Wah Nam Australia's copy of the register.

If you have already sold all your Brockman Shares shown overleaf, you need not take any further action.

B Consideration

The consideration applicable is that set out in the terms of Wah Nam Australia's Offer. You must select only ONE of the two alternatives presented to you.

C How to accept the Offer

As your Brockman Shares are held in an Issuer Sponsored Holding, simply complete and return this form to the address below so that it is received by no later than 4pm (WST) on the last day of the Offer Period.

If you sign and return this Acceptance Form, you warrant to Wah Nam Australia (and authorise Wah Nam Australia to warrant on your behalf): all of your Brockman Shares are fully paid up; that you have full legal and beneficial ownership of the Shares to which this Acceptance Form relates and that Wah Nam Australia will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights; and you have the full power, capacity and authority to accept the Offer and to sell your Brockman Shares (including the legal and beneficial ownership in those Brockman Shares).

Neither Wah Nam Australia or Computershare Investor Services Pty Limited ('CIS') will be responsible for any delays incurred by this process.

D Contact details

Enter the name of a contact person you authorise us to speak to and telephone number. These details will only be used in the event that the registry has a query regarding this form.

E Signature(s)

You must sign the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the shareholders must sign.

Power of Attorney: to sign under Power of Attorney, you must attach a certified copy of the Power of Attorney to this form when you return it.

Deceased Estate: all executors must sign and, a certified copy of Probate or Letters of Administration must accompany this form.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Lodgement of Acceptance Form

This Acceptance Form must be received by CIS in sufficient time to allow your instruction to be acted upon by 4:00pm (WST) on the last day of the Offer Period. You should allow sufficient time for this to occur. Return this Acceptance Form to:

By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
MELBOURNE VIC 3001

Neither CIS nor Wah Nam Australia accepts any responsibility if you lodge the Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for Wah Nam Australia for the purpose of maintaining registers of Shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by Wah Nam Australia in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning the Offer please contact the Shareholder Information Line on 1300 582 820 (for callers within Australia) or +61 3 9415 4811 (for callers outside Australia).

Please note this form may not be used to change your address.

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 8060
Australia





Please return completed form to:
Computershare Investor Services Pty Limited
GPO Box 52 Melbourne
Victoria Australia 3001
Enquiries (within Australia) 1300 582 820
(outside Australia) +61 3 9415 4811



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000001
000
SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



Holder Identification Number (HIN)



X 1234567890 I N D

Use a **black** pen.
Print in **CAPITAL** letters
inside the grey areas.

A	B	C
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1	2	3
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For your security keep your SRN/HIN confidential.

Acceptance Form - CHES Holding

This is a personalised form for the sole use of the holder and shareholding recorded below. It is an important document and requires your immediate attention. If you are in doubt about how to deal with it, please consult your financial or other professional adviser.

This form relates to an offer ("Offer") by Wah Nam International Australia Pty Ltd ACN 134 696 727 ("Wah Nam Australia") to acquire all of your shares ("Brockman Shares") in Brockman Resources Limited ACN 009 372 150 ("Brockman") pursuant to a Bidder's Statement dated 13 December 2011 and any replacements or supplements (the "Bidder's Statement"). Terms defined in the Bidder's Statement but not in this form have the same meaning as in the Bidder's Statement unless the context requires otherwise.

Use this form to accept Wah Nam Australia's Offer for your Brockman Shares

B Consideration

Wah Nam Australia is offering A\$1.50 cash and 18 Wah Nam International Shares for each Brockman Share held. The consideration applicable is that set out in the terms of the Offer.

Please select only **ONE** of the alternatives in section C below.

In the event no selection is made or the selection is not sufficiently distinct you will be taken to have selected the Australian Share Register Alternative for all of your Brockman Shares.

Shareholder details

Subregister

CHES

Your holding in Brockman

123456789012

C To be completed by Shareholder

You will be deemed to have accepted Wah Nam Australia's Offer in respect of all your Brockman Shares if you sign and return this form.

As you hold your Brockman Shares in a CHES holding (see "subregister" above), to accept the Offer you can either:

- Instruct your Controlling Participant directly - normally your stockbroker; or
- Authorise Wah Nam Australia to contact your Controlling Participant on your behalf, which you can do by signing and returning this form. By signing and returning this form you will be deemed to have authorised Wah Nam Australia to contact your Controlling Participant directly. Please select your alternative by placing a X in one of the following boxes.

A\$1.50 and 18 Wah Nam International Shares
(Australian Share Register Alternative)

A\$1.50 and 18 Wah Nam International Shares
(Hong Kong Share Register Alternative)

D Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

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Contact person's daytime telephone number

()													
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E Sign here - this section must be signed before we can process this form.

I/We accept Wah Nam Australia's Offer in respect of all of the Brockman Shares I/we hold and I/we agree to be bound by the terms and conditions of the Offer (**including the instructions as to acceptance of the Offer on the back of this form**) and transfer all of my/our Brockman Shares to Wah Nam Australia for the consideration applicable under the terms of the Offer.

Individual or Shareholder 1

--

Sole Director and Sole Company Secretary

Individual or Shareholder 2

--

Director

Individual or Shareholder 3

--

Director/Company Secretary

Wah Nam Australia reserves the right to make amendments to this form as set out in the Offer terms. Please refer to the lodgement instructions overleaf.

How to complete this form

Acceptance of the Offer

A Registration Details

The Brockman Shares are currently registered in the name(s) printed on this form. Your consideration will be issued in the name(s) which appear(s) on Wah Nam Australia's copy of the register.

If you have already sold all your Brockman Shares shown overleaf, you need not take any further action.

B Consideration

The consideration applicable is that set out in the terms of Wah Nam Australia's Offer. You must select only **ONE** of the two alternatives presented to you.

C How to accept the Offer

As your Brockman Shares are in a CHESS holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept Wah Nam Australia's Offer. If you do this, you will need to sign and return this Acceptance Form to your Controlling Participant.

If you want Wah Nam Australia to contact your Controlling Participant on your behalf, sign and return this form to the address below so that it is received in sufficient time to allow your instruction to be acted upon by the close of the Offer Period. This will authorise Wah Nam Australia to instruct your Controlling Participant to initiate acceptance of Wah Nam Australia's Offer on your behalf. If you sign and return this Acceptance Form, you warrant to Wah Nam Australia (and authorise Wah Nam Australia to warrant on your behalf) that you have full legal and beneficial ownership of the Brockman Shares to which this Acceptance Form relates and that Wah Nam Australia will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

Neither Wah Nam Australia nor Computershare Investor Services Pty Limited ('CIS') will be responsible for any delays incurred by this process. You should allow sufficient time for your Controlling Participant or Wah Nam Australia to initiate the acceptance of Wah Nam Australia's Offer on your behalf.

D Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

E Signature(s)

You must sign the form as follows in the space provided:

- Joint holding: where the holding is in more than one name all of the shareholders must sign.
- Power of Attorney: to sign under Power of Attorney, you must attach a certified copy of the Power of Attorney to this form when you return it.
- Deceased Estate: all executors must sign and, a certified copy of Probate or Letters of Administration must accompany this form.
- Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Lodgement of Acceptance Form

This Acceptance Form must be received by CIS in sufficient time to allow your instruction to be acted upon by 4:00pm (WST) on the last day of the Offer Period. You should allow sufficient time for this to occur. Return this Acceptance Form to:

By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
MELBOURNE VIC 3001

Neither CIS nor Wah Nam Australia accepts any responsibility if you lodge the Acceptance Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for Wah Nam Australia for the purpose of maintaining registers of Shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act, you may be sent material (including marketing material) approved by Wah Nam Australia in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning the Offer please contact the Shareholder Information Line on 1300 582 820 (for callers within Australia) or +61 3 9415 4811 (for callers outside Australia).

Please note this form may not be used to change your address.

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BRM_TK2

Please return the completed form in the envelope provided or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 8060
Australia



147307_018NYA