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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 23 April 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 23 April 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

By eLodgement

23 April 2012

Company Announcements Office
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir / Madam

Wah Nam International Australia Pty Ltd - Off-market takeover bid for Brockman Resources Limited (BRM)

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

Pursuant to section 650D of the Corporations Act 2001 (Cth) (**Corporations Act**), on behalf of Wah Nam Australia, we attach a copy of a:

- (a) Notice of Variation Extending Offer Period dated 23 April 2012; and
- (b) letter to Brockman shareholders enclosing the Notice of Variation Extending Offer Period.

We note that as required under section 650D of the Corporations Act, Wah Nam Australia has also lodged the Notice of Variation Extending Offer Period with ASIC, and given this notice to Brockman and Brockman shareholders to whom offers were made.

Yours faithfully



Mark Paganin, Partner
Corporate Advisory/M&A
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Attachment

**WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727**

NOTICE OF VARIATION EXTENDING OFFER PERIOD

**To: Australian Securities & Investments Commission
Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691
Each person to whom offers were made under the takeover bid referred to in this notice**

Extension of Offer Period to 4:00pm (WST) on Thursday, 31 May 2012

Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) hereby gives notice under section 650D of the Corporations Act that it varies the offer dated 21 December 2011 made in the bidder's statement dated 13 December 2011 (**Bidder's Statement**) by extending the Offer Period so as to change the close of the Offer Period from 4:00pm (WST) on Monday, 23 April 2012 to 4:00pm (WST) on Thursday, 31 May 2012 (unless further extended or withdrawn).

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

A copy of this notice was lodged with ASIC on 23 April 2012. ASIC takes no responsibility for the contents of this notice.

This notice is dated 23 April 2012.

Signed on behalf of Wah Nam International Australia Pty Ltd pursuant to a resolution passed by its directors.



Mark Paganin
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd



Wah Nam
International Holdings Limited
華南投資控股有限公司

000001 000 BRMT
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

23 April 2012

Dear Brockman Shareholder,

EXTENSION OF TAKEOVER OFFER PERIOD AND WAH NAM'S INTEREST IN BROCKMAN INCREASES OVER 80%

Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) is pleased to advise it has today extended its takeover offer (**Offer**) for the remaining shares in Brockman Resources Limited (**Brockman**) so you now have until 4:00pm (WST) on 31 May 2012 to accept¹. As at 19 April 2012, Wah Nam Australia held an interest of 80.49% in Brockman.

As mentioned in its letter dated 13 April 2012 to Brockman Shareholders who had not yet accepted, Wah Nam Australia believes your acceptance of the unconditional Offer will enable you to realise value through the cash component of the Offer Consideration, while retaining the opportunity to participate in the future of the Marillana Project through the scrip component of the Offer Consideration.

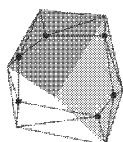
What you need to know

- The Offer is for A\$1.50 cash and 18 Wah Nam International Shares for every Brockman Share you hold.
- As the Offer is now wholly unconditional, if you accept the Offer you will receive the Offer Consideration within 14 days after the date you validly accept (please see section 13.8 of the Bidder's Statement for further details).
- The Independent Directors of Brockman have unanimously recommended that you ACCEPT the Offer (in the absence of a superior proposal).
- As Wah Nam Australia holds over 80% of Brockman, you may be eligible for capital gains tax scrip-for-scrip rollover relief (please see section 10.2 of the Bidder's Statement for more information).

Risks of not accepting

The choice of whether to accept the Offer is entirely yours. However, you should be aware if you choose not to accept the Offer you may be exposed to risks including those outlined below:

- liquidity in Brockman may decline further, potentially making it more difficult to sell your Brockman Shares;
- as Wah Nam Australia has acquired more than 80% of Brockman, if Brockman has less than the required spread of Shareholders under the ASX Listing Rules, Wah Nam Australia intends to make an application to remove Brockman from the official list of the ASX. If Brockman is removed from the official list, you will not be able to trade your shares on the ASX; and



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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1003, 10/F Knutsford Commercial Building, 4-5 Knutsford Terrace, Tsim Sha Tsui, Kowloon, Hong Kong
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Wah Nam
International Holdings Limited
華南投資控股有限公司

- if Wah Nam Australia acquires more than 90% of Brockman, it may be entitled to acquire your Brockman Shares through compulsory acquisition (see section 8 of the Bidder's Statement for more information).

Further information

In accordance with section 650D of the Corporations Act, please find enclosed a formal notice which reflects the extension of the Offer Period to Thursday, 31 May 2012.

Wah Nam Australia recommends that you read in its entirety the Bidder's Statement together with the First, Second and Third Supplementary Bidder's Statements which are available on Wah Nam International's website, www.wnintl.com. If you are in any doubt about accepting the Offer, you should consult your legal, financial or other professional adviser.

If you have misplaced the Bidder's Statement or if you have any questions in relation to the Offer, please contact the Shareholder Information Line on 1300 582 820 (toll free for callers in Australia) or +61 3 9415 4811 (for callers outside Australia), Monday to Friday, 6:00am to 2:00pm (WST). Wah Nam International looks forward to welcoming you as a shareholder.

Yours sincerely,

Chan Kam Kwan, Jason
Executive Director
Wah Nam International Holdings Limited

¹ Unless the context requires otherwise, defined terms in this letter have the same meaning as in the Bidder's Statement sent to Brockman Shareholders on 21 December 2011.

