

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/4/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wah Nam International Holdings Limited
Date Submitted	2 May 2012

I. Movements in Authorised Share Capital

(1) Stock code : 00159 Desc	ription :	WAH NA	M INTL
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1**

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

No. of ordin	ary shares	No of preference	No. of other classes		
(1)	(2)	shares	of shares		
6 387 427 530					
0,307,427,337					
187,399,134					
6,574,826,673					
	(1) 6,387,427,539 187,399,134	<u>6,387,427,539</u> <u>187,399,134</u>	(1) (2) shares 6,387,427,539 187,399,134		

III. Details of Movements in Issued Share Capital

Share Options (under Share O	ption Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares	a	.	a 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$1.164 per share						
Ordinary shares	0	0	0	0	0	8,500,000
(Note 1)						
2. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$1.24 per share						
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)	0				0	27,000,000
(10010-1)						
3. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$2.00 per share	_	_	c.	_	-	
Ordinary shares	0	0	0	0	0	39,000,000
(Note 1)						

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	-				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant therete
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Oraliteu	Exercised	Cancelleu	Lapseu		
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share						
	- 0	0	0	0	0	125 000 000
Ordinary shares	0	0	0	0	0	135,000,000
(Note 1)						
F						
5						
(/ /)						
shares						
(Note 1)						
6						
(/ /)						
shares						
(Note 1)						
_						
7						
(/ /)						
shares						
(Note 1)						
8						
(/ /)						
shares						
(Note 1)				_		
		To	otal A. (Ordin		0	
				nce shares)		
				Other class)		
otal funds raised duri		from exercise of	of			
ptions (State currency	y)			0		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. ASX Listed Options	Currency of nominal value	Nominal value a close of preceding mont	durii	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Date of expiry:	A\$	3,000,000	()	3,000,000	0	15,000,000
(30/09/2014)				<u> </u>	2,000,000		
Stock code (if listed)	(ASX) V	WNIO	_				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary A\$0.2 per orc (Subject to a	linary share	_				
(if applicable)							
(dd/mm/yyyy)	(13/12/	(2010)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 4.	(/ /)					
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		То	tal B.	Prefere	nary shares) nce shares) Other class)	0 N/A N/A	-

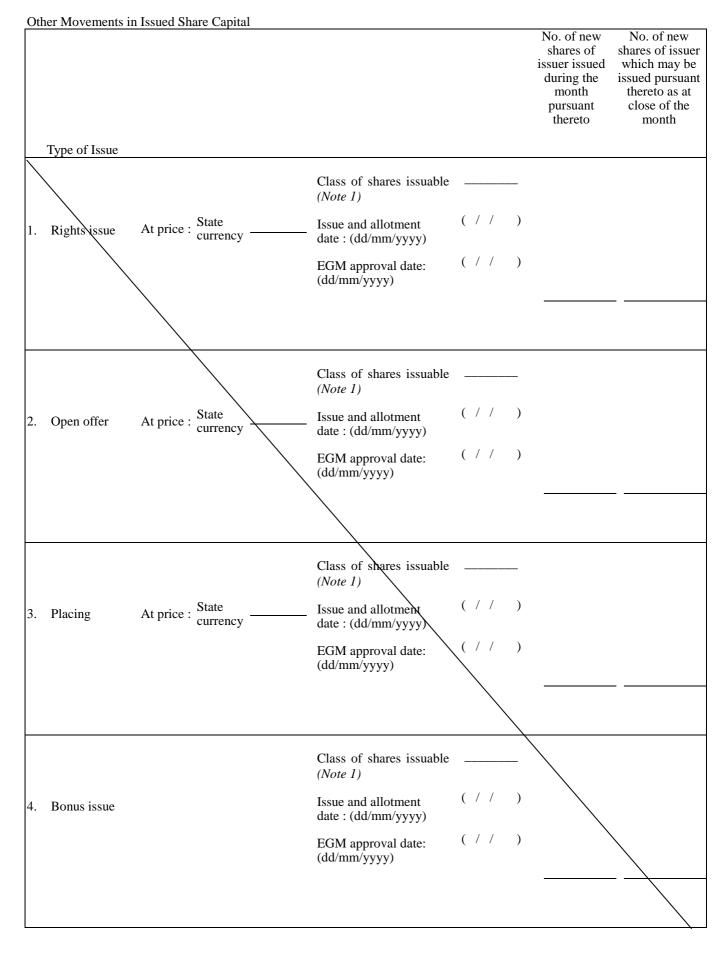
For Main Board and GEM listed issuers

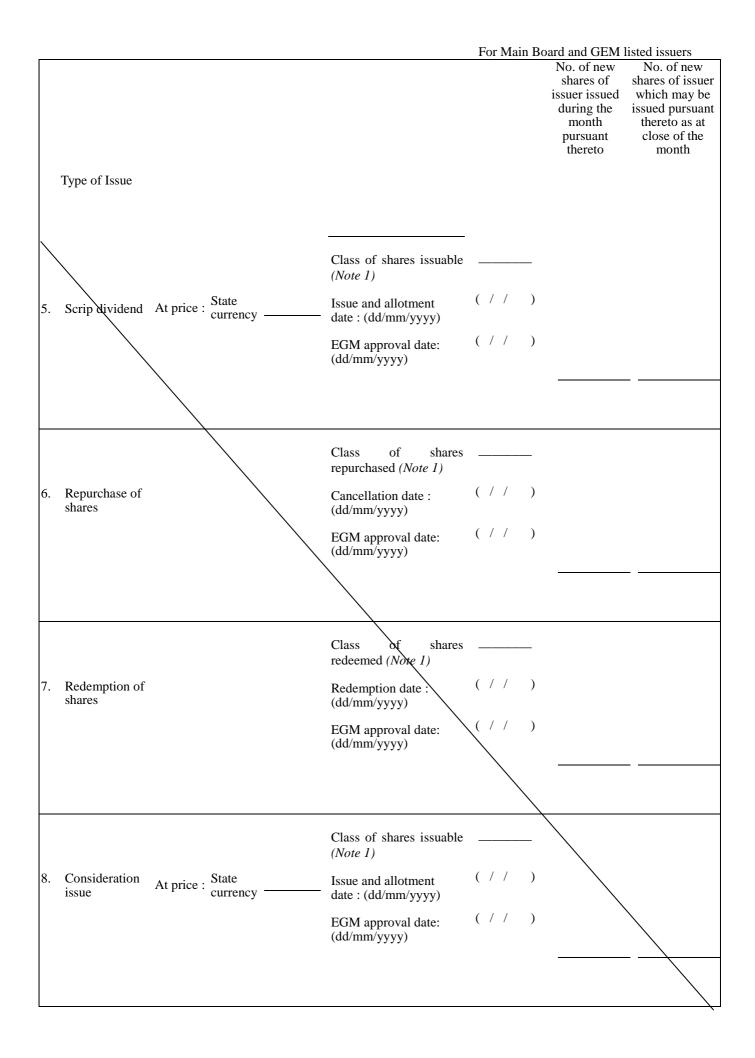
Convertibles (i.e. Convertible	into Shares of the	Elssuer which are to	o be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
		172 0 40 000 00	0	172 0 40 000 00	0	200,000,000
Stock code (if listed)	<u> </u>	173,940,000.00	0	173,940,000.00	0	289,900,000
Class of shares	11/71					
issuable (Note 1)	Ordinary Sha	are				
Subscription price	HK\$0.60					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(06/01/2012	2				
2. Convertible Bonds	(00/01/2012	.)				
2. Convertible Bolids						
	HK\$	0	0	78,000,000.00	0	130,000,000
Stock code (if listed)	N/A					
Class of shares	Ondin ener Sha					
issuable (<i>Note 1</i>)	Ordinary Sha HK\$0.60	ire				
EGM approval date	Πιφ0.00					
(if applicable)						
(dd/mm/yyyy)	(19/04/2012					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.		/				
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	m 1 c / c	1· 1 、	0	
				rdinary shares)	0 N/A	-
			(Prei	ference shares) (Other class)	N/A N/A	-
					1 V/ Г	-

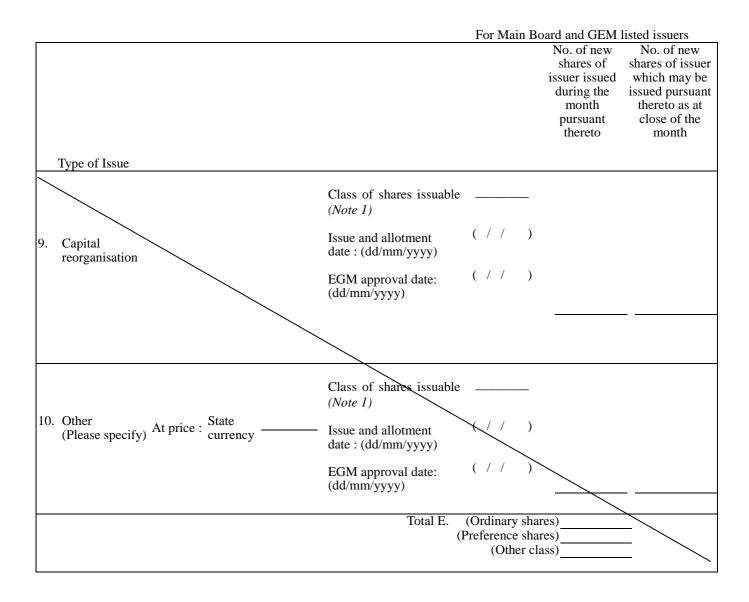
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Pursuant to the BRM Conditional Offer (the Offer was free all conditions on 16 March 2012), the Company may have to issue up to maximum of 1,252,614,924 Consideration WN Share (Details please refer to the Company's circular dated 15 December 2011 and announcements dated 16 March 2012)	<u>.</u>	
(06/01/20) Ordinary shares (Note		592,167,654
2		
) 1)	
3		
) 1)	
Total D. (Ordinary shar (Preference shar (Other cla	es) N/A	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	187,399,134
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

On 19 April 2012, the Company issued a Convertible Bond with a principle amount of HK\$78,000,000 to
Ocean Line Holdings Limited (Details please refer to the Company's circular dated 27 March 2012 and
announcement dated 19 April 2012.)
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet