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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 15 June 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 15 June 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; Mr. Liu Zhengui as non-executive director and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

15 June 2012

WAH NAM AUSTRALIA HOLDS 98.12% AT CLOSE OF TAKEOVER OFFER FOR BROCKMAN RESOURCES LIMITED

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to advise that Wah Nam International Australia Pty Ltd's (**Wah Nam Australia**) takeover offer (**Offer**) for Brockman Resources Limited (**Brockman**) closed yesterday at 4:00pm (WST), with Wah Nam Australia holding a relevant interest of 98.12% in Brockman.

Wah Nam is delighted with the successful outcome of the Offer and welcomes all Brockman shareholders as shareholders in Wah Nam. Wah Nam looks forward to transforming the Marillana Project from an exploration project to the implementation stage and ultimately to production stage, for the benefit of all Wah Nam shareholders.

In accordance with Wah Nam Australia's intentions set out in its bidder's statement sent to Brockman shareholders on 21 December 2011 (as supplemented), Wah Nam Australia will now proceed with compulsory acquisition of the remaining shares in Brockman under section 661A of the Corporations Act 2001 (Cth). Wah Nam Australia will lodge the formal notice of compulsory acquisition with the Australian Securities and Investments Commission in due course.

Brockman shareholders who have any questions in relation to the Offer, should call the Shareholder Information Line on 1300 850 505 (for callers within Australia) or +61 3 9415 5000 (for callers outside Australia), Monday to Friday, 6:30am to 5:00pm (WST).

Wah Nam's Australian corporate adviser is E.L & C. Baillieu and its Australian legal adviser is Clayton Utz.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

**For media enquiries please contact:
Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979**



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
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澳洲證券交易所股票號碼 ASX Stock Code: WNI

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