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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 20 June 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 20 June 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Warren Talbot Beckwith as non-executive directors; Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Wah Nam International Holdings Limited (WNI)
ABN	N/A

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kwai Sze Hoi
Date of appointment	15 June 2012

Part 1 - Director's relevant interests in securities of which the director is the registered holder *In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheung Wai Fung (Mr Kwai's wife)
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+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
<p>Ocean Line Holdings Limited (Ocean Line)</p> <p>(Ocean Line is held 60% by Mr Kwai and 40% by Ms Cheung Wai Fung)</p>	<p>858,152,862 fully paid ordinary shares</p> <p>5% Convertible Bond, convertible on or before 10 January 2014 (CB)</p> <p>5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB)</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<p>(a) Subscription Agreement dated 12 December 2011 between WNI and Ocean Line whereby Ocean Line agreed to subscribe for the CB for a principal amount of HK\$173,940,000 (A\$22,066,603, converted to A\$ using A\$:HK\$ exchange rate of 7.8825 as at 9 December 2011).</p> <p>(b) CB Subscription Agreement dated 6 March 2012 between WNI and Ocean Line whereby Ocean Line agreed to subscribe for the Additional CB for a principal amount of HK\$78,000,000 (A\$9,414,264, converted to A\$ using A\$:HK\$ exchange rate of 8.2853 as at 5 March 2012).</p>
Nature of interest	Indirect
Name of registered holder (if issued securities)	Ocean Line Holdings Limited

+ See chapter 19 for defined terms.

No. and class of securities to which interest relates	(a) If the CB is exercised, WNI will be required to issue up to 289,900,000 fully paid ordinary shares. (b) If the Additional CB is exercised, WNI will be required to issue up to 130,000,000 fully paid ordinary shares.
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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Wah Nam International Holdings Limited
ABN	N/A

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Warren Talbot Beckwith
Date of appointment	15 June 2012

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
13,500,000 unlisted options exercisable at HK\$1.24, expiry date 10 February 2014

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	Nil

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.