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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 28 June 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 28 June 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Warren Talbot Beckwith as non-executive directors; Mr. Luk Kin Peter Joseph, Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

28 June 2012

**INFORMATION REQUIRED UNDER ASX LISTING RULE 3.4.1
FOLLOWING CLOSE OF TAKEOVER OFFER FOR BROCKMAN RESOURCES LIMITED**

As previously announced to the ASX, Wah Nam International Australia Pty Ltd's (**Wah Nam Australia**) takeover offer for Brockman Resources Limited closed at 4:00pm (WST) on 14 June 2012 (**Offer**).

Following the close of the Offer, in accordance with ASX Listing Rule 3.4.1, attached is:

- (a) a distribution schedule for each class of equity securities in Wah Nam International Holdings Limited (**Wah Nam**) as set out in ASX Listing Rule 4.10.7; and
- (b) the names, numbers and percentages of quoted equity securities held by the top 20 shareholders and optionholders of Wah Nam as set out in ASX Listing Rule 4.10.9.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

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Distribution of equity security holders

Category	Listed		Unlisted				
	Shares	A\$0.20 options	HK\$0.72 options	HK\$1.164 options	HK\$1.24 options	HK\$2.00 options	5% Convertible Bonds
1 - 1,000	787	-	-	-	-	-	-
1,001 - 5,000	240	-	-	-	-	-	-
5,001 - 10,000	113	50	-	-	-	-	-
10,001 - 100,000	936	125	-	-	-	-	-
100,001 and over	485	20	16	6	2	1	1
Total number of security holders	2,561	195	16	6	2	1	1

Top 20 Shareholders List - Listed Shares

Rank	Name	Number held	Percentage held
1	THE HONGKONG AND SHANGHAI BANKING	1,069,404,958	14.90
2	OCEAN LINE HOLDINGS LTD	685,100,000	9.55
3	SUN HUNG KAI INVESTMENT SERVICES LTD	313,026,001	4.36
4	CORNERSTONE PACIFIC LIMITED	250,000,000	3.48
5	DEUTSCHE BANK AG	237,731,018	3.31
6	REORIENT FINANCIAL MARKETS LTD	220,996,800	3.08
7	DBS BANK LTD	211,161,070	2.94
8	EVERCREST CAPITAL LIMITED	208,000,000	2.90
9	SHIMMER EXPERT INVESTMENTS LIMITED	179,548,000	2.50
10	BARWICK INVESTMENTS LIMITED	174,668,000	2.43
11	NOMURA SECURITIES (HK) LTD	156,048,750	2.17
12	VILLAS GREEN INVESTMENTS LIMITED	147,760,000	2.06
13	KINGSTON SECURITIES LTD	146,135,000	2.04
14	TOP ABLE INVESTMENTS LIMITED	128,452,000	1.79
15	BOCI SECURITIES LTD	122,732,440	1.71
16	HING WONG SECURITIES LTD	119,233,000	1.66
17	VC BROKERAGE LTD	111,995,200	1.56
18	EQUITY VALLEY INVESTMENTS LIMITED	109,312,000	1.52
19	LONGFELLOW NOMINEES PTY LTD	108,144,270	1.51
20	PRIDEFUL FUTURE INVESTMENTS LIMITED	103,448,276	1.44
Totals		4,802,896,783	66.94
Total Remaining Holders Balance		2,372,142,882	33.06

Top 20 Optionholders List - Listed Options

Rank	Name	Number held	Percentage held
1	NEFCO NOMINEES PTY LTD	2,480,000	16.53
2	MR JAMES LEONARD MILLETT	2,235,000	14.90
3	GOFFACAN PTY LTD <KMM FAMILY A/C>	718,250	4.79
4	MR GORDON ROGER BARRATT + MRS MARYLEEBARRATT <BARRATT FAMILY A/C>	630,000	4.20
5	MR YAN PETER WANGKAR + MRS YETI SOPANDI	500,000	3.33
6	KOOKCOM PTY LTD <CORBET FAMILY A/C>	295,000	1.97
7	CRITICAL HOLDINGS PTY LTD <FELGAR A/C>	250,000	1.67
8	DADDO BARRATT BROKING PTY LTD	250,000	1.67
9	MR MARIO GIOSUE FRANCO + MRS IMMACOLATA FRANCO <THE MARIO FRANCO S/F A/C>	250,000	1.67
10	MR MICHAEL FRANCO + MR ROBERT FRANCO + MISS LAURA FRANCO <LMR FRANCO UNIT A/C>	250,000	1.67
11	NEW ENGLAND SPECIALTY POULTRY PTY LTD <SUPER BENEFITS FUND A/C>	225,000	1.50
12	MR GORDON ROGER BARRATT + MRS MARYLEE BARRATT <BARRATT SUPER FUND A/C>	200,000	1.33
13	MR SOW HO CHIN + MRS PATRICIA WHEE LIAN CHIN <THE SOHO SUPER FUND A/C>	200,000	1.33
14	MR VICTOR LAWRENCE JOYCE + MRS SUSAN JOAN ABRA <VICTOR L JOYCE S/F A/C>	200,000	1.33
15	MRS BEVERLEY JULIA PEPPER + MR TREVOR WILLIAM PEPPER <B PEPPER FAMILY SUPER A/C>	200,000	1.33
16	TIM BARTON NOMINEES PTY LTD <BARKIN FAMILY A/C>	200,000	1.33
17	MR MARIO PAUL DALL'EST	179,750	1.20
18	MS SALLY JUDITH MOLYNEUX	150,000	1.00
19	MR JOHN PAUL WELBORN + MS CAROLINE ANNE WELBORN <WELBORN FAMILY A/C>	125,000	0.83
20	RICHSHAM NOMINEES PTY LTD	112,000	0.75
Totals		9,650,000	64.33
Total Remaining Holders Balance		5,350,000	35.67