

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer Date Submitted	Wah Nar	m International Hold	ings Limited	
I. Movements in Authorised Sl	ıare Capit	al		
1. Ordinary Shares				
(1) Stock code: 00159 Description: WAH NAM INTL				AM INTL
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

31/7/2012

Stock code : De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	scription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code : De	No. of other classes of shares	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,175,039,665					
Increase/ (decrease) during the month	0					
Balance at close of the month	7,175,039,665					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Si Particulars of share	nare option b	venemes of the f	35401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and		1010 verment dari	ig the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	_					
Scheme Adopted	_					
at the SGM on	_					
14/08/2002,						
exercise price of						
HK\$1.164 per share	•					
Ordinary shares	0	0	0	0	0	8,500,000
(Note 1)		<u> </u>				
2. Share Option						
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	-					
exercise price of	-					
HK\$1.24 per share	=					
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)		- <u> </u>				
(11010-1)						
3. Share Option						
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	=					
exercise price of	-					
HK\$2.00 per share	-					
Ordinary shares	0	0	0	0	0	39,000,000
Ordinary shares	U	U	U	U	()	19 (1010 (1010)

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	<u>.</u>		,,,,,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
	Granted	Exercised	Cancened	Lapsed		
4. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share	<u> </u>					
Ordinary shares	0	0	0	0	0	135,000,000
(Note 1)						
5						
( / / )						
(Note 1)						
6						
( / / )						
shares						
(Note 1)						
7						
( / / )						
(Note 1)						
8						
0						
( / / )						
shares						
(Note 1)			·			
,···/		Т	otal A. (Ordin	ary shares)	0	
		•		nce shares)		
				Other class)		
Total funds raised during options (State currency		from exercise		0		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ASX Listed Options 3,000,000 0 3,000,000 15,000,000 Date of expiry: A\$ 0 (30/09/2014)Stock code (if listed) (ASX) WNIO Class of shares issuable (Note 1) Ordinary share A\$0.2 per ordinary share (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (13/12/2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

N/A N/A

Convertibles (i.e. Convertible	into Shares of the	Issuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	95,940,000.00	0	95,940,000.00	0	159,900,000
Stock code (if listed)	N/A					
Class of shares	O 11					
issuable (Note 1)	Ordinary Sha HK\$0.60	<u>ire</u>				
Subscription price EGM approval date	ПК\$0.00	,				
(if applicable)						
(dd/mm/yyyy))	(06/01/2012	.)				
2. Convertible Bonds		<u>,                                      </u>				
-	HK\$	78,000,000.00	0	78,000,000.00	0	130,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sha	re				
Subscription price	HK\$0.60					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(19/04/2012	)				
3.	(15/01/2012	·/				
3.						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	( / /	<u>)                                    </u>				
_ <del></del> -						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	( / /	)	Total C (O	rdinary charac)	0	
				rdinary shares) ference shares)	N/A	-
			(110)	(Other class)	N/A	_
						-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the BRM Conditional Offer (the Offer was free all		
conditions on 16 March 2012), the Company may have to		
issue up to maximum of 1,252,614,924 Consideration WN Shares.		
(Details please refer to the Company's circular dated		
15 December 2011 and announcements dated 16 March 2012)		
10 200011001 2011 11110 11110011001100 1101011 2012)		
(06/01/2012	7	
Ordinary shares (Note I		121,954,662
Ordinary shares (Note 1	<del>'                                     </del>	121,754,002
2.		
<sup>2</sup> .		
	_	
	<u>,                                    </u>	
shares (Note 1	)	<u> </u>
3		
( / /	)	
shares (Note 1)	)	
Total D. (Ordinary shares		
(Preference shares	) N/A	
(Other class	) N/A	
`		

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

For Main Board and GEM listed issuers

			For Ma	ın Bo	pard and GEM	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	`	

For Main Board and GEM listed issuers

		For Mai	ın Bo	ard and GEM	
				No. of new	No. of new
				shares of	shares of issuer
				issuer issued	which may be
				during the	issued pursuant
				month	thereto as at
				pursuant	close of the
				thereto	month
Type of Issue					
	Class of shares issuable				
	(Note 1)				
		(	`		
9. Capital	Issue and allotment	( / /	)		
reorganisation	date: (dd/mm/yyyy)				
	FG) (	( / /	)		
	EGM approval date:	( / /	,		
	(dd/mm/yyyy)				
	Class of shares issuable				
	(Note 1)				
10. Other State	(1,0,0,1)				
	— Issue and allotment	$\mathcal{L}$	)		
(Please specify) At price currency	date: (dd/mm/yyyy)				
	2000 1 (2000 3333)				
	EGM approval date:	( / /	) \		
	(dd/mm/yyyy)				
	Total E.	(Ordinary	char	20)	
		Preference			- \
	(1	Othe)			-
		(Out	ci cia		- \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ure Capital").)

Remarks (if any):	
Submitted by:	Tricor Secretaries Limited
Title:	Branch Share Registrar
(Director, Sec	retary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet