

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WAH NAM INTERNATIONAL HOLDINGS LIMITED

*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 15 August 2012.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 15 August 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Warren Talbot Beckwith as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer), Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



Wah Nam
International Holdings Limited
華南投資控股有限公司

15 August 2012

**COMPLETION OF COMPULSORY ACQUISITION
AND HOLDER OF 100% OF BROCKMAN RESOURCES LIMITED**

Wah Nam International Holdings Limited (**Wah Nam**) is pleased to announce that Wah Nam International Australia Pty Ltd (**Wah Nam Australia**) has completed the compulsory acquisition of the remaining shares in Brockman Resources Limited (**Brockman**) that it did not already own. Wah Nam Australia is now the registered holder of 100% of the shares in Brockman.

In accordance with the Corporations Act 2001 (Cth), Wah Nam Australia has provided the consideration for the compulsorily acquired Brockman shares to Brockman to hold on trust for the former Brockman shareholders whose shares were compulsorily acquired. The consideration comprises the cash consideration and Wah Nam shares that were offered by Wah Nam Australia under its takeover offer for Brockman which closed at 4:00pm (WST) on 14 June 2012.

Former Brockman shareholders who are Ineligible Overseas Shareholders or Unmarketable Parcel Holders (as defined in Wah Nam Australia's bidder's statement dated 13 December 2011) will receive the net proceeds from the sale (by Wah Nam Australia's nominee) of the Wah Nam shares they would have received in addition to the cash consideration.

Former Brockman shareholders whose Brockman shares were acquired under the compulsory acquisition process will be sent a letter by Brockman shortly in relation to the procedure to claim the consideration payable to them.

Wah Nam welcomes former Brockman shareholders as shareholders in Wah Nam.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

**For media enquiries please contact:
Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979**



於百慕達註冊成立之有限公司
Incorporated in Bermuda with limited liability
香港聯合交易所上市公司股票號碼 SEHK Stock Code: 159
澳洲證券交易所股票號碼 ASX Stock Code: WNI

香港中環金融街8號國際金融中心二期38樓 3812-3813室
Suites 3812-13, 38/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong
電話 Tel : (852) 3169 3631 傳真 Fax : (852) 3169 3630 電郵 Email : enquiry@wnintl.com