

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wah Nam International Holdings Limited
Date Submitted	5 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : $00159$ Des	scription :	ion : WAH NAM INTL				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code : Des	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	l					
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1** 

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,175,039,665			
Increase/ (decrease) during the month	49,054,662			
Balance at close of the month	7,224,094,327			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		wovement dum	ig the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	<u>.</u>					
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of	-					
HK\$1.164 per share						
Ordinary shares	0	0	0	0	0	8,500,000
(Note 1)						
2. Share Option						
Scheme Adopted						
at the SGM on	_					
14/08/2002,	-					
exercise price of	-					
HK\$1.24 per share	-					
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)	·					
3. Share Option						
Scheme Adopted	-					
at the SGM on	-					
14/08/2002,	-					
exercise price of	-					
HK\$2.00 per share	-					
Ordinary shares	0	0	0	0	0	39,000,000
(Note 1)						· · ·

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme	-				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant therete
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Oraliteu	Exercised	Cancelleu	Lapseu		
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share						
	- 0	0	0	0	0	125 000 000
Ordinary shares	0	0	0	0	0	135,000,000
(Note 1)						
F						
5						
( / / )						
shares						
(Note 1)						
6						
( / / )						
shares						
(Note 1)						
_						
7						
( / / )						
shares						
(Note 1)						
8						
( / / )						
shares						
(Note 1)				_		
		To	otal A. (Ordin		0	
				nce shares)		
				Other class)		
otal funds raised duri		from exercise of	of			
ptions (State currency	y)			0		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. ASX Listed Options	Currency of nominal value	Nominal value a close of preceding mont	durii	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Date of expiry:	A\$	3,000,000	(	)	3,000,000	0	15,000,000
(30/09/2014)				<u> </u>	2,000,000		
Stock code (if listed)	(ASX) V	WNIO	_				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	Ordinary A\$0.2 per orc (Subject to a	linary share	_				
(if applicable)							
(dd/mm/yyyy)	(13/12/	(2010)	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_				
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 4.	( / /	)					
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
		То	tal B.	Prefere	nary shares) nce shares) Other class)	0 N/A N/A	-

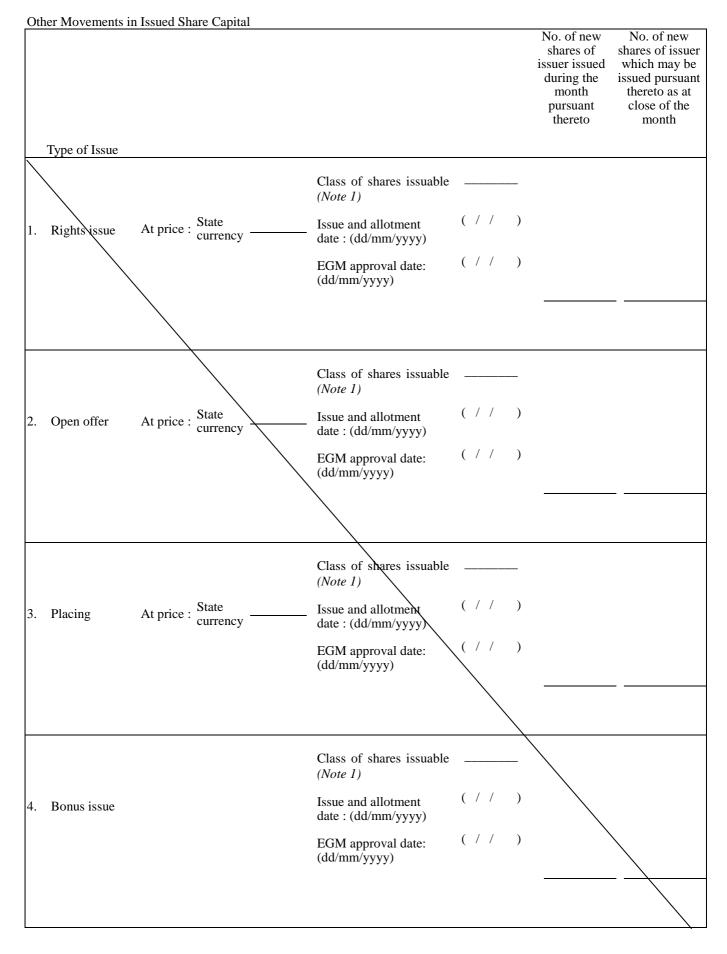
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Convertible Bonds HK\$ 95,940,000.00 0 95,940,000.00 159,900,000 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$0.60 EGM approval date (if applicable) (06/01/2012) (dd/mm/yyyy)) 2. Convertible Bonds HK\$ 78,000,000.00 0 78,000,000.00 0 130,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (19/04/2012) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

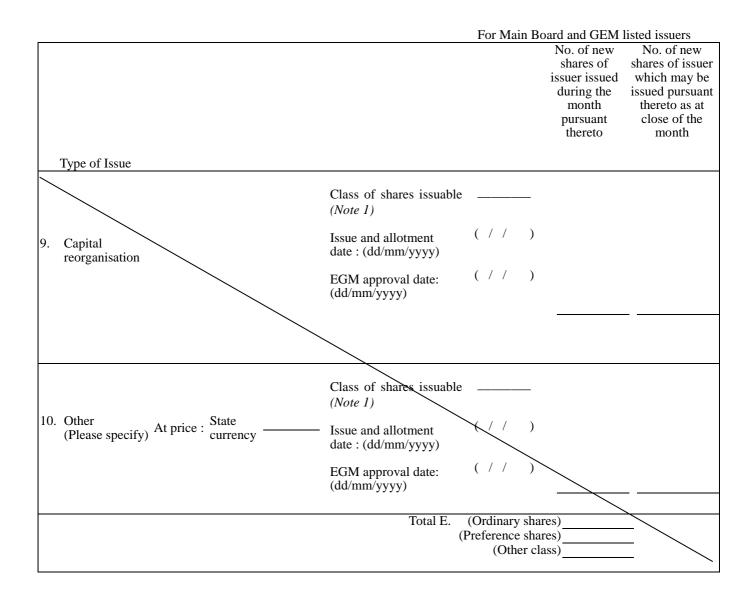
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the BRM Conditional Offer (the Offer was free all		
conditions on 16 March 2012), the Company may have to		
issue up to maximum of 1,252,614,924 Consideration WN Shares.		
(Details please refer to the Company's circular dated		
15 December 2011, announcements dated 16 March 2012 and		
15 August 2012)		
(06/01/2012)		
Ordinary shares (Note 1)	49,054,662	0
2		
	-	
shares (Note 1)		
3.		
J		
shares (Note 1)	•	
Total D. (Ordinary shares)	49,054,662	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)		
	1	



			For Ma	in Bo	No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)		)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	49,054,662
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	
Title:	Branch Share Registrar	
	etary or other duly authorised officer)	
	stary of other dary authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet