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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Brockman Mining Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 21 November 2012.

By order of the board of directors of
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 21 November 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman), Mr. Warren Talbot Beckwith and Mr. Ross Stewart Norgard as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer), Mr. Chan Kam Kwan, Jason (Company Secretary) and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. David Michael Spratt as independent non-executive directors.

* *For identification purpose only*

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity BROCKMAN MINING LIMITED
ARBN 143211 867

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kwai Sze Hoi
Date of last notice	27 June 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ocean Line Holdings Limited (Ocean Line) holds the following interest 1) Fully paid ordinary shares and 2) 5% Convertible Bond, convertible on or before 10 January 2014 (CB) 3) 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) Ocean Line is owned 60% by Mr Kwai and 40% by Ms Cheung Wai Fund (Mr Kwai's wife)
Date of change	16 -19 November

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>1,048,872,862 Ordinary shares consisting of:</p> <p>Direct:</p> <ul style="list-style-type: none"> • 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheun Wai Fung (Mr Kwai's wife) <p>Indirect:</p> <ul style="list-style-type: none"> • 988,152,862 fully paid ordinary shares held by Ocean Line Holdings Limited • 5% Convertible Bond, convertible on or before 10 January 2014 (CB) which is convertible into 159,900,000 ordinary shares • 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) which is convertible into 130,000,000 ordinary shares
<p>Class</p>	<p>Ordinary shares</p>
<p>Number acquired</p>	<p>2,116,000</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>HK\$918,400</p>
<p>No. of securities held after change</p>	<p>1,050,988,862 Ordinary shares consisting of:</p> <p>Direct:</p> <ul style="list-style-type: none"> • 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheun Wai Fung (Mr Kwai's wife) <p>Indirect:</p> <ul style="list-style-type: none"> • 990,268,862 fully paid ordinary shares held by Ocean Line Holdings Limited • 5% Convertible Bond, convertible on or before 10 January 2014 (CB) which is convertible into 159,900,000 ordinary shares • 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) which is convertible into 130,000,000 ordinary shares
<p>Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>Acquisition on-market</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Subscription Agreement dated 2 November 2012 between BCK and Ocean Line whereby Ocean Line agreed to subscribe for the Nov 2012 CB for a principal amount of HK\$78,000,000, which is convertible into 190,243,902 shares. The Subscription is conditional upon, among other things, approval of the Independent Shareholders and the HK Stock Exchange granting listing of and permission to deal in the Conversion Shares.
Nature of interest	Indirect
Name of registered holder (if issued securities)	Ocean Line Holdings Limited
Date of change	2 November 2012
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	If the Nov 2012 CB is exercised in full, BCK would be required to issue up to 190,243,902 shares.
Interest acquired	Conditional interest in 190,243,902 shares
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	HK\$78,000,000
Interest after change	Subscription Agreement dated 2 November 2012 between BCK and Ocean Line whereby Ocean Line agreed to subscribe for the Nov 2012 CB for a principal amount of HK\$78,000,000, which is convertible into 190,243,902 shares. The Subscription is conditional upon, among other things, approval of the Independent Shareholders and the HK Stock Exchange granting listing of and permission to deal in the Conversion Shares.

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.