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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Brockman Mining Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 20 February 2013.

By order of the board of directors of

Brockman Mining Limited

Chan Kam Kwan, Jason

Company Secretary

Hong Kong, 20 February 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman), Mr. Warren Talbot Beckwith and Mr. Ross Stewart Norgard as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer), Mr. Chan Kam Kwan, Jason (Company Secretary) and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. David Michael Spratt as independent non-executive directors.

* *For identification purpose only*

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity BROCKMAN MINING LIMITED
ARBN 143211 867

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kwai Sze Hoi
Date of last notice	10 January 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ocean Line Holdings Limited (Ocean Line) holds the following interest <ol style="list-style-type: none"> 1) Fully paid ordinary shares and 2) 5% Convertible Bond, convertible on or before 10 January 2014 (CB) 3) 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) 4) 5% Convertible Bond, convertible on or before 9 January 2016 (Jan 2013 CB) Ocean Line is owned 60% by Mr Kwai and 40% by Ms Cheung Wai Fung (Mr Kwai's wife)
Date of change	19 February 2013

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held prior to change	<p>1,050,988,862 Ordinary shares consisting of:</p> <p>Direct:</p> <ul style="list-style-type: none"> • 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheung Wai Fung (Mr Kwai's wife) <p>Indirect:</p> <ul style="list-style-type: none"> • 990,268,862 fully paid ordinary shares held by Ocean Line Holdings Limited • 5% Convertible Bond, convertible on or before 10 January 2014 (CB) which is convertible into 159,900,000 ordinary shares • 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) which is convertible into 130,000,000 ordinary shares • 5% Convertible Bond, convertible on or before 9 January 2016 (Jan 2013 CB) which is convertible into 190,243,902 ordinary Shares
Class	Ordinary Shares
Number acquired	480,143,902
Number disposed	<ul style="list-style-type: none"> • 5% Convertible Bond, convertible on or before 10 January 2014 (CB) which is convertible into 159,900,000 ordinary shares • 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) which is convertible into 130,000,000 ordinary shares • 5% Convertible Bond, convertible on or before 9 January 2016 (Jan 2013 CB) which is convertible into 190,243,902 ordinary Shares

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<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<ul style="list-style-type: none"> • Fully paid ordinary shares converted through the conversion of CB of principal amount of HK\$95,940,000, at a conversion price of HK\$0.6 per share • Fully paid ordinary shares converted through the conversion of Additional CB of principal amount of HK\$78,000,000, at a conversion price of HK\$0.6 per share • Fully paid ordinary shares converted through the conversion of Jan 2013 CB of principal amount of HK\$78,000,000, at a conversion price of HK\$0.41 per share
<p>No. of securities held after change</p>	<p>1,531,132,764 Ordinary shares consisting of:</p> <p>Direct:</p> <ul style="list-style-type: none"> • 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheun Wai Fung (Mr Kwai's wife) <p>Indirect:</p> <ul style="list-style-type: none"> • 1,470,412,764 fully paid ordinary shares held by Ocean Line Holdings Limited
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Conversion of all Convertible Bonds outstanding by Ocean Line Holdings Ltd</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.