

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong I	Exchanges	and Clearin	g Limited		
Name of Issuer Date Submitted		Brockma 5 March	an Mining Limited		
I. Movements in A	Authorised	Share Capit	tal		
1. Ordinary Share	es				
(1) Stock code:	00159	Descrip	otion:	BROCKMA	N MINING
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		0		0	
Balance at close of	of the mont	h	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code:		Descrip	otion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decrease	e)				
Balance at close of	of the mont	h			

28/02/2013

Stock code : Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code: Des	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,414,338,229		<u></u>	
Increase/ (decrease) during the month	480,143,902		- 	
Balance at close of the month	7,894,482,131		<u></u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Si Particulars of share	nare Option 5	chemes of the f	33401)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date	Movement during the month				thereto	as at close of the mont	
(dd/mm/yyyy) and		viovement durii	ng the month		uncreto	as at crose of the mone	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme Adopted	•						
at the SGM on	•						
14/08/2002,	•						
exercise price of	•						
HK\$1.164 per share	•						
Ordinary shares	0	0	0	1,000,000	0	7,500,000	
(Note 1)		·					
2. Share Option							
Scheme Adopted	•						
at the SGM on	•						
14/08/2002,	•						
exercise price of	•						
HK\$1.24 per share	•						
Ordinary shares	0	0	0	0	0	27,000,000	
(Note 1)	-	-				-	
,							
3. Share Option							
Scheme Adopted	•						
at the SGM on	•						
14/08/2002,	•						
exercise price of	•						
HK\$2.00 per share	•						
Ordinary shares	0	0	0	0	0	39,000,000	
			U	U	O		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare Option by	enemes of t	ne issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		<i>r</i> . 1	1 .1		thereto	as at close of the month
(dd/mm/yyyy) and —	N	lovement d	uring the month		uncreto	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share						
Ordinary shares	0	0	0	1,200,000	0	83,400,000
$\frac{\text{Ordinary shares}}{(Note 1)}$		0		1,200,000		05,400,000
(Note 1)						
5. Share Option						
	_					
Scheme Adopted	_					
at the SGM on	_					
13/11/2012, exercise	_					
<u>price of HK\$0.717 -</u>	<u> </u>					
HK\$0.967 per share	<u>_</u>					
Ordinary share	s 7,500,000	0	0	0	0	183,700,000
(Note 1)						
6						
-						
(/ /)						
shares						
(Note 1)			_			
7						
(/ /)						
shares						
(<i>Note 1</i>)						-
,						
8						
-						
shares						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)			Total A (Ordin	nomi aharaa)	0	
			Total A. (Ordin			
				ence shares)		
TD - 1 C 1	.1			Other class)		
Total funds raised during		rom exercis	e of	0		
options (State currency	"			0		
İ						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ASX Listed Options 3,000,000 0 3,000,000 15,000,000 Date of expiry: A\$ 0 (30/09/2014)Stock code (if listed) (ASX) WNIO Class of shares issuable (Note 1) Ordinary share A\$0.2 per ordinary share (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (13/12/2010) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B.

(Preference shares)

(Other class)

N/A N/A Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. Convertible Bonds HK\$ 95,940,000.00 95,940,000.00 0 159,900,000 0 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Share** Subscription price HK\$0.60 EGM approval date (if applicable) (06/01/2012) (dd/mm/yyyy)) 2. Convertible Bonds 78,000,000.00 HK\$ 78,000,000.00 130,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (19/04/2012) 3. Convertible Bonds HK\$ 78,000,000.00 78,000,000.00 0 190,243,902 0 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Share** HK\$0.41 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (08/01/2013)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 480,143,902 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

_			For Ma	ın Bo	pard and GEM	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
\		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Nove 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers

(1)

(2)

480,143,902

	101 Iviaiii	board and GEWI fisted issuers
		No. of new No. of new
		shares of shares of issuer
		issuer issued which may be
		during the issued pursuant
		month thereto as at
		pursuant close of the
		thereto month
		mereto month
Type of Issue		
Type of issue		
	Class of shows issuable	
	Class of shares issuable	-
	(Note 1)	
	Issue and allotment (/ /	1
9. Capital)
reorganisation	date: (dd/mm/yyyy)	
11119	EGM approval date: (/ /	1
	2011 approvar date.)
	(dd/mm/yyyy)	
	Class of above issuable	
	Class of shares issuable	-
	(Note 1)	
10. Other State		1
10. Other (Please specify) At price : State currency	— Issue and allotment)
, , , , , , , , , , , , , , , , , , ,	date : (dd/mm/yyyy)	
	FGM approval date: (/ /	<u></u>
	LOW approvar date.)
	(dd/mm/yyyy)	
	Total E. (Ordinary s	hares)
	(Preference s	
	(Other	
	(Offici	(1035)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by:	Tricor Secretaries Limited			
Title:	Branch Share Registrar			
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet