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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: BCK)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 14 MAY 2013

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice dated 22 April 2013 were duly passed by the Independent Shareholders by way of poll at the SGM on 14 May 2013.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Brockman Mining Limited (the “Company”) dated 22 April 2013 and the circular of the Company dated 22 April 2013 (the “Circular”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolutions set out in the SGM Notice were duly passed by way of poll by the Independent Shareholders at the special general meeting held on 14 May 2013 at 10:00 a.m. (the “SGM”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

* *For identification purpose only*

The poll results were as follows:

Ordinary resolutions (Note 1)	Number of shares voted			Total number of Shares voted
	For (%)	Against (%)	Abstained	
1. Issue of options to Mr. Kwai Sze Hoi	1,791,223,836 (96.794%)	59,320,648 (3.206%)	1,165,468,758	1,850,544,484
2. Issue of options to Mr. Liu Zhengui	1,791,223,836 (96.794%)	59,320,648 (3.206%)	1,165,468,758	1,850,544,484
3. Issue of options to Mr. Warren Talbot Beckwith	1,791,223,836 (96.794%)	59,320,648 (3.206%)	1,165,468,758	1,850,544,484
4. Issue of options to Mr. Ross Stewart Norgard	1,791,404,898 (96.804%)	59,139,586 (3.196%)	1,165,468,758	1,850,544,484
5. Issue of options to Mr. Chan Kam Kwan Jason	1,791,223,836 (96.794%)	59,320,648 (3.206%)	1,165,468,758	1,850,544,484
6. Issue of options to Mr. Chu Chung Yue Howard	1,791,223,836 (96.794%)	59,320,648 (3.206%)	1,165,468,758	1,850,544,484
7. Issue of options to Mr. David Michael Spratt	1,791,223,836 (96.794%)	59,320,648 (3.206%)	1,165,468,758	1,850,544,484
8. Issue of options to Mr. Lau Kwok Kuen Eddie	1,791,223,836 (96.795%)	59,302,648 (3.205%)	1,165,468,758	1,850,526,484
9. Issue of options to Mr. Uwe Henke Von Parpart	1,791,223,836 (96.795%)	59,302,648 (3.205%)	1,165,468,758	1,850,526,484
10. Issue of options to Mr. Yip Kwok Cheung Danny	1,791,223,836 (96.795%)	59,302,648 (3.205%)	1,165,468,758	1,850,526,484
11. Issue of options to Mr. Kwai Kwun Lawrence	1,790,323,836 (96.747%)	60,202,648 (3.253%)	1,165,468,758	1,850,526,484

Notes:

1. The full text of the ordinary resolutions is set out in the SGM Notice.
2. Abstentions are not counted in determining whether the requisite majority of votes cast has approved the resolution and they are not counted in the calculation of the proportion of the votes “For” and “Against” the resolution.

As at the date of the SGM, the total number of Shares in issue is 7,894,482,131. As stated in the Circular:

- (i) Mr. Kwai Sze Hoi, his associates and Ocean Line Holdings Ltd — a company which Mr. Kwai controls, in aggregate held 1,535,360,764 Shares as at the date of this announcement and they were required to abstain from voting on any of the ordinary resolutions to approve the issue of options to directors. They did not vote or voted abstain on the resolutions;
- (ii) Mr. Luk Kin Peter Joseph, his associates and the companies which Mr. Luk controls, namely Equity Valley Investments Limited, Prideful Future Investments Limited and Villas Green Investments Limited in aggregate held 387,032,276 Shares as at the date of this announcement and they were required to abstain from voting on any of the ordinary resolutions to approve the issue of options to directors. They did not vote on the resolutions;
- (iii) Mr. Ross Stewart Norgard, his associates and Longfellow Nominees Pty Ltd — a company which Mr. Norgard controls, in aggregate held 243,054,000 Shares as at the date of this announcement and they were required to abstain from voting on any of the ordinary resolutions to approve the issue of options to directors. They did not vote on the resolutions; and
- (iv) Mr. Kwai Kwun, Lawrence and his associates in aggregate held 17,726,412 Shares as at the date of this announcement and they were required to abstain from voting on any of the ordinary resolutions to approve the issue of options to directors. They did not vote on the resolutions.

Save as disclosed above, no other Shareholders were required to abstain from voting on the ordinary resolutions.

The respective total numbers of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions numbered 1 to 11 were 5,711,308,679 Shares. No Shareholders were entitled to attend but were required to vote only against the above ordinary resolutions at the SGM.

By order of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 14 May 2013

As at the date of this announcement, the Board comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman), Mr. Warren Talbot Beckwith and Mr. Ross Stewart Norgard as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer) and Mr. Chan Kam Kwan, Jason as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. David Michael Spratt as independent non-executive directors.