

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Brockman Mining Limited
Date Submitted	5 June 2013

I. Movements in Authorised Share Capital

(1) Stock code : <u>00159</u> Descri	ption :	BROCKMAN MINING		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
1 8				
Increase/(decrease)				

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1**

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,894,482,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	7,894,482,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Options)	otion Schemes of the Issuer)
D (1 C 1	

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	1	Manage 4			thereto	as at close of the month
(dd/mm/yyyy) and		Movement during the month			_	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$1.164 per share						
Ordinary shares	0	0	0	0	0	7,500,000
(Note 1)						
2. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$1.24 per share						
Ordinary shares	0	0	0	0	0	27,000,000
(Note 1)						
3. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$2.00 per share	0	0	0	0	0	20,000,000
Ordinary shares	0	0	0	0	0	39,000,000

III. Details of Movements in Issued Share Capital

	1	Schemes of the	155401)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	a 1	- · ·	<i>a</i>	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed	·	
4. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK\$0.72 per share						
	- 0	0	0	0	0	02 400 000
Ordinary shares	0	0	0	0	0	83,400,000
(Note 1)						
5. Share Option						
Scheme Adopted	_					
at the SGM on	_					
13/11/2012, exercise	_					
price of HK\$0.717 -	_					
<u>.</u>	_					
HK\$0.967 per share	_					
Ordinary share	<u>s</u> 0	0	0	0	0	183,700,000
(Note 1)						
6. Share Option						
Scheme Adopted	_					
at the SGM on	_					
	_					
13/11/2012, exercise	_					
price of HK\$0.717 -	_					
HK\$0.967 per share	154,700,00	0 0	0	0	0	154,700,000
(Note 1)						
7						
<u> </u>						
(/ /)						
shares						
(Note 1)						
8						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
				nce shares)		
				Other class)		
Total funda raised duri	a the manth	from avaraise -				
Total funds raised durin options (State currency		from exercise o		0		

Share Options (under Share Option Schemes of the Issuer)

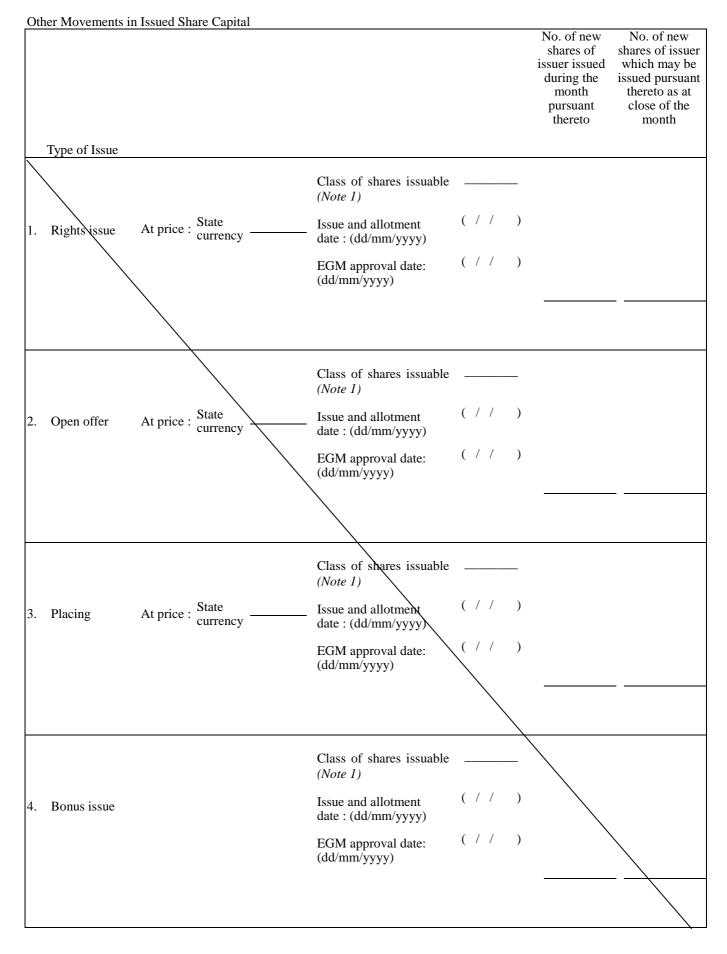
Description of warrants (Date of expiry - dd/mm/yyyy) 1. ASX Listed Options	Currency of nominal value	Nominal value a close of preceding mont	durii	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Date of expiry:	A\$	3,000,000	()	3,000,000	0	15,000,000
(30/09/2014)				<u> </u>	2,000,000		
Stock code (if listed)	(ASX) V	WNIO	_				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	Ordinary A\$0.2 per orc (Subject to a	linary share	_				
(if applicable)							
(dd/mm/yyyy)	(13/12/	(2010)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) 4.	(/ /)					
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
		То	tal B.	Prefere	nary shares) nce shares) Other class)	0 N/A N/A	-

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	÷					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\sim					
Subscription price		\sum				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_	\backslash				
	_	\sim				
			$\underline{\ }$			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price EGM approval date			\backslash	\mathbf{X}		
(if applicable)				\backslash		
4	(/ /)					
4.	_					
	_			\backslash	\	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)						
Subscription price					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		fotal C. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			(Other class)		. \

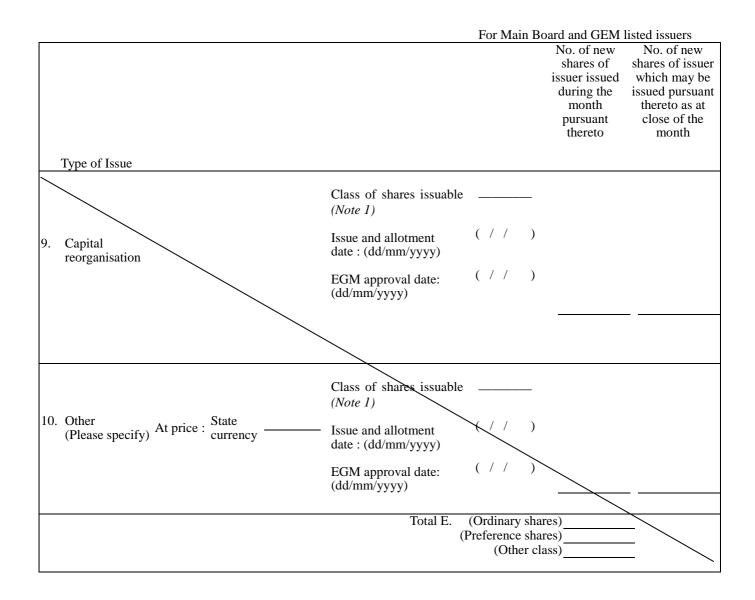
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)		
2.		
2	-	
(/ /) shares (Note 1)	-	
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



			For Ma	in Bo	No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued She	are Capital").)

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	
Title:	Branch Share Registrar	
	etary or other duly authorised officer)	
(Blicetol, Seel)	cary of other dury authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet