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BROCKMAN

BROCKMAN MINING LIMITED

布萊克萬礦業有限公司*

(Incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: BCK)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 13 FEBRUARY 2014

The Board is pleased to announce that the ordinary resolutions set out in the SGM Notice dated 23 January 2014 were duly passed by the Independent Shareholders by way of poll at the SGM on 13 February 2014.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Brockman Mining Limited (the “Company”) dated 23 January 2014 and the circular of the Company dated 23 January 2014 (the “Circular”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolutions set out in the SGM Notice were duly passed by way of poll by the Independent Shareholders at the SGM held on 13 February 2014. Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

Ordinary resolutions (Note 1)		Number of Shares voted			Total number of Shares voted “For” or “Against”
		For (%)	Against (%)	Abstain (Note 2)	
1.	To approve the execution of the CG Shares Subscription Agreement and the allotment and issue of the CG Subscription Shares.	3,254,272,413 (99.889%)	3,603,268 (0.111%)	473,670	3,257,875,681 (100%)
2.	To approve the execution of the OL Shares Subscription Agreement and the allotment and issue of the OL Subscription Shares.	2,041,421,346 (99.824%)	3,603,268 (0.176%)	1,172,736,945	2,045,024,614 (100%)

* *for identification purpose only*

Notes:

1. The full text of the ordinary resolutions is set out in the SGM Notice.
2. Abstentions are not counted in determining whether the requisite majority of votes cast has approved the resolution and they are not counted in the calculation of the proportion of the votes “For” and “Against” the resolution.

At the time of the SGM, the total number of Shares in issue was 7,894,482,131. China Guoyin and its associates who in aggregate held 580,704,972 Shares at the time of the SGM were required to abstain from voting on the ordinary resolution numbered 1 and accordingly did not vote on the aforesaid resolution. Ocean Line and its associates who in aggregate held 1,545,180,137 Shares at the time of the SGM were required to abstain from voting on the ordinary resolution numbered 2 and accordingly voted “Abstain” in respect of 1,172,263,275 Shares and did not vote in respect of the remaining 372,916,862 Shares on ordinary resolution numbered 2. Save as disclosed above, no other Shareholders were required to abstain from voting on any of the ordinary resolutions.

The respective total numbers of Shares entitling the Shareholders to attend and vote for or against ordinary resolutions numbered 1 and 2 were 7,313,777,159 Shares and 6,349,301,994 Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of any of the above ordinary resolutions at the SGM.

Following obtaining the approval of the Independent Shareholders at the SGM in respect of the CG Shares Subscription and the OL Shares Subscription, pursuant to the relevant subscription agreements, the parties have agreed to complete the CG Shares Subscription and the OL Shares Subscription on 13 February 2014.

By Order of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 February 2014

As at the date of this announcement, the Board comprises Mr Kwai Sze Hoi (Chairman), Mr Liu Zhengui (Vice Chairman) and Mr Ross Stewart Norgard as non-executive directors; Mr Luk Kin Peter Joseph (Chief Executive Officer), Mr Chan Kam Kwan, Jason (Company Secretary) and Mr Warren Talbot Beckwith as executive directors; and Mr Yap Fat Suan, Henry, Mr Uwe Henke Von Parpart and Mr Yip Kwok Cheung, Danny as independent non-executive directors.