

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy):	31/08/2014
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To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 4 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00159</u> Descrip	otion:	BROCKMA	N MINING	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK \$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : Descrip	otion: <u></u>		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		·		
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	8,381,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	8,381,982,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	*		,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant
approval date		Movement during the month				thereto as at close of
(dd/mm/yyyy) and			0		-	the month
class of shares	~ .		~ ~ ~ ~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted						
at the SGM on						
14/08/2002,						
exercise price of						
HK \$0.72 per share						
Ordinary shares	0	0	0	22,000,000	0	61,400,000
(Note 1)						
2. Share Option						
Scheme Adopted						
at the SGM on						
13/11/2012, exercise	•					
price of HK\$0.717 -	•					
HK\$0.967 per share						
Ordinary shares	0	0	0	26,750,000	0	156,650,000
(Note 1)					0	120,020,000
3. Share Option						
Scheme Adopted						
at the SGM on						
13/11/2012, exercise						
price of HK\$0.717 -						
HK\$0.967 per share						
Ordinary shares	0	0	0	26,750,000	0	126,450,000
(Note 1)			0	20,750,000		120, 130,000
(11010-1)		Tot	al A. (Ordin	-	0	
			,	ence shares)		
			((Other class)		
Fotal funds raised during options (State currency)	g the month f	rom exercise of		0		
puons (since unruly)				0		

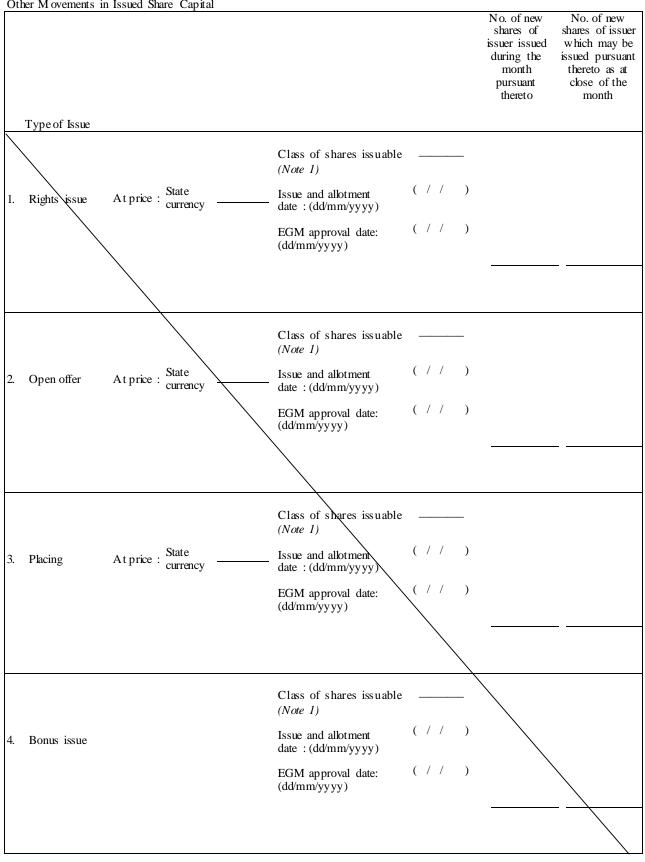
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ASX Listed Options	<u>-</u>					
Detersforming	- • • •	2,000,000	0	2 000 000	0	15 000 000
Date of expiry: (30 / 09 / 2014)	A\$	3,000,000	0	3,000,000	0	15,000,000
Stock code (if listed)	(ASX)	WNIO				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	A \$0.2 per or (Subject to					
EGM approval date		5 /				
(if applicable) (dd/mm/yyyy)	(13/12	/ 2 010)				
2.	(15/12	/ 2010)				
	-					
		<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	-					
	-					
(/ /)	·	· ·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
		/				
		Total		nary shares)	0	_
				ence shares)	N/A	-
			(Other class)	N/A	_

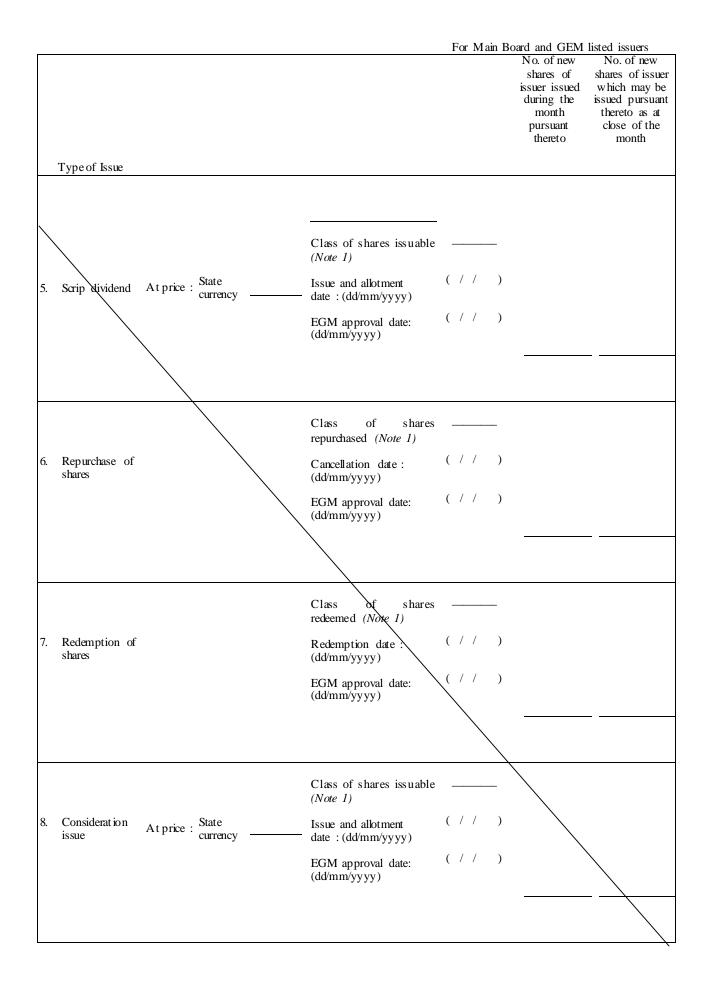
Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	· — —				<u> </u>	
Class of shares						
issuable (Note 1)	\backslash	、				
Subscription price		$\overline{}$				
EGM approval date		\mathbf{i}				
(if applicable) (dd/mm/yyyy)		\backslash				
3.		— 🔪				
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Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			\sim			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)			\backslash		
4.				\backslash		
				\backslash		
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Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					Ň	\backslash
	(/ /)					\mathbf{i}
			Total C. (Ordin	nary shares)		
				nce shares)		- \
				Other class)		- \

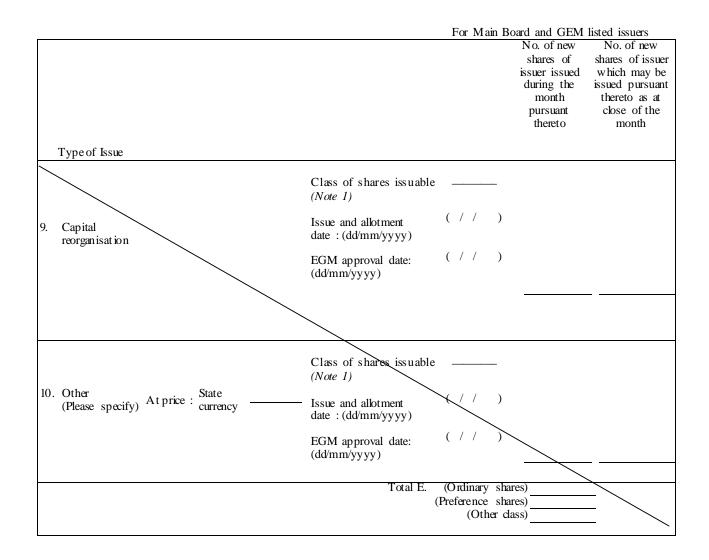
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ure Capital").)

Remarks (if any):

Cychanittad by	This on Security Limited
Submitted by:	Tricor Secretaries Limited
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litte:	Branch Share Registrar
(Director Sect	etary or other duly authorised officer)
	cut y of other day autorised officer,

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet