

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 6 October 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00159</u> Descrip	BROCKMAN MINING		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,381,982,131				
Increase/ (decrease) during the month	0				
Balance at close of the month	8,381,982,131				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			0		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	_					
Scheme Adopted						
at the SGM on						
14/08/2002,	-					
exercise price of	•					
HK\$0.72 per share	-					
Ordinary shares	0	0	0	0	0	61,400,000
(Note 1)		- <u> </u>				
2. Share Option						
Scheme Adopted	-					
at the SGM on	-					
13/11/2012, exercise	-					
,	-					
price of HK\$0.717 -	-					
HK\$0.967 per share		0	0	0	0	
Ordinary shares	0	0	0	0	0	156,650,000
(Note 1)						
3. Share Option						
Scheme Adopted	_					
at the SGM on						
13/11/2012, exercise	-					
price of HK\$0.717 -	-					
HK\$0.967 per share	-					
Ordinary shares	0	0	0	0	0	126,450,000
(Note 1)	·					
		Tot	al A. (Ordina	ry shares)	0	
				ce shares)		
			(0	ther class)		
Total funds raised durin		from exercise of		_		
options (State currency))			0		

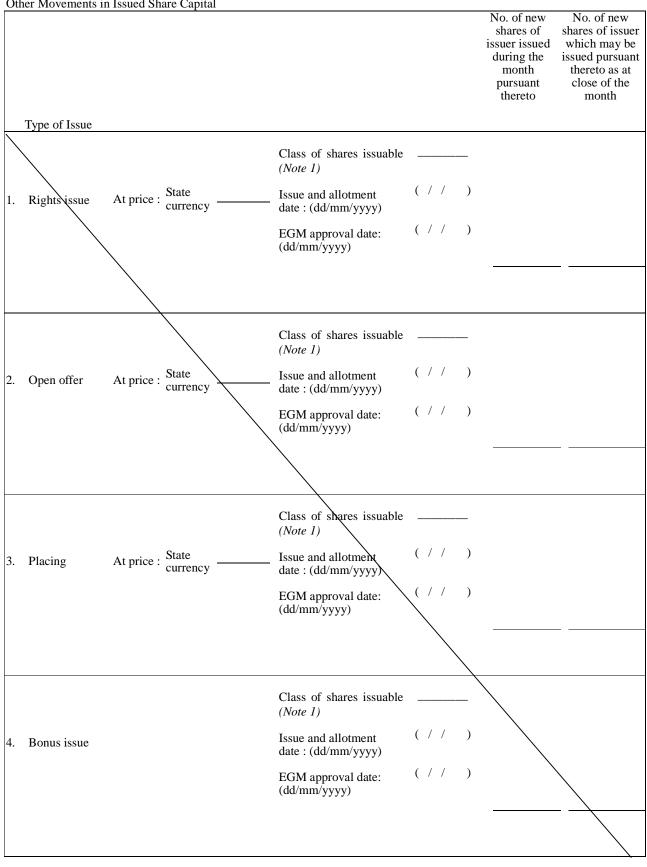
Warrants to Issue Shares of the Iss	suer which are t	to be Listed		1 01 101000 2000 0		a 155 ac 15
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ASX Listed Options	-			0		
Date of expiry: (30 / 09 / 2014)	A\$	3,000,000	0	0 (See Remark)	0	0
Stock code (if listed)	(ASX)	WNIO	_			
Class of shares issuable (<i>Note 1</i>)	Ordinar	y share				
Subscription price	A\$0.2 per ord (Subject to a	dinary share	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(13/12)	/ 2010)				
2.	` -					
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
3	-					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /	′)	_			
4.	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota		inary shares) ence shares)	0 N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

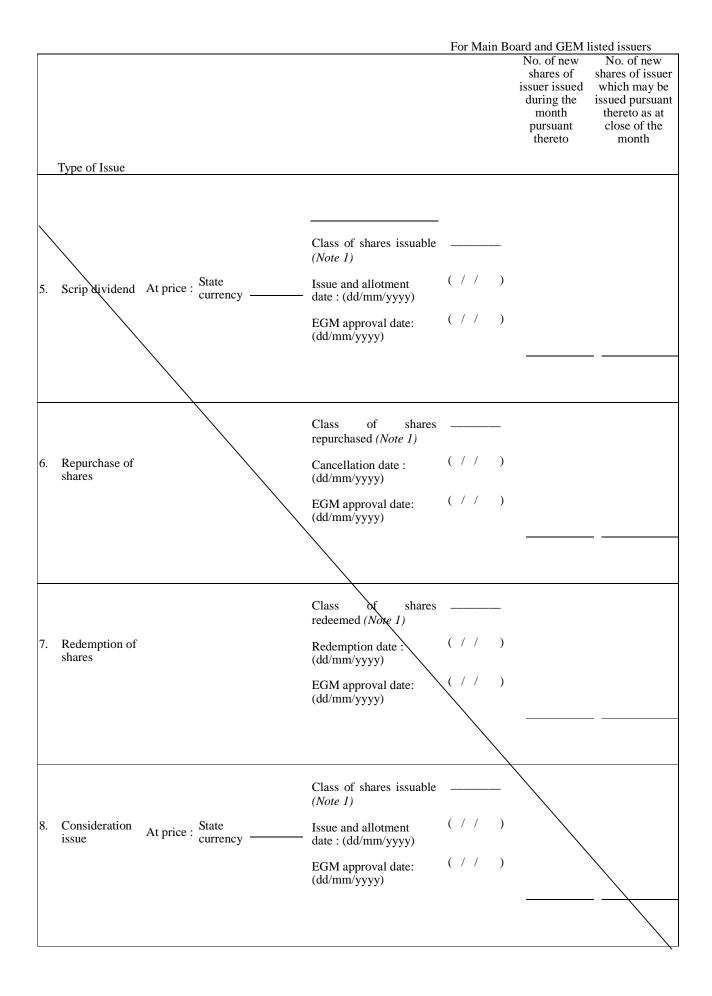
Convertibles (i.e. Convertible in	to Sharaa of the I	amor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	_ \				
	_	\sim				
	_		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash	、		
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.	_					
				\backslash	、	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		\backslash
			(Prefere	ence shares)		
			()	Other class)		- \

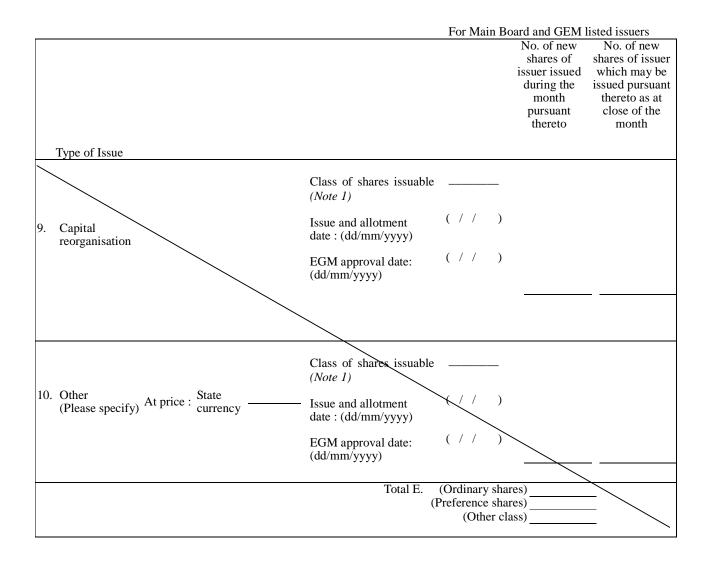
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1		
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



Other Movements in Issued Share Capital





	(1)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The 15,000,000 listed options were lapsed on 30 September 2014.

Submitted by:	Tricor Secretaries Limited	_	
Title:(Director, Sect	Branch Share Registrar retary or other duly authorised officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet