

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 4 December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00159</u> Description :		BROCKMAN MINING		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,381,982,131				
Increase/ (decrease) during the month	0				
Balance at close of the month	8,381,982,131				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

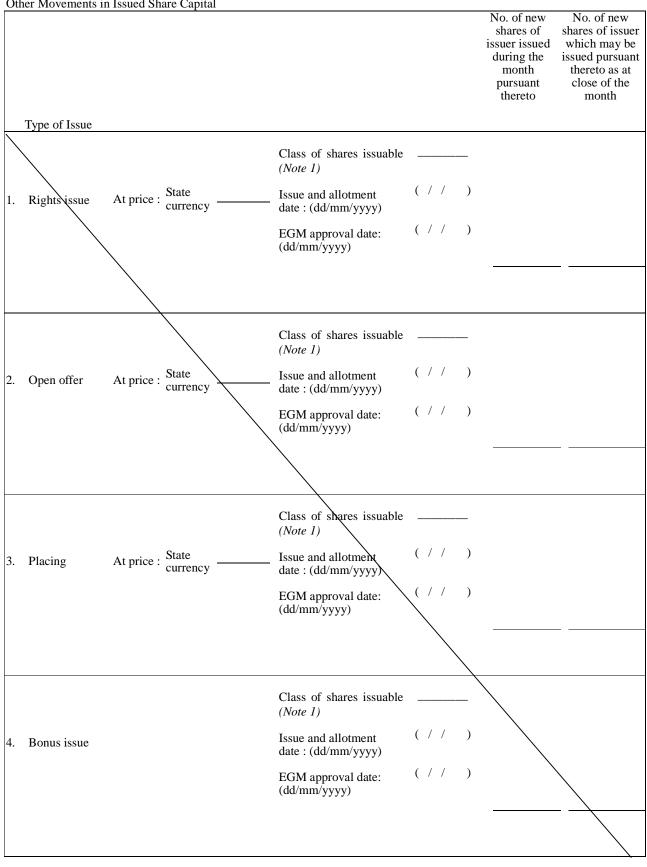
Particulars of share	~				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	_					
Scheme Adopted	_					
at the SGM on	_					
14/08/2002,	_					
exercise price of	_					
HK\$0.72 per share						
Ordinary shares	0	0	0	0	0	61,400,000
(Note 1)						
2. Share Option						
Scheme Adopted	-					
at the SGM on	-					
13/11/2012, exercise	-					
price of HK\$0.717 -	-					
HK\$0.967 per share	-					
Ordinary shares	0	0	0	0	0	283,100,000
(Note 1)						· · · ·
3						
-	-					
	-					
	-					
(/ /)	-					
shares						
(Note 1)		<u> </u>		<u> </u>		
		Tot	al A. (Ordina	rv shares)	0	
				ce shares)		
			·	ther class)		
Total funds raised durin	g the month f	from exercise of				
options (State currency)		Tom exercise of		0		
-F						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
<u> </u>	\backslash				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /)	/				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		\backslash			
EGM approval date (if applicable)			\backslash		
	(/ /)		\backslash		
4.					
(/ /)					
Stock code (if listed) Class of shares				\backslash	
issuable (Note 1)				\backslash	
Subscription price					
EGM approval date (if applicable)				\backslash	\
	(/ /)				\backslash
	Total	B. (Ordin	ary shares)		\backslash
		(Prefere	nce shares)		

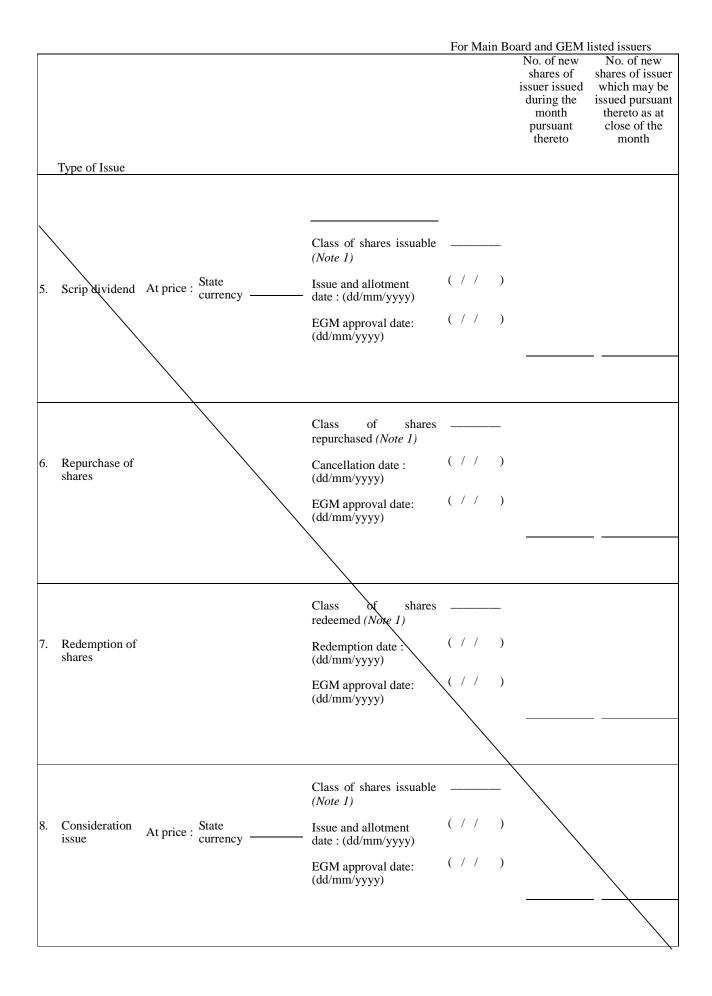
Convertibles (i.e. Convertible in	to Sharaa of the I	amon which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\neq				
<u>3.</u>		-				
	_	\backslash				
			\backslash			
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash	`		
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.	_					
	_			\backslash	\	
Stock code (if listed)						
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date					\backslash	\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
(((() ((() (() (() (() (() (() (() (()	(/ /)			nary shares)		
				ence shares)		-
			(<u> </u>		· \

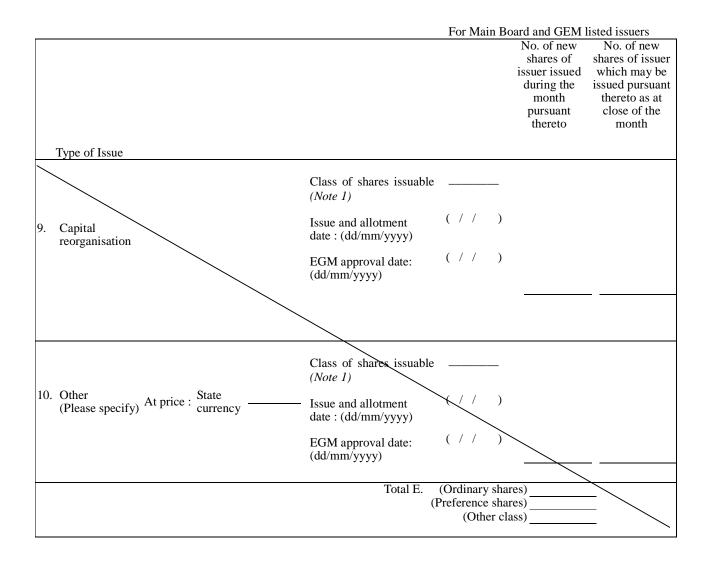
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	mereto	as at close of the month
1	-	
shares (Note 1)		<u></u>
2		
	-	
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
Total mercase / (decrease) in ordinary shares during the month (i.e. Total of A to D).	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	
Title:(Director, Sect	Branch Share Registrar retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet