

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/12/2014		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Brockma	an Mining Limited		
Date Submitted	6 Januar	y 2015		
I. Movements in Authorised Sl	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00159</u>	Descrip	otion:	BROCKMA	N MINING
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code :	Descrip	otion : _ <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,381,982,131				
Increase/ (decrease) during the month	0				
Balance at close of the month	8,381,982,131				

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted at the SGM on 14/08/2002, exercise price of HK\$0.72 per share Ordinary shares 0 0 0 0 0 61,400,000 (Note 1) 2. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.717 -HK\$0.967 per share Ordinary shares 0 283,100,000 (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) --(Other class) Total funds raised during the month from exercise of

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//) Stock sode (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, ,				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
(/ /)			\longrightarrow		
Stock code (if listed)			`		
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					_
	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	once shares) Other class)		-
		((- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	er Movements i	n Issued Sh	are Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
\					class of shares issuable Note 1)		_		
1.	Rightsissue	At price :	State currency —		ssue and allotment ate : (dd/mm/yyyy)	(/ /			
					GM approval date: ld/mm/yyyy)	(/ /)		
					lass of shares issuable				
					Note 1)				
2.	Open offer	At price :	State		ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				E (c	GM approval date: ld/mm/yyyy)	(/ /)		
					class of shares issuable Note 1)		_		
3.	Placing	At price :	State currency	Is	ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				E (0	GM approval date: \ld/mm/yyyy)	(/ /)		
					class of shares issuable Note 1)		_		
4.	Bonus issue				ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				E (c	GM approval date: ld/mm/yyyy)	(/ /)		
									_

			For Ma	ain Bo	oard and GEM	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable				
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Mai	in Board and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto month No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		
	Class of shares issuable(Note 1)	_
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of shares issuable (Note 1)	_
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ / (dd/mm/yyyy)	
	Total E. (Ordinary	y shares)
	(Preference	shares)
	(Otho	er class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	ire Capital").)

Remarks (if any):			
			_
_			
_			
Submitted by:	Tricor Secretaries Limited	_	
Title:	Branch Share Registrar	_	
	ecretary or other duly authorised officer)	_	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet