

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2015

To: Hong Kong Exchanges and Clea	aring Limited		
	kman Mining Limited		
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code: 00159 Description: BROCKMAN MINING			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	ription:		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	
3. Other Classes of Shares	No. of other	Par value (State	Authorised share capital
3. Other Classes of Shares Stock code : Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,381,982,131					
Increase/ (decrease) during the month	0					
Balance at close of the month	8,381,982,131					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and —		Wiovellient dui	ing the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted	_					
at the SGM on	_					
14/08/2002,	-					
exercise price of	-					
HK\$0.72 per share	-					
Ordinary shares	0	0	0	0	0	61,400,000
(Note 1)						
2. Share Option						
Scheme Adopted	-					
at the SGM on	-					
13/11/2012, exercise	=					
price of HK\$0.717 -	=					
HK\$0.967 per share	=					
Ordinary shares	0	0	0	0	0	283,100,000
(Note 1)						
3. Share Option						
Scheme Adopted	-					
at the SGM on	-					
13/11/2012, exercise	-					
price of HK\$0.45	-					
per share	-					
Ordinary shares	0	0	0	0	0	8,000,000
(<i>Note 1</i>)						
,		To	tal A. (Ordina	ry shares)	0	
				ce shares)		
			•	ther class)		
Total funds raised durin	g the month	from exercise of	·	′ –		
options (State currency)				0		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.						
(/ /)						-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
The state of the s	(/	/)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						\
	(/	/)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		_ \

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Outstanding	Honu	HIOHH	monui		
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_ \					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_	`				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
Stock code (if listed)	_					-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)					\	
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		_				_
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

				roi Ma	шъ	Daru and GEM	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	`	
						-	-

For Main Board and GEM listed issuers

		For Ma	ın B o	ard and GEM	
				No. of new	No. of new
				shares of	shares of issuer
				issuer issued	which may be
				during the month	issued pursuant thereto as at
				pursuant	close of the
				thereto	month
Type of Issue					
	Class of shares issuable				
	(Note 1)				
	Issue and allotment	(/ /)		
9. Capital	date : (dd/mm/yyyy)	(, ,	,		
reorganisation	date: (dd/mm/yyyy)				
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)				
	Class of shares issuable				
	(Note 1)				
10. Other At price : State	To a second all attracts	\(\) / /)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		,		
	date : (dd/mm/yyyy)				
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)				
	Total E.	(Ordinary	shar	es)	
		Preference	shar	es)	- \
	`	(Oth	er cla	ss)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):	
Submitted by:	Tricor Secretaries Limited
Title:	Branch Share Registrar
	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet