

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/08/2015				
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer	Brockma	n Mining Limited				
Date Submitted	4 Septem	aber 2015				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00159</u>	Descrip	tion :	BROCKMA	N MINING		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code :	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,381,982,131					
Increase/ (decrease) during the month	0					
Balance at close of the month	8,381,982,131					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and —		Movement duri	ing the month		-	the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				-		
Scheme Adopted	=					
at the SGM on	=					
14/08/2002,	=					
exercise price of	=					
HK\$0.72 per share	_					
Ordinary shares	0	0	0	0	0	61,400,000
(Note 1)	-	·				
2. Share Option						
Scheme Adopted	_					
at the SGM on	_					
13/11/2012, exercise	_					
price of HK\$0.717 -	_					
HK\$0.967 per share	_					
Ordinary shares	0	0	0	7,200,000	0	239,900,000
(Note 1)	-	·				
3. Share Option						
Scheme Adopted	=					
at the SGM on	_					
13/11/2012, exercise	=					
price of HK\$0.45	=					
per share	=					
Ordinary shares	0	0	0	0	0	8,000,000
(Note 1)	-	<u> </u>				
		Tot	al A. (Ordina	ary shares)	0	
			(Preferer	nce shares)		
			(C	ther class)		
Total funds raised durin	g the month f	rom exercise of	•			
options (State currency)				0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//) Stock sode (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, ,				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)					<u> </u>
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
(/ /)			\longrightarrow		
Stock code (if listed)			`		
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					_
	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	once shares) Other class)		-
		((- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	er Movements i	n Issued Sh	are Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
\					class of shares issuable Note 1)		_		
1.	Rightsissue	At price :	State currency —		ssue and allotment ate : (dd/mm/yyyy)	(/ /			
					GM approval date: ld/mm/yyyy)	(/ /)		
					lass of shares issuable				
					Note 1)				
2.	Open offer	At price :	State		ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				E (0	GM approval date: ld/mm/yyyy)	(/ /)		
					class of shares issuable Note 1)		_		
3.	Placing	At price :	State currency	Is	ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				E (0	GM approval date: \ld/mm/yyyy)	(/ /)		
					class of shares issuable Note 1)		_		
4.	Bonus issue				ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				E (c	GM approval date: ld/mm/yyyy)	(/ /)		
									_

				For Ma	in Bo	oard and GEM l	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			of shares issuable				
5.	Scrip dividend At price : Sta		and allotment (dd/mm/yyyy)	(/ /)		
		EGM (dd/m	approval date: nm/yyyy)	(/ /)		
							_
		Class	of shares chased (Note 1)				
6.	Repurchase of shares		ellation date : nm/yyyy)	(/ /			
		EGM (dd/m	approval date: nm/yyyy)	(/ /)		
		Class	of shares med (Note 1)				
7.	Redemption of shares	Reder (dd/m	mption date :	(/ /)		
			approval date: hm/yyyy)	(/ /)		
		Class (Note	of shares issuable 1)		_		
8.	Consideration issue At price: Sta		and allotment (dd/mm/yyyy))		
		EGM (dd/m	approval date: nm/yyyy)	(/ /)	·	

	For Mai	in Board and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto month No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		
	Class of shares issuable(Note 1)	_
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of shares issuable (Note 1)	_
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ / (dd/mm/yyyy)	
	Total E. (Ordinary	y shares)
	(Preference	shares)
	(Otho	er class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):						
Submitted by:	Tricor Secretaries Limited	_				
Title:	Branch Share Registrar	_				
(Director, S	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet