

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 6 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00159</u> Descrip	otion :	BROCKMA	N MINING	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	0	-	0	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,381,982,131				
Increase/ (decrease) during the month	0				
Balance at close of the month	8,381,982,131				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

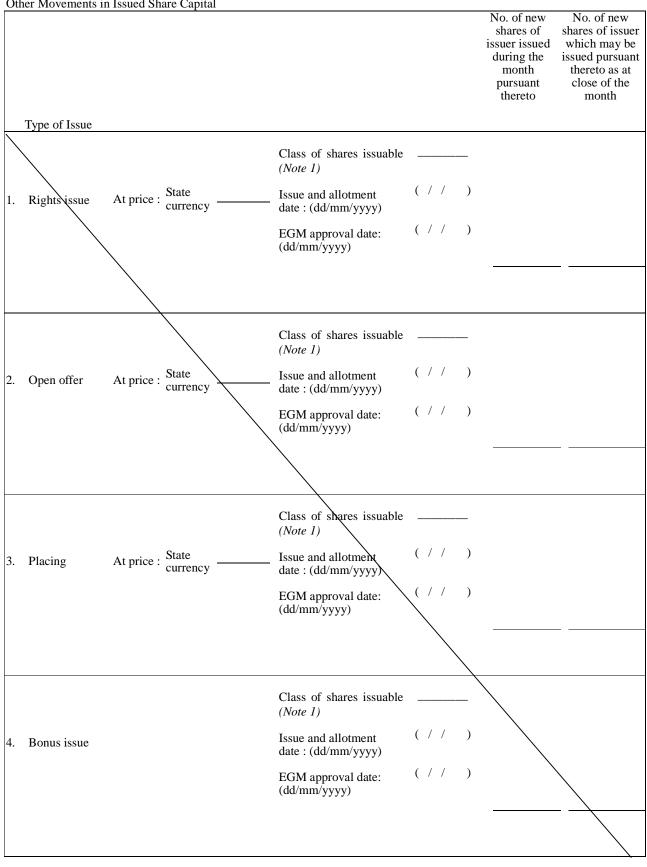
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares o issuer which may be issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and			8		-	the month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	-					
Scheme Adopted	_					
at the SGM on	_					
14/08/2002,	_					
exercise price of						
HK\$0.72 per share	-					
Ordinary shares	0	0	0	60,600,000	0	0
(Note 1)						
2. Share Option						
Scheme Adopted	_					
at the SGM on	_					
13/11/2012, exercise	_					
price of HK\$0.717 -	_					
HK\$0.967 per share	_					
Ordinary shares	0	0	0	1,500,000	0	233,400,000
(Note 1)				1,500,000	0	233,400,000
3. Share Option						
Scheme Adopted	_					
at the SGM on	_					
13/11/2012, exercise	_					
price of HK\$0.45	_					
per share	_					
1	0	0	0	0	0	000 000
Ordinary shares	0	U	0	0	0	8,000,000
(Note 1)		T .			0	
		101	al A. (Ordin		0	
				nce shares)		
				Other class)		
otal funds raised durin		from exercise of		0		
ptions (State currency))			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
() Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed)					<u> </u>
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3					
(/ /)	/-	<u> </u>			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
			\longrightarrow		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			Ň		
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Dther class)		

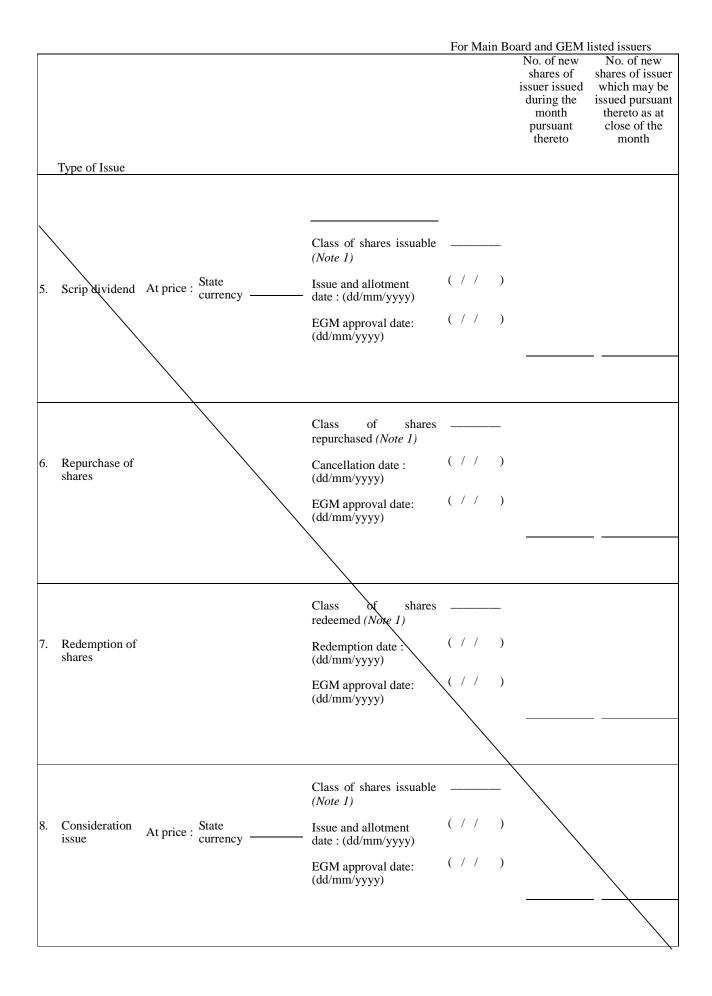
Convertibles (i.e. Convertible in	to Sharaa of the I	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock ode (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	<u> (</u>					
	-\					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>	_	_ \				
	_	\sim				
		Ň	\backslash			
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date			\backslash	\ \		
(if applicable)				\backslash		
	(/ /)					
4.	_					
	_			\backslash	\ \	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
	. /		Fotal C. (Ordin	nary shares)		_ \
			(Pretere	ence shares)		-
			,	,		- \

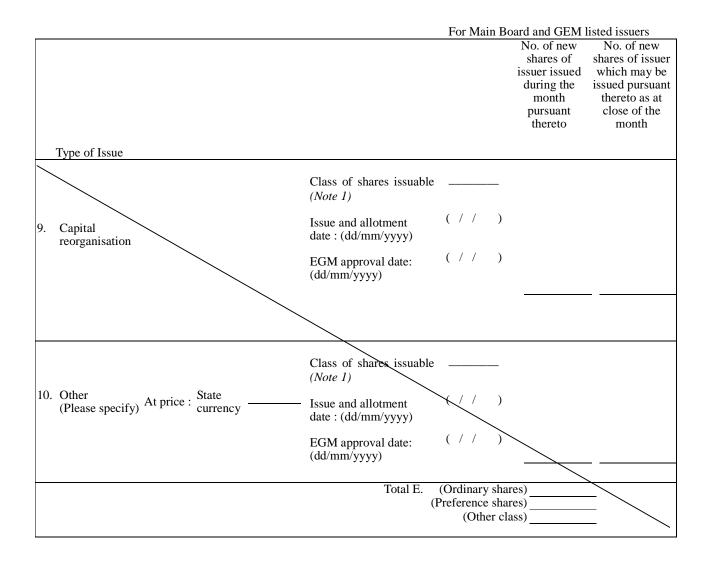
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1		
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ure Capital").)

Remarks (if any):

Submitted by:	Tricor Secretaries Limited	
Title:(Director, Sect	Branch Share Registrar retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet