

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31/03/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 5 April 2016

I. Movements in Authorised Share Capital

1	Ordinary	Shares
	Orumary	Unares

(1) Stock code : <u>00159</u> Descrip	otion :	BROCKMA	N MINING
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			

#### 2. Preference Shares

Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$1,000,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,381,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	8,381,982,131			

III. Details of Movements in Issued Share Capital

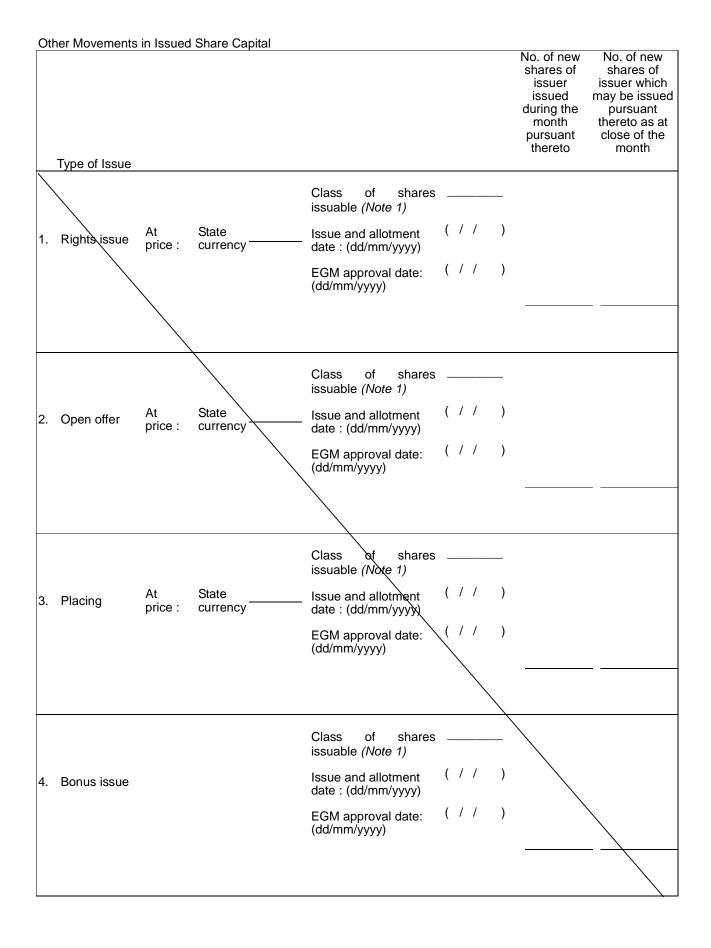
Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close thereto Movement during the month approval date of the month (dd/mm/yyyy) and class of shares Granted Lapsed issuable Exercised Cancelled 1. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.717 -HK\$0.967 per share Ordinary shares 0 0 0 0 0 145,200,000 (Note 1) 2. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.45 per share 0 0 0 0 0 8,000,000 Ordinary shares (Note 1) 3. - shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) - -- -(Other class) Total funds raised during the month from exercise of options (State currency) 0

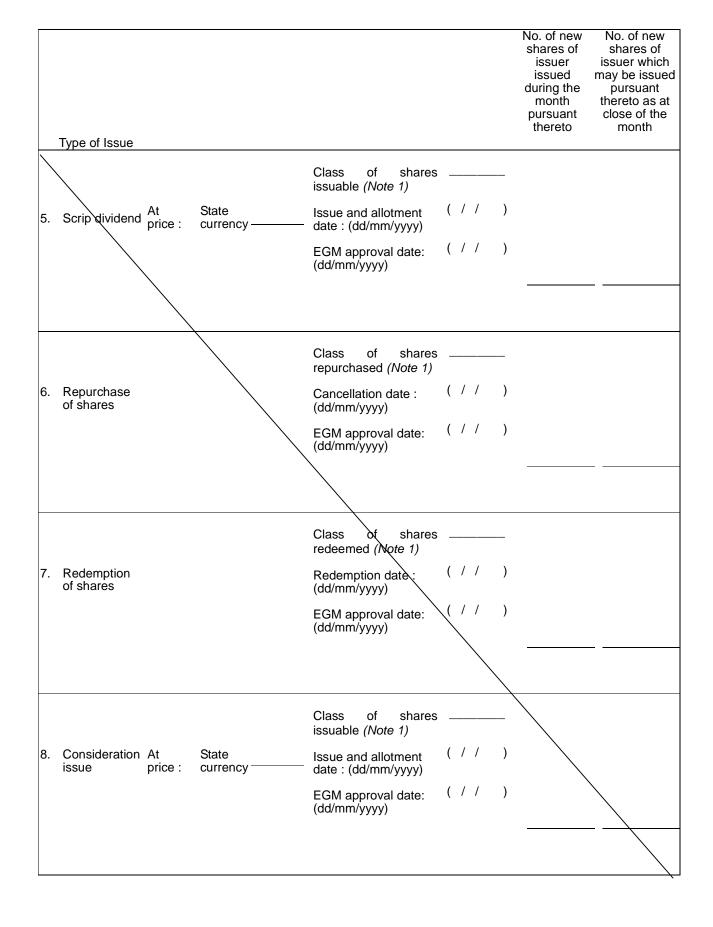
Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
( / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	<b>,</b>	/				
	$\backslash$					
( / / ) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price		<u>\</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
<u>3.</u>	( ', ',					
		$\backslash$				
( / / ) Stock code (if listed)		\				
Class of shares			$\backslash$			
issuable (Note 1) Subscription price						
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / /	)		$\backslash$		
4.						
				$\longrightarrow$		
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
(if applicable)	, , ,	,			$\backslash$	$\backslash$
(dd/mm/yyyy)	( / /	)				$\backslash$
		Total B		ary shares) ice shares)		- \
			(C	ther class)		

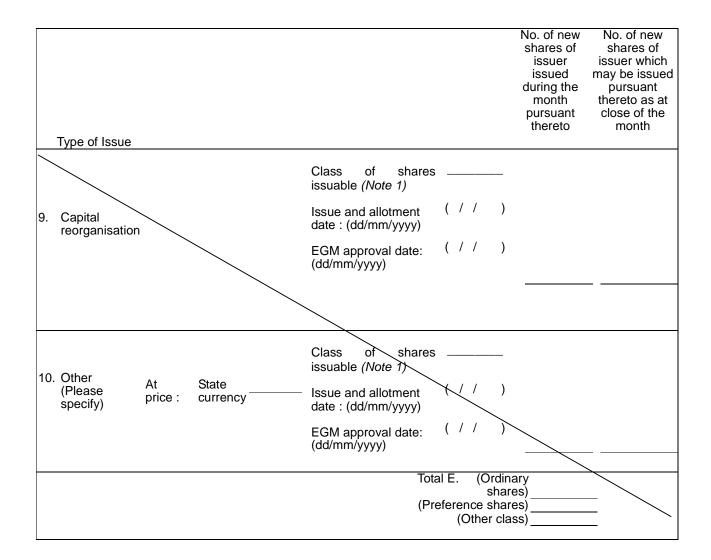
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	_					
$  \rightarrow$	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	7					
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)	_				
	_ _ 					
Subscription price						
EGM approval date			Ň	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\mathbf{i}$		
<u>4.</u>						
	_			$\backslash$		
	_			$\backslash$		
					$\underline{\}$	
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)						
Subscription price					$\sim$	
EGM approval date					\	
(if applicable)	( / / )					$\mathbf{i}$
(dd/mm/yyyy)			otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		- \
			(O	ther class)		-
			•	·		- \

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet