

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 30/09/2016 | | | | | | | |
|--|----------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges | and Clea | ring Limited | | | | | |
| | | | | | | | |
| Name of Issuer | Brockma | an Mining Limited | | | | | |
| Date Submitted | 5 Octobe | er 2016 | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 00159 Description : BROCKMAN MINING | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of precedin | g month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | | | |
| Increase/(decrease) | - | 0 | | 0 | | | |
| Balance at close of the mont | h _ | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | | | |
| (2) Stock code : | _Descrip | otion : _ <u></u> | | _ | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of precedin | g month | | | | | | |
| Increase/(decrease) | - | | | | | | |
| Balance at close of the mont | h _ | | | | | | |

| 2. Preference Shares | | | |
|--------------------------------------|--------------------------------|----------------------------------|---------|
| Stock code :Descript | tion : <u></u> | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descript | tion : | | |
| | No. of other classes of shares | | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|---------------|------------|------------------|-------------------|
| | (1) | (1) (2) | | classes of shares |
| Balance at close of preceding month | 8,381,982,131 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 8,381,982,131 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close Movement during the month approval date of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.45 per share 0 0 ____ 0 Ordinary shares 0 8,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) _____ Total funds raised during the month from exercise of options (State currency) 0

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\frac{1}{2}.</u> | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | • | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | - |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) | | _ |
| | | | | ce shares) other class) | | - |

| Convertibles (i.e. Convertible i | nto Shares of the | <u>e Issuer whi</u> ch | are to be Liste | ed) | | |
|--------------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ٧. | <u> </u> | | | | | |
| | = | | | | | |
| | _ | | | | | |
| | - | | | | | |
| Chalipada (if listed) | · <u></u> - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 1 | (/ /) | | | | | |
| 2. | _ | | | | | |
| | - \ | | | | | |
| _ | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | $\overline{}$ | | | | | |
| Subscription price | | \ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (/ /) | <u> </u> | | | | |
| <u>3.</u> | - | | | | | |
| - | _ | | | | | |
| | = | | | | | |
| Otaal, and (if linted) | · <u></u> - | | $\overline{}$ | | | |
| Stock code (if listed) | | <u></u> | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | \ | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (, , , , | | | | | |
| - ·· | - | | | | | |
| - | - | | | | | |
| | - | | | \ | \ | |
| Stock code (if listed) | | | | | $\overline{}$ | - |
| Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| (| , , , , | Та | otal C. (Ordina | ary shares) | | |
| | | | | ce shares) | | - |
| | | | | ther class) | | - |

> (Ordinary shares) (Preference shares)

(Other class)

Total D.

| Ot | her Movements | in Issued | d Share Capital | | | | |
|----|---------------|---------------|-----------------|---|---|---|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | | Class of sharesissuable (Note 1) | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | _ | | | | |
| | | | | Class of sharesissuable (Note 1) | | | |
| 2. | Open offer | At price : | State currency | _ Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | | |
| | | | | Class of sharesissuable (Note 1) | | | |
| 3. | Placing | At price : | State | _ Issue and allotment (/ / date : (dd/mm/yyy)) |) | | |
| | | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | \ | | |
| | | | | Class of sharesissuable (Note 1) | _ | | |
| 4. | Bonus issue | | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | | |) | | |
| | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|---|---|---|---|---|--|
| | Type of 1550c | Class of shares | | | | | | |
| | | issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend At State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | _ |
| | | | | | | | | |
| | | Class of shares repurchased (Note 1) | _ | - | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | Redemption date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / | / | / |) | | |
| | | | | ` | | \ | | |
| | | | | | | _ | | |
| | | Class of shares issuable (Note 1) | - | | | | | |
| 8. | Consideration At State sissue price : currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------|----------------|---|------------------|---|--|
| | Type or issue | | | | | | |
| | | | | Class of shares — issuable (Note 1) | | | |
| 9. | Capital reorganisation | | | Issue and allotment (/ date : (dd/mm/yyyy) | /) | | |
| | 9 | | | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | | | | |
| 10 | Other | | | Class of shares — issuable (Note 1) | | | |
| 10. | (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | | | | EGM approval date: (/ (dd/mm/yyyy) | 1 | | |
| | | | | | (0 !' | | |
| | | | | Total E. | (Ordina share | | |
| | | | | | nce share | ·s) | _ \ |
| | | | | (0 | Other clas | ss) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|--------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): | |
|--|---|
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| | _ |
| Submitted by: <u>Tricor Secretaries Limited</u> | |
| Title: Branch Share Registrar | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet