

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 6 June 2017

I. Movements in Authorised Share Capital

1	Ordinary	Shares
	Orumary	Unares

(1) Stock code : <u>00159</u> Descrip	otion :	BROCKMAN MINING	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code : Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,381,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	8,381,982,131			

III. Details of Movements in Issued Share Capital

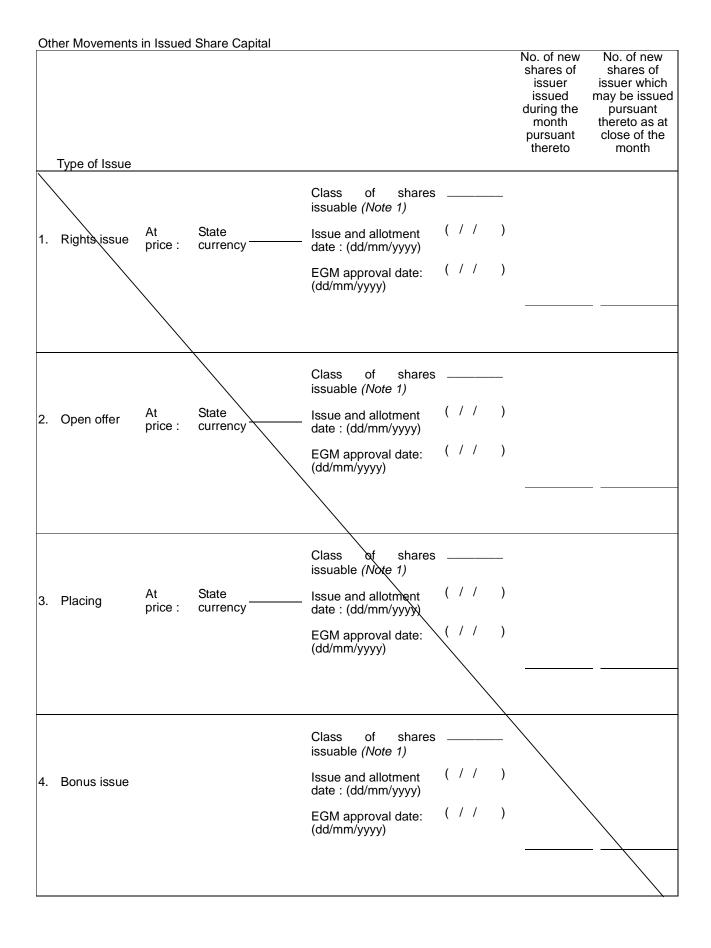
Share Options (unde	r Share Optic	on Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Movement duri	ing the month		thereto	thereto as at close
approval date					—	of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	EXELUSED	Cancelleu	Lapseu		
Scheme Adopted	—					
at the SGM on						
13/11/2012,	—					
exercise						
price of HK\$0.45	—					
per share	—					
Ordinary shares	0	0	0	0	0	8,000,000
(Note 1)						· ·
· · ·						
2						
	—					
	—					
	—					
shares						
(Note 1)					-	
3						
shares						
(Note 1)						
		Total	A. (Ordinary			
				e shares)		
			(Oth	ner class)		
Total funds raised du		th from exercis	se			
of options (State cur	rency)			0		

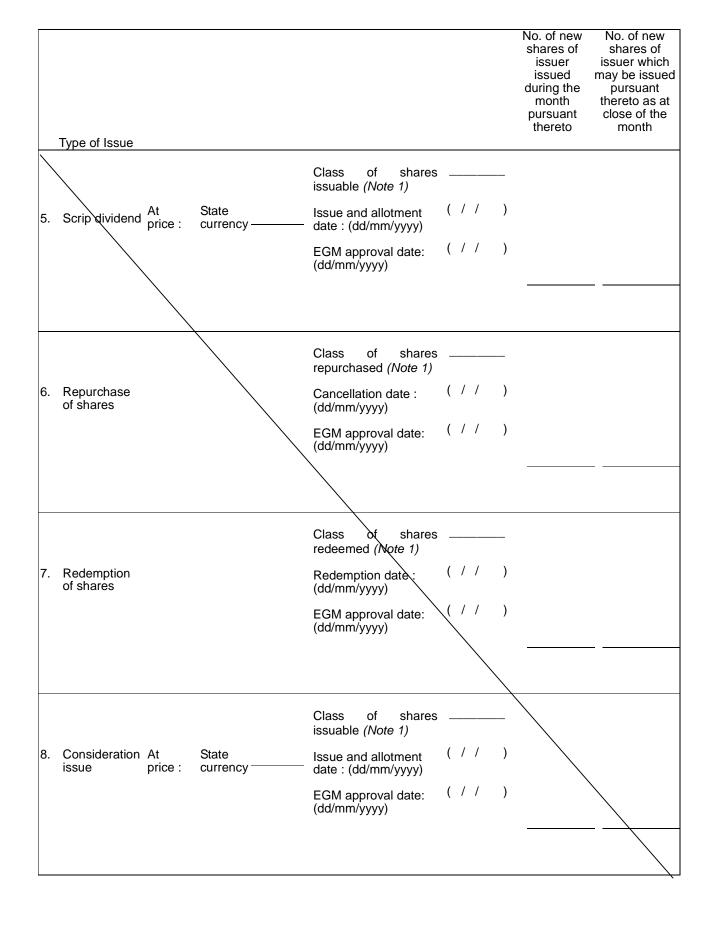
Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
(/) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	X	/				
(/ /) Stock code (if listed)	\backslash					
Class of shares issuable (Note 1)						
Subscription price		<u>\</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
		\backslash				
(/ /) Stock code (if listed)		\				
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)				
4						
				\longrightarrow		
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)	<i>(</i>)))			\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B		ary shares) ice shares)		- \
			(C	ther class)		

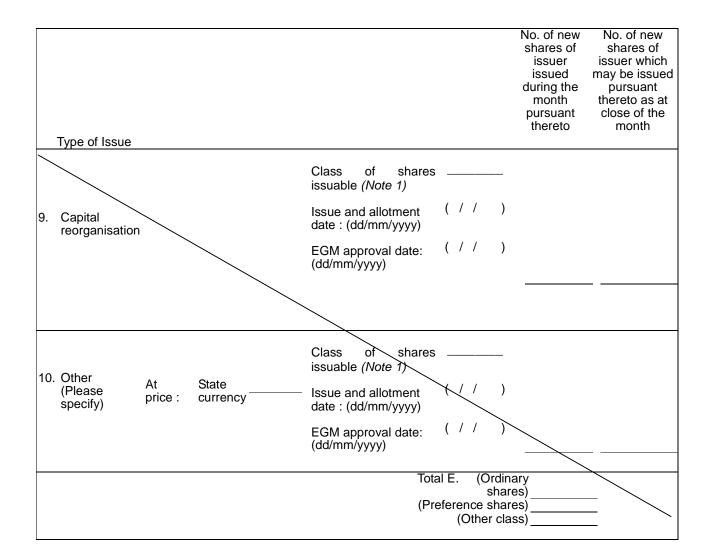
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>	_					
$ \rightarrow$	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	7					
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)	_				
	_ 					
Subscription price						
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
<u>4.</u>						
				\backslash		
	_			\backslash		
					$\underline{\}$	
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)						
Subscription price					\sim	
EGM approval date					\	
(if applicable)	(/ /)					\mathbf{i}
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		- \
			` (О	ther class)		-
				· · · · ·		-

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1,		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)	1	
(Preference shares)		· \
(Other class)		· \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet