

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)): <u>31/12/2017</u>				
To : Hong Kong Exchanges a	and Clea	ring Limited				
Name of Issuer	Brockma	an Mining Limited				
Date Submitted	3 Janua	ry 2018				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00159</u>	_Descrip	otion :	BROCKMA	N MINING		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the mont	h	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code :	_Descrip	otion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mont	h					

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	8,381,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	8,381,982,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close Movement during the month approval date of the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.45 per share 0 0 ____ 0 Ordinary shares 0 8,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) --(Other class) _____ Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,				
						_
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total B		ary shares)		_
				ice shares) other class)		-

Convertibles (i.e. Convertible i	nto Shares of the	<u>e Issuer whi</u> ch	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_					
	-					
Chalipada (if listed)	· <u></u> -					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
1	(/ /)					
2.	_					
	- \					
_	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
<u>3.</u>	-					
-	_					
	=					
Otaal, and (if linted)	· <u></u> -		$\overline{}$			
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	(, , , ,					
- ··	-					
-	-					
	-			\	\	
Stock code (if listed)					$\overline{}$	-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(, , , ,	 Та	otal C. (Ordina	ary shares)		
				ce shares)		-
				ther class)		-

> (Ordinary shares) (Preference shares)

(Other class)

Total D.

Ot	her Movements	in Issued	d Share Capital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
			_				
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State	_ Issue and allotment (/ / date : (dd/mm/yyy)))		
				EGM approval date: (/ / (dd/mm/yyyy))		
					\		
				Class of sharesissuable (Note 1)	_		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1550c	Class of shares						
		issuable (Note 1)	_					
5.	Scrip dividend At State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		_
		Class of shares repurchased (Note 1)	_	-				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	/	/	/)		
				`		\		
						_		
		Class of shares issuable (Note 1)	-					
8.	Consideration At State sissue price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue						
				Class of sharesissuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy))		
	Ü			EGM approval date: (/ / (dd/mm/yyyy))		
10	Other			Class of sharesissuable (Note 1)			
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy)	7		
					, <u>, , , , , , , , , , , , , , , , , , ,</u>		
				Total E.	Ordina) Share		
				(Preference			_ \
				(Oth	ner clas	ss)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
	_
	_
	_
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet