

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2018							
To : Hong Kong Exchanges	and Clea	ring Limited					
_		an Mining Limited					
Date Submitted	5 March	2018					
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code : 00159 Description : BROCKMAN MINING							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00			
Increase/(decrease)	-	0		0			
Balance at close of the mont	h _	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00			
(2) Stock code :	_Descrip	tion : <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month						
Increase/(decrease)	-						
Balance at close of the mont	h _						

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,381,982,131		_ <del></del>			
Increase/ (decrease) during the month	0					
Balance at close of the month	8,381,982,131					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.124 per share Ordinary shares 62,000,000 62,000,000 (Note 1) 2. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK\$0.162 per share Ordinary shares 3,000,000 3,000,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	•					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
	( / /	)				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)		_
				ce shares) other class)		-

Convertibles (i.e. Convertible i	nto Shares of the	<u>e Issuer whi</u> ch	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Chalipada (if listed)	· <u></u> -					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
1	( / / )					
2.	_					
	- \					
_	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price		<del>\</del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )	<u> </u>				
<u>3.</u>	-					
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	=					
Otaal, and (if linted)	· <u></u> -		$\overline{}$			
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	( , , , ,					
- ··	-					
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Stock code (if listed)					$\overline{}$	-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
(	, , , ,	 Та	otal C. (Ordina	ary shares)		
				ce shares)		-
				ther class)		-

> (Ordinary shares) (Preference shares)

(Other class)

Total D.

Ot	her Movements	s in Issued	d Share Capital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
			_				
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment ( / / date:(dd/mm/yyy))	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
					\		
				Class of sharesissuable (Note 1)	_		
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
					)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1550c	Class of shares						
		issuable (Note 1)	_					
5.	Scrip dividend At State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		_
		Class of shares repurchased (Note 1)	_	-				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	/	/	/	)		
				`		\		
						_		
		Class of shares issuable (Note 1)	-					
8.	Consideration At State sissue price : currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue						
				Class of shares — issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
	9			EGM approval date: ( / (dd/mm/yyyy)	/ )		
10	Other			Class of shares — issuable (Note 1)			
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	1		
				<del></del>	(0 !:		
				Total E.	(Ordina share		
					nce share	·s)	_ \
				(0	Other clas	ss)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
	_
	_
	_
Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet