# HKEX
# 香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer           Brockman Mining Limited
Date Submitted           6 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00159       Description :          BROCKMAN MINING

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 20,000,000,000 | HK$0.10 | HK$2,000,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 20,000,000,000 | HK$0.10 | HK$2,000,000,000.00 |

(2) Stock code : - -       Description :     - -

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 2. Preference Shares

Stock code : **- -**     Description : **- -**

|  | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

## 3. Other Classes of Shares

Stock code : **- -**     Description : **- -**

|  | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

Total authorised share capital at the end of the month *(State currency)* :        **HK$2,000,000,000.00**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | **9,161,982,131** | - - | - - | - - |
| Increase/ (decrease) during the month | **0** | - - | - - | - - |
| Balance at close of the month | **9,161,982,131** | - - | - - | - - |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK$0.124 per share | | | | | | |
| Ordinary shares | - - | - - | - - | - - | - - | 62,000,000 |
| *(Note 1)* | | | | | | |
| 2. Share Option Scheme Adopted at the SGM on 13/11/2012, exercise price of HK$0.162 per share | | | | | | |
| Ordinary shares | - - | - - | - - | - - | - - | 3,000,000 |
| *(Note 1)* | | | | | | |
| 3. Share Option Scheme Adopted at the SGM on 27/04/2018, exercise price of HK$0.124 per share | | | | | | |
| Ordinary shares | - - | - - | - - | - - | - - | 132,000,000 |
| *(Note 1)* | | | | | | |
| 4. Share Option Scheme Adopted at the SGM on 27/04/2018, exercise price of HK$0.162 per share | | | | | | |
| Ordinary shares | - - | - - | - - | - - | - - | 13,500,000 |
| *(Note 1)* | | | | | | |

Total A.　(Ordinary shares) _____0_____

(Preference shares) ___- -___

(Other class) ___- -___

Total funds raised during the month from exercise of options (State currency) _____0_____
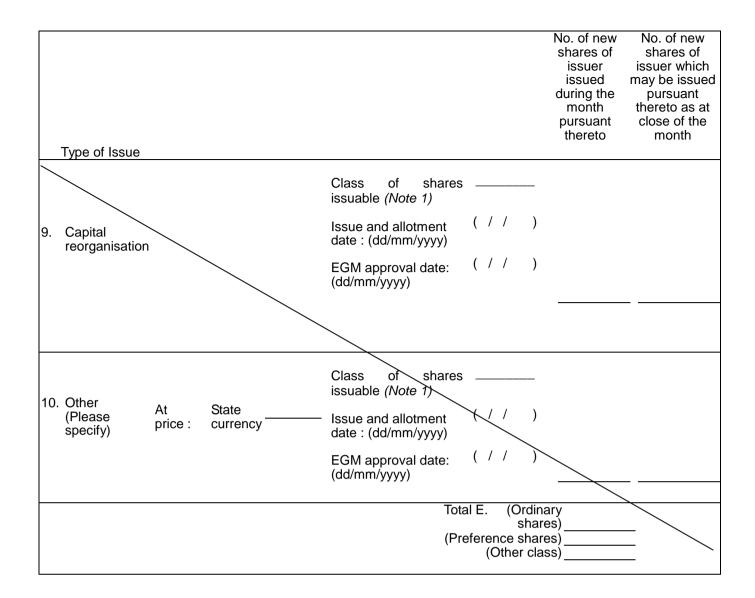
Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable (Note 1) _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable (Note 1) _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable (Note 1) _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 4. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) _____ <br> Class of shares issuable (Note 1) _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |

Total B.    (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ _____ _____ | | | | | | |
|    Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) _____ | | | | | | |
| 2. _____ _____ _____ | | | | | | |
|    Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 3. _____ _____ _____ | | | | | | |
|    Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |
| 4. _____ _____ _____ | | | | | | |
|    Stock code (if listed) _____ <br> Class of shares issuable *(Note 1)* _____ <br> Subscription price _____ <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ | | | | | | |

Total C.  (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____ _____ _____ _____ ( / / ) Ordinary shares *(Note 1)* | | |
| 2. _____ _____ _____ _____ ( / / ) Ordinary shares *(Note 1)* | | |
| 3. _____ _____ _____ _____ ( / / ) shares *(Note 1)* | | |
| Total D.   (Ordinary shares) | | |
| (Preference shares) | - - | |
| (Other class) | - - | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 2. Open offer | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 3. Placing | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|---|
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | ——— | ——— |
| 6. | Repurchase of shares | | | Class of shares repurchased *(Note 1)* ——— | | | |
| | | | | Cancellation date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | ——— | ——— |
| 7. | Redemption of shares | | | Class of shares redeemed *(Note 1)* ——— | | | |
| | | | | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | ——— | ——— |
| 8. | Consideration issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* ——— | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | ——— | ——— |

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| Type of Issue | | | |
| 9. Capital reorganisation | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | ———— ———— |
| 10. Other (Please specify)   At price :   State currency ———— | Class of shares issuable *(Note 1)* ———— <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | ———— ———— |
| | Total E. (Ordinary shares) ————— <br> (Preference shares) ————— <br> (Other class) ————— | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | - - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - - |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

_____

_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____

Submitted by: _____Tricor Secretaries Limited_____

Title:_____Branch Share Registrar_____
         (Director, Secretary or other duly authorised officer)

_____

*Notes :*

*1.    State the class of shares (e.g. ordinary, preference or other).*

*2.    If there is insufficient space, please append the prescribed continuation sheet*