

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	For the month ended (dd/mm/yyyy) : 31/07/2018				
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer	3rockma	an Mining Limited			
Date Submitted 3	3 August	t 2018			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00159</u>	Descrip	tion :	BROCKMA	N MINING	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month_	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the month	l <u>-</u>	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
(2) Stock code :	Descrip	otion: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month_				
Increase/(decrease)	-				
Balance at close of the month	ا <u>-</u>				

2. Preference Shares	_			
Stock code :	Descript	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript			
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the month		000,000,000.00
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	9,161,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,161,982,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	Share Option	1 Schemes of	tile issuei)		No of now charge of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date	IVI	ovement duri	ng the month		_	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme Adopted						
at the SGM on						
13/11/2012, exercise	 !					
price of HK\$0.124	<u> </u>					
per share						
Ordinary shares						62,000,000
(Note 1)	<u> </u>	<u> </u>				02,000,000
(14016-1)						
2. Share Option						
Scheme Adopted						
at the SGM on						
13/11/2012, exercise	<u> </u>					
price of HK\$0.162						
per share						
Ordinary shares						3,000,000
(Note 1)						
0.01						
3. Share Option						
Scheme Adopted	<u>—</u>					
at the SGM on						
27/04/2018, exercise	<u> </u>					
price of HK\$0.124						
per share						
Ordinary shares						132,000,000
(Note 1)			_			
4. Share Option						
Scheme Adopted						
at the SGM on						
27/04/2018, exercise	<u> </u>					
price of HK\$0.162	<u> </u>					
per share						
Ordinary shares						13,500,000
(Note 1)						13,300,000
(14018-1)		Total	A. (Ordinary	(charas)	0	
		Total	` •	· -		
			(Preference	· -		
			•	er class) _		
Total funds raised duri		n trom exercis	se	0		
of options (State curre	ency)			0		

W	arrants to Issue Shares of the	e Issuer which	are to be Listed				
	escription of warrants ate of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u>·</u>						
-							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
2	(dd/mm/yyyy)	(/ /)				
-							
	(/ /) Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3	·	(/ /					
	(/ /) Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)			`			
		(/ /)				
4							
-							
-	(/ /)						_
	Stock code (if listed)						
	Class of shares			•			
	Oute a substitute sola a						
	Subscription price EGM approval date			•			
	(if applicable)					\	
	(dd/mm/yyyy)	(/ /)				
			Total E	3. (Ordina	ary shares)		
				(Preferen	ice shares)		_
				(C	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .						
Charles de (if liete d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed)			· 			
Class of shares		 ,				
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>					
		`				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)						
	(/ /)					
4.						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,	T	otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
"		
Ordinary shares (Note 1)		
2.		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Tatal D. (Oudlings of anna)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued	d Share Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	S			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	S			
2.	Open offer	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		P	· · · · · · · · · · · · · · · · · · ·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2200003),,,				
				Class of shares	S			
				issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
			-	Class of shares	s	_		
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	·	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\	Class of shares			
		issuable (Note 1)			
5.	Scrip dividend At State currency	(
		EGM approval date: (/ / (dd/mm/yyyy))		
					_
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
					_
		Class of sharesredeemed (Note 1)			
7.	Redemption of shares	Redemption date: (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable (Note 1)	_		
8.	Consideration At State issue price : currency	issue and anothrent)		
		EGM approval date: (/ / (dd/mm/yyyy))	·	

Type of Issue		No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10. Other (Please price: currency	Class of shares issuable (Note 1) - Issue and allotment data: (dd/mm/nany)	
эрсону	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordina share (Preference share (Other class)	es) es)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet