

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018				
To : Hong Kong Exchanges a	ınd Clea	ring Limited		
Name of Issuer	Brockma	an Mining Limited		
Date Submitted	6 September 2018			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>00159</u>	_Descrip	tion :	BROCKMA	N MINING
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the month	າ ຼ	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the month	າ <u> </u>			

2. Preference Shares				
Stock code :	Descript	tion : <u></u>	_	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		No. of other classes of shares	(State	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	capital at the er	nd of the month	(State HK\$2,	000,000,000.00
II. Movements in Issue	ed Share Capital	I 		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	9,161,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,161,982,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of	Share Option	1 Scrienies of	ille issuei)		No of now charge of	No. of new shares of
share option scheme					the month pursuant	issuer which may be
including EGM					thereto	issued pursuant thereto as at close of
approval date	M	ovement duri	ng the month			the month
(dd/mm/yyyy)						uie monui
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted						
at the SGM on						
13/11/2012, exercise						
price of HK\$0.124						
per share	_					00 000 000
Ordinary shares						62,000,000
(Note 1)						
2. Share Option						
Scheme Adopted	<u></u>					
at the SGM on						
13/11/2012, exercise						
price of HK\$0.162						
per share	<u> </u>					
Ordinary shares						3,000,000
(Note 1)	<u> </u>					
(11010-1)						
3. Share Option						
Scheme Adopted	_					
at the SGM on						
27/04/2018, exercise						
price of HK\$0.124	<u>-</u>					
per share	_					
						122 000 000
Ordinary shares			- 			132,000,000
(Note 1)						
4. Share Option						
Scheme Adopted						
at the SGM on						
27/04/2018, exercise	<u> </u>					
price of HK\$0.162						
per share						
Ordinary shares						13,500,000
(Note 1)			_			
(*********)		Total	A. (Ordinary	v shares)	0	
			(Preference	· -		
			•	ner class)		
Total funda raigad duri	ing the month	from oversic	•	_		
Total funds raised duri of options (State curre		i irom exercis	е	0		
or options (State Culle	110y <i>)</i>			0		

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1/4.							
-	\						
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)		,				
2.	(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares			·			
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.		·					
-							
	/ /)			\			
,	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
4.			,				
	/ /)						<u> </u>
(Stock code (if listed)						
	Class of shares						
	Subscription price EGM approval date						
	(if applicable)					\	\
	(dd/mm/yyyy)	(/ /)				
			Total E	s. (Ordina	ary shares)		
				(Preferen	ice shares)		_
				(C	other class)		_

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.	_					
	-					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	_					
	_		\			
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
"		
Ordinary shares (Note 1)		
2.		
Ordinary shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Tatal D. (Oudlings of anna)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements	in Issued	d Share Capital					
	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
\				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_		EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			$\sqrt{-}$	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\	Class of shares		
		issuable (Note 1)		
5.	Scrip dividend At State currency –	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of shares repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date: (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of sharesissuable (Note 1)		
8.	Consideration At State issue price : currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	·	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	1		Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) — Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordin shar (Preference shar (Other cla	es) es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):					
Submitted by: Tricor Secretaries Limited					
Title: Branch Share Registrar					
(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet