

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Brockman Mining Limited 2 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00159</u> Descrip	otion :	BROCKMAN MINING		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	20,000,000,000	<u>HK\$0.10</u>	HK\$2,000,000,000.00	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)		
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,161,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,161,982,131			

III. Details of Movements in Issued Share Capital

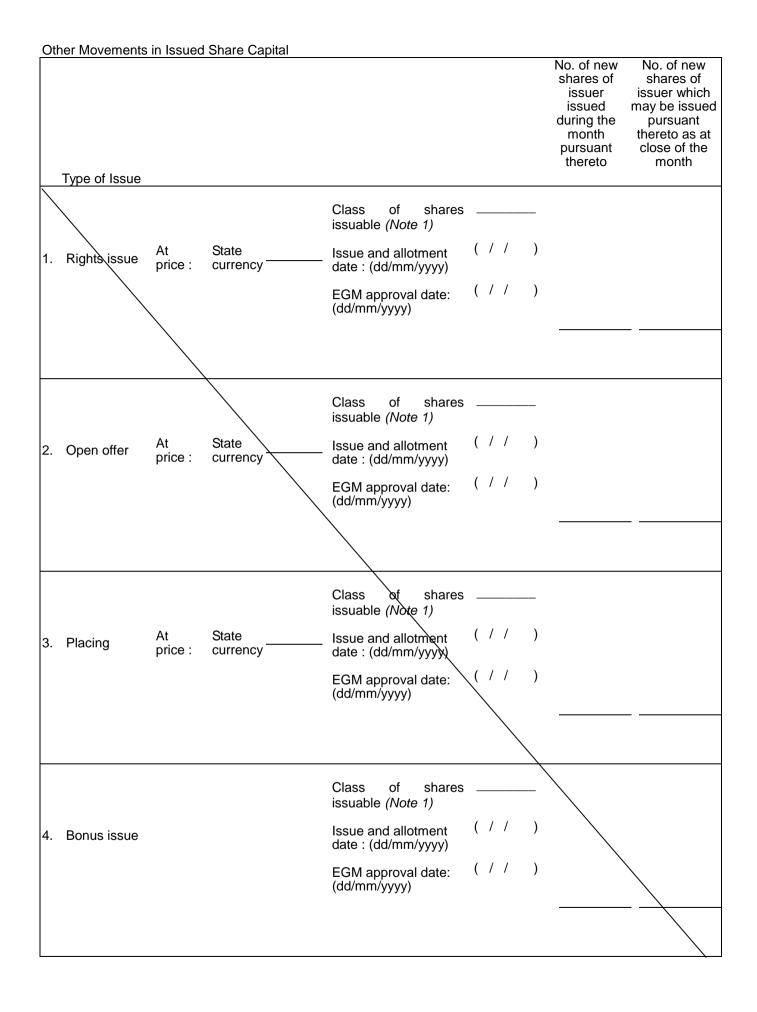
	Share Option S	Schemes of				
Particulars of						No. of new shares of
share option					issuer which may be	
scheme					the month pursuant	issued pursuant
including EGM	Mov	ement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted I	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted						
at the SGM on						
13/11/2012, exercise	;					
price of HK\$0.124						
per share						
Ordinary shares						62,000,000
· · · · · · · · · · · · · · · · · · ·						02,000,000
(Note 1)						
2. Share Option						
Scheme Adopted						
at the SGM on						
13/11/2012, exercise						
	;					
price of HK\$0.162						
per share						
Ordinary shares						3,000,000
(Note 1)						
3. Share Option						
Scheme Adopted						
at the SGM on						
27/04/2018, exercise	<u>e</u>					
price of HK\$0.124						
per share						
Ordinary shares						132,000,000
(Note 1)						
4. Share Option						
Scheme Adopted						
at the SGM on						
27/04/2018, exercise)					
price of HK\$0.162						
per share						
		_	_	_		12 500 000
Ordinary shares						13,500,000
(Note 1)		-			•	
		Total	A. (Ordinary	· · · _	0	
			(Preference			
			(Oth	er class)		
Total funds raised dur of options (State curre		rom exercis	е	0		

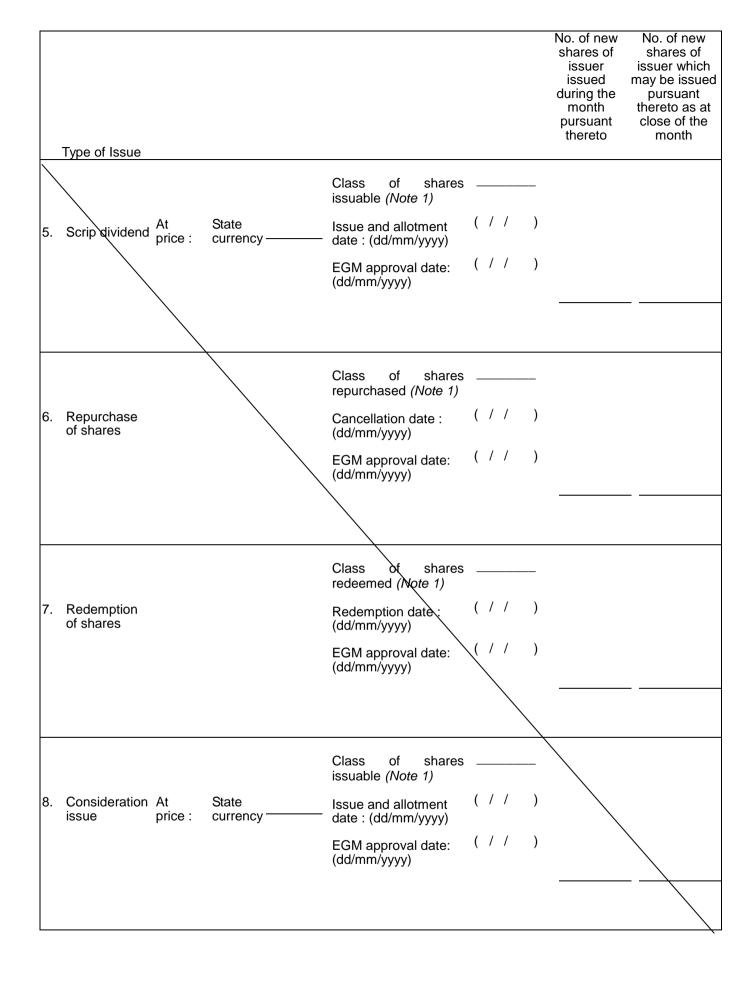
Share Options (under Share Option Schemes of the Issuer)

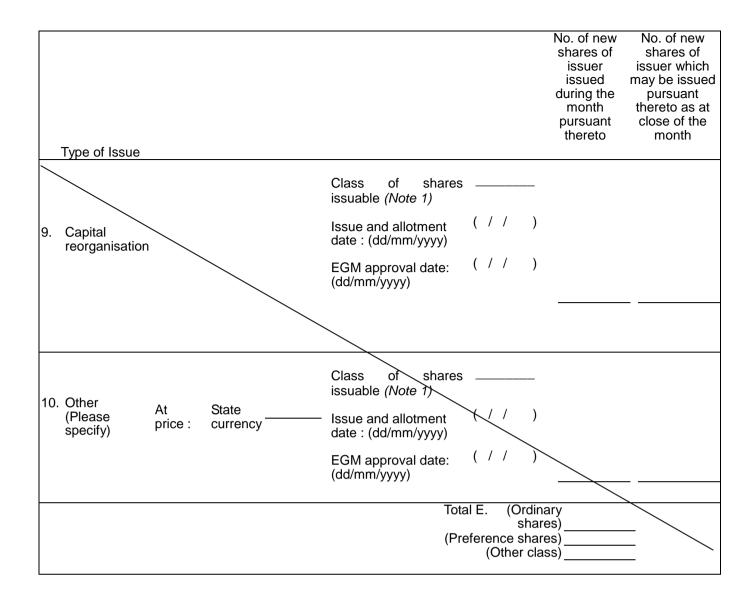
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
$(\land /)$						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u>`</u>				
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /	\rangle				
3.						
		\sim				
		/		·		
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)						
Cube entirations parties			\backslash			
EGM approval date			\	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.	, , , , , , , , , , , , , , , , , , ,	,		\sim		
(/ /)		·		·		
Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG()1111/yyyy)						\mathbf{n}
		Total B	. (Ordina	ary shares)		. \
			(Preferen) ()	ce shares) ther class)		. \
			U)			· \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.	(, ,)					
	- \					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	`	$\overline{}$				
(if applicable)		\backslash				
(dd/mm/yyyy) 3.	(/ /)	-				
<u>.</u>	_	\backslash				
	_		\backslash			
Oteck code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			\backslash	\backslash		
(if applicable)				\backslash		
1	(/ /)			\backslash		
4.	_					
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					<u> </u>	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		ntal C. (Ording	ary shares)		\mathbf{i}
			(Preferen	ce shares)		
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
The second secon		
Ordinary shares (Note 1)		<u> </u>
2.		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(,		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by:	Tricor Secretaries Limited	-	
	Branch Share Registrar etary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet