

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018				
To : Hong Kong Exchanges a	and Clea	ring Limited		
Name of Issuer	Brockma	an Mining Limited		
Date Submitted _	7 Januai	ry 2019		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>00159</u>	_Descrip	tion:	BROCKMA	AN MINING
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the mont	h .	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code :	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares				
Stock code :	Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		No. of other classes of shares	(State	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month			
Total authorised share currency):	e capital at the e	nd of the month		000,000,000.00
II. Movements in Issu	ed Share Capita	I		
	No. of ordir	nary shares	No of preferen	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,161,982,131			
Increase/ (decrease) during the month	0			
Balance at close of the month	9,161,982,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share Option	<u>r conomico or</u>	Tano locaciy			No. of new shares of issuer which may be issued pursuant
including EGM	M	ovement duri	ing the month		thereto	thereto as at close of
approval date	IVIC	overnent dan	ing the month		_	the month
(dd/mm/yyyy)						
and class of	_		_			
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	_					
Scheme Adopted	<u></u>					
at the SGM on						
13/11/2012, exercise						
price of HK\$0.124	_					
per share	_					
Ordinary shares						62,000,000
(Note 1)						
(11010-1)						
2. Share Option						
Scheme Adopted	_					
at the SGM on	_					
13/11/2012, exercise	_					
	_					
price of HK\$0.162	_					
per share	_					
Ordinary shares					- 	3,000,000
(Note 1)						
3. Share Option	<u> </u>					
Scheme Adopted	<u> </u>					
at the SGM on	_					
27/04/2018, exercise	_					
price of HK\$0.124	_					
per share	_					
Ordinary shares						132,000,000
(Note 1)			_	_		
(
4. Share Option						
Scheme Adopted						
at the SGM on						
27/04/2018, exercise						
price of HK\$0.162						
per share						
Ordinary shares						13,500,000
(Note 1)			_	_		
(1.010 1)		Total	A. (Ordinary	v shares)	0	
		rotar	(Preference			
			`	ner class)		
Takal formula maia a di domin	4141-		•			
Total funds raised durir of options (State currer		i from exercis	e	0		

	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1.						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy) 2.	(/ /)				
	(/ /) Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
	3.	,					
							_
	(/ /) Stock code (if listed)						
	Class of shares						
	Cubocription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
	4.	(, ,	/				
	(/ /)						
	Stock code (if listed)						
	Class of shares						
	Outs a substitute make a						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /	1				
	(uu/IIIII/yyyy)	(/ /)				
			Total B		ary shares)		_
				(Preferen	ce shares) other class)		-
1				()	/111 0 1 01000)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .						
Charles de (if liete d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed)			· 			
Class of shares		 ,				
issuable (Note 1)		,				
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	<u> </u>					
		`				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)						
	(/ /)					
4.						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,	T	otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
"		
Ordinary shares (Note 1)		
2.		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Tatal D. (Oudlings of anna)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issuec	d Share Capital					
	T(1						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
`				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_		EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyy))	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares issuable (Note 1)			$\sqrt{-}$	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ —

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\	Class of shares		
		issuable (Note 1)		
5.	Scrip dividend At State currency –	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of shares repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date: (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of sharesissuable (Note 1)		
8.	Consideration At State issue price : currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	·	

Type of Issue		No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10. Other (Please price: currency	Class of shares issuable (Note 1) - Issue and allotment data: (dd/mm/nany)	
эрсону	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordina share (Preference share (Other class)	es)es)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2	2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):)	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in İssu	ied Share

Remarks (if any):
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet