

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2019					
To : Hong Kong Exchanges a	and Clea	ring Limited			
Name of Issuer _	Brockma	an Mining Limited			
Date Submitted	Submitted 11 February 2019				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 00159 Description : BROCKMAN MINING					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
Increase/(decrease)	-	0		0	
Balance at close of the month	h _	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
(2) Stock code :	_Descrip	tion : <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	-				
Balance at close of the montl	h _				

2. Preference Shares				
Stock code :	Descript	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_		-	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	ion :		
		No. of other classes of shares	(State	
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month _			
Total authorised share currency):	capital at the er	nd of the month		.000,000,000.00
II. Movements in Issue	ed Share Capital			
	No. of ordin	nary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	9,161,982,131			
Increase/ (decrease) during the month	58,250,000			
Balance at close of				

9,220,232,131 -- -- --

the month

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of t	he Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	M	ovement during	g the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy)						
and class of	0		.			
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Adopted						
at the SGM on	<u>—</u>					
13/11/2012, exercise	<u> </u>					
price of HK\$0.124	<u></u>					
per share						
Ordinary shares		750,000			750,000	61,250,000
(Note 1)		<u> </u>				
(1.000.)						
2. Share Option						
Scheme Adopted						
at the SGM on	<u>—</u>					
	<u> </u>					
13/11/2012, exercise	<u></u>					
price of HK\$0.162						
per share						
Ordinary shares		 -				3,000,000
(Note 1)						
3. Share Option						
Scheme being Grante	ed					
and Approved at the						
SGM on 27/04/2018						
exercise price of	<u>, </u>					
HK\$0.124 per share						
		57 500 000			F7 F00 000	74.500.000
Ordinary shares		57,500,000			57,500,000	74,500,000
(Note 1)						
4. Share Option						
Scheme being Grante	<u></u>					
and Approved at the						
SGM on 27/04/2018						
exercise price of	<u>, </u>					
HK\$0.162 per share						40 500 000
Ordinary shares						13,500,000
(Note 1)		-	(C "		50.050.000	
		Total A	. (Ordinary	, <u> </u>	58,250,000	
			(Preference	· -		
			(Oth	er class) _		
Total funds raised dur of options (State curre		from exercise		7,223,000		

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
-	\						
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
2.	(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)						<u> </u>
	Class of shares issuable (Note 1)			•			
	Subscription price		\	•			
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>		(, ,					
-							
	/ /)						_
`	Stock code (if listed)						
	Class of shares						
	<u></u>						
	EGM approval date			. \	\		
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
4.							
-							
	/ /)						
,	Stock code (if listed)						
	Class of shares			•			
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)			·	
			•	•			
			Total E	3. (Ordina	ary shares)		_
				(Preferen	ice shares)		-
				(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .						
	<u></u>					
Charles de (if liete d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	-\					
	_ \					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	<u> </u>					
-	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)	(
	(/ /)					
4.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						_
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ary shares)		-
				ce shares)		-
1			(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
		-
3.		
shares (Note 1)		
Total D. (Ondisons of ones)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued	d Share Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
,				Class of sharesissuable (Note 1)		
1.	Rights issue	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
		<u> </u>		Class of shares		
				issuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of sharesissuable (Note 1)		
3.	Placing	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				Class of sharesissuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date: (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
						_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 0. 10000	Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /	')		
		Class of shares				
		repurchased (Note 1)	, , ,	, ,		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		
		Class of shares issuable (Note 1)				
8.	Consideration At State issue price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	')		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)		
9.	Capital reorganisation	1		Issue and allotment (/ /) date : (dd/mm/yyyy)		
	3			EGM approval date: (/ /) (dd/mm/yyyy)		
40	Other			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		_
				Total E. (Ordii	nary	
				sha (Preference sha	res)	_ \
				(Other cl	ass)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	58,250,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet