

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/n                            | nm/yyyy)                                      | : <u>31/05/2019</u>    |                                  |   |  |  |
|--|---|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges                             | To : Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |
|  |   |                        |                                  |   |  |  |
| Name of Issuer                                       | Brockma                                       | an Mining Limited      |                                  |   |  |  |
| Date Submitted                                       | 5 June 2                                      | 2019                   |                                  |   |  |  |
| I. Movements in Authorised Share Capital             |   |                        |                                  |   |  |  |
| 1. Ordinary Shares                                   |   |                        |                                  |   |  |  |
| (1) Stock code : 00159 Description : BROCKMAN MINING |   |                        |                                  |   |  |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of precedin                         | g month                                       | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000.00                            |  |  |
| Increase/(decrease)                                  | -   | 0                      |                                  | 0   |  |  |
| Balance at close of the mont                         | th _  | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000.00                            |  |  |
| (2) Stock code :                                     | _Descrip                                      | otion: <u></u>         |                                  |   |  |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding                        | Balance at close of preceding month           |                        |                                  |   |  |  |
| Increase/(decrease)                                  | -   |                        |                                  |   |  |  |
| Balance at close of the mont                         | th .  |                        |                                  |   |  |  |

| 2. Preference Shares                  |                     |                                |                         |   |
|---------------------------------------|---------------------|--------------------------------|-------------------------|---|
| Stock code :                          | Descript            | ion : <u></u>                  |                         |   |
|                                       |                     | No. of preference shares       | (State                  | Authorised share capital (State currency) |
| Balance at close of pr                | eceding month_      |                                |                         |   |
| Increase/(decrease)                   | _                   |                                |                         |   |
|                                       |                     |                                |                         |   |
| Balance at close of th                | e month _           |                                |                         |   |
| 3. Other Classes of S                 | hares               |                                |                         |   |
| Stock code :                          | Descript            | tion :                         |                         |   |
|                                       |                     | No. of other classes of shares | (State                  | capital                                   |
| Balance at close of pr                | eceding month_      |                                |                         |   |
| Increase/(decrease)                   | _                   |                                |                         |   |
| Balance at close of th                | e month _           |                                |                         |   |
| Total authorised share currency):     | e capital at the er | nd of the month                |                         | 000,000,000.00                            |
| II. Movements in Issue                | ed Share Capital    | I                              |                         |   |
|                                       | No. of ordin        | narv shares                    | No of proform           | ce No. of other                           |
|                                       | (1)                 | (2)                            | No of preference shares | ce No. of other classes of shares         |
| Balance at close of preceding month   | 9,221,232,131       |                                |                         |   |
| Increase/ (decrease) during the month |                     |                                |                         |   |
| Balance at close of the month         | 9,221,232,131       |                                |                         |   |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S                  | Share Option | n Schemes o    | f the Issuer)  |               |                    |                        |
|---|--------------|----------------|----------------|---------------|--------------------|------------------------|
| Particulars of share                    |              |                |                |               |                    | No. of new shares of   |
| option scheme                           |              |                |                |               |                    | issuer which may be    |
| including EGM                           |              |                |                |               | the month pursuant |                        |
| approval date                           |              | Movement of    | during the mon | th            | thereto            | thereto as at close of |
| (dd/mm/yyyy) and                        |              |                |                |               | =                  | the month              |
| class of shares                         |              |                |                |               |                    |                        |
| issuable                                | Granted      | Exercised      | Cancelled      | Lapsed        |                    |                        |
| 1. Share Option                         | -            |                |                |               |                    |                        |
| Scheme Adopted                          | -            |                |                |               |                    |                        |
| at the SGM on                           | _            |                |                |               |                    |                        |
| 13/11/2012, exercise                    | _            |                |                |               |                    |                        |
| price of HK\$0.124                      | _            |                |                |               |                    |                        |
| per share                               |              |                |                |               |                    |                        |
| Ordinary shares                         |              |                |                |               |                    | 59,750,000             |
| (Note 1)                                |              |                | -              |               |                    |                        |
| (************************************** |              |                |                |               |                    |                        |
| 2. Share Option                         |              |                |                |               |                    |                        |
| Scheme Adopted                          | =            |                |                |               |                    |                        |
| at the SGM on                           | -            |                |                |               |                    |                        |
| 13/11/2012, exercise                    | =            |                |                |               |                    |                        |
| price of HK\$0.162                      | -            |                |                |               |                    |                        |
|   | -            |                |                |               |                    |                        |
| per share                               | -            |                |                |               |                    | 0.000.000              |
| Ordinary shares                         |              |                |                |               |                    | 2,000,000              |
| (Note 1)                                |              |                |                |               |                    |                        |
|   |              |                |                |               |                    |                        |
| 3. Share Option                         | -            |                |                |               |                    |                        |
| Scheme being                            |              |                |                |               |                    |                        |
| Granted                                 | -            |                |                |               |                    |                        |
| and Approved at the                     | -            |                |                |               |                    |                        |
| SGM on 27/04/2018,                      | -            |                |                |               |                    |                        |
| exercise price of                       | -            |                |                |               |                    |                        |
| HK\$0.124 per share                     | _            |                |                |               |                    |                        |
| Ordinary shares                         |              |                |                |               |                    | 74,500,000             |
| (Note 1)                                |              |                | - '            |               |                    |                        |
| , ,                                     |              |                |                |               |                    |                        |
| 4. Share Option                         |              |                |                |               |                    |                        |
| Scheme being                            | <del>_</del> |                |                |               |                    |                        |
| Granted                                 |              |                |                |               |                    |                        |
| and Approved at the                     | _            |                |                |               |                    |                        |
| SGM on 27/04/2018,                      | <del>_</del> |                |                |               |                    |                        |
| exercise price of                       | _            |                |                |               |                    |                        |
| HK\$0.162 per share                     | =            |                |                |               |                    |                        |
| Ordinary shares                         | -<br>        |                |                |               |                    | 13,500,000             |
| (Note 1)                                | ·            | - <del></del>  | <del>-</del>   | - <del></del> |                    | 10,000,000             |
| (NOLE 1)                                |              |                | Total A (O=    | dinany ahara  | ٥) ٥               |                        |
|   |              |                | Total A. (Ord  |               |                    |                        |
|   |              |                | (Prefe         | rence share   |                    |                        |
|   |              |                |                | (Other clas   | s)                 |                        |
| Total funds raised during               |              | n from exercis | se             | _             |                    |                        |
| of options (State curren                | су)          |                |                | 0             | <u></u>            |                        |
|   |              |                |                |               |                    |                        |

| Warrants to Issue Shares of the                          | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1</u> .   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date (if applicable)     |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>2.                                       | ( / /                           | )  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed)                           |                                 |  |                                  |   |   |   |
| Class of shares issuable (Note 1)                        |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (                               |  |                                  |   |   |   |
| 3.   | <b>,</b> , ,                    |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |  | . \                              |   |   |   |
| iccuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)                        |                                 |  | `                                |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
| 4.   | ,                               | ,  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  | -   |   |   |
| ( / / ) Stock code (if listed)                           |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  | •                                |   |   |   |
|  |                                 |  | •                                |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date (if applicable)                        |                                 |  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
|  |                                 | <del></del>  | /                                | \   |   |   |
|  |                                 | Total E  |                                  | ary shares)<br>ice shares)                |   | -   |
|  |                                 |  |                                  | other class)                              |   | -   |
| Î.   |                                 |  | , -                              | - /                                       |   | - \   |

| Convertibles (i.e. Convertible            | into Shares of th                    | e Issuer which                              | are to be Liste                  | ed)                          |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>V</u> .                                |                                      |   |                                  |                              |   |   |
|   | <u> </u>                             |   |                                  |                              |   |   |
|   |                                      |   |                                  |                              |   |   |
| Ota al vanda (if linta d)                 |                                      |   |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                              |   |   |
| Subscription price                        |                                      |   |                                  |                              |   |   |
| EGM approval date                         |                                      |   |                                  |                              |   |   |
| (if applicable)                           |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy))                             | ( / / )                              |   |                                  |                              |   |   |
| 2.  | <del>\</del>                         |   |                                  |                              |   |   |
|   | _\                                   |   |                                  |                              |   |   |
|   | _ \                                  |   |                                  |                              |   |   |
| Otrail and to ("Clinton I)                |                                      |   |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares | $\overline{}$                        | <u></u>                                     |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                              |   |   |
| Subscription price                        |                                      |   |                                  |                              |   |   |
| EGM approval date                         |                                      | $\overline{}$                               |                                  |                              |   |   |
| (if applicable)                           |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              | \   |                                  |                              |   |   |
| 3.  | <u> </u>                             |   |                                  |                              |   |   |
|   | <u></u>                              |   |                                  |                              |   |   |
|   | <u> </u>                             |   |                                  |                              |   |   |
| Otaala aada (if liatad)                   |                                      |   | -                                |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                              |   |   |
| Subscription price                        |                                      | <u></u>                                     |                                  |                              |   |   |
| EGM approval date                         |                                      |   |                                  |                              |   |   |
| (if applicable)                           |                                      |   |                                  |                              |   |   |
|   | ( / / )                              |   |                                  |                              |   |   |
| 4.  | <del></del>                          |   |                                  |                              |   |   |
|   |                                      |   |                                  |                              |   |   |
|   |                                      |   |                                  |                              |   |   |
| Stock code (if listed)                    |                                      |   | · <del></del>                    |                              | $\overline{}$   | -   |
| Class of shares                           |                                      |   |                                  |                              |   |   |
| issuable (Note 1)                         |                                      |   |                                  |                              |   |   |
| Subscription price                        |                                      |   |                                  |                              |   |   |
| EGM approval date                         |                                      |   |                                  |                              | \   |   |
| (if applicable)                           |                                      |   |                                  |                              |   |   |
| (dd/mm/yyyy)                              | ( / / )                              | — т   | otal C. (Ordina                  | ary charac)                  |   |   |
|   |                                      | '   | otai O. (Oluilla<br>Preferen     | ce shares)                   |   | -   |
|   |                                      |   |                                  | ther class)                  |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

| Options (other than under Share Option Schemes)            |  |   |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable:               |  |   |
| 1  |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| Ordinary shares (Note 1)                                   |  |   |
|  |  |   |
| 2  |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| Ordinary shares (Note 1)                                   |  |   |
|  |  |   |
| 3  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
| Silates (Note 1)   |  |   |
| Total D. (Ordinary shares)                                 |  |   |
| (Preference shares)  |  | . \   |
| (Other class)  |  |   |
| (Other class)  |  |   |
|  |  |   |

| Ot | her Movements | in Issued     | d Share Capital |   |       |               |  |  |
|----|---------------|---------------|-----------------|---|-------|---------------|--|--|
|    |               |               | ·               |   |       |               | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue |               |                 |   |       |               |  |  |
|    |               |               |                 | Class of shares issuable (Note 1)       | S     |               |  |  |
| 1. | Rights issue  | At<br>price : | State currency  | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |  |
|    |               |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |  |
|    |               |               |                 |   |       |               |  | _  |
|    |               |               |                 | Olara of allassa                        |       |               |  |  |
|    |               |               |                 | Class of shares issuable (Note 1)       | S     |               |  |  |
| 2. | Open offer    | At<br>price : | State currency  | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |  |
|    |               |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |  |
|    |               |               |                 |   |       |               |  |  |
|    |               |               |                 | Class of shares                         |       |               |  |  |
|    |               |               |                 | Class of shares issuable (Note 1)       | ·     |               |  |  |
| 3. | Placing       | At<br>price : | State currency  | Issue and allotment date : (dd/mm/yyy)  | ( / / | )             |  |  |
|    |               |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |  |
|    |               |               |                 |   |       |               |  |  |
|    |               |               |                 |   |       | $\overline{}$ |  |  |
|    |               |               |                 | Class of shares issuable (Note 1)       | S     |               |  |  |
| 4. | Bonus issue   |               |                 | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )             |  |  |
|    |               |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |  |
|    |               |               |                 |   |       |               |  |  |

|    | Type of Issue                               |        |   |       |               | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--------|---|-------|---------------|---|--|
|    | \   |        | Class of shares                         |       |               |   |  |
|    |   |        | issuable (Note 1)                       |       |               |   |  |
| 5. | Scrip dividend At State current             | су     | Issue and allotment date : (dd/mm/yyyy) | ( / / |               |   |  |
|    |   |        | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |   |  |
|    |   |        |   |       |               |   |  |
|    |   |        | Class of shares                         |       |               |   |  |
|    |   |        | repurchased (Note 1)                    | (     | \             |   |  |
| 6. | Repurchase of shares                        |        | Cancellation date : (dd/mm/yyyy)        | ( / / | )             |   |  |
|    |   |        | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |   |  |
|    |   |        |   |       |               |   |  |
|    |   |        | Class of shares redeemed (Note 1)       |       |               |   |  |
| 7. | Redemption of shares                        |        | Redemption date:<br>(dd/mm/yyyy)        | ( / / | )             |   |  |
|    |   |        | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |   |  |
|    |   |        |   |       |               |   |  |
|    |   |        |   |       | $\overline{}$ | \   |  |
|    |   |        | Class of shares issuable (Note 1)       |       |               |   |  |
| 8. | Consideration At State issue price: current | су ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |   |  |
|    |   |        | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |   |  |
|    |   |        |   |       |               |   |  |

| Type of Issue                               |  | No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month |
|---|--|--|
| 9. Capital reorganisation                   | Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy) |  |
| 10. Other At State (Please price : currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)          |  |
|   | Total E. (Ordina<br>share<br>(Preference share<br>(Other clas  | es)<br>es)   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         |              |
|---|--------------|
| (2)   |              |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           |              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     |              |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv)   | all the securities of each class are in all respects identical (Note 3);  |
|--------|---|
| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |
| Remar  | rks (if any):   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
|        |   |
| Submit | tted by: Tricor Secretaries Limited   |
| Title: | Branch Share Registrar  |
|        | (Director, Secretary or other duly authorised officer)  |
|        |   |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.