

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2020

To : Hong Kong Exchanges and Clearing Limited						
Brockman Mining Limited (incorporated in Bermuda with limited liability) Date Submitted 3 March 2020						
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00159</u>	(1) Stock code : 00159 Description : BROCKMAN MINING					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the mont	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code :	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	th					

2. Preference Shares				
Stock code :	Descript	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	ion : <u></u>		
		No. of other classes of shares	(State	
Balance at close of pr	receding month_			
Increase/(decrease)	_		_	
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the month		000,000,000.00
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares (2)	No of preferen shares	ce No. of other classes of shares
Balance at close of preceding month	9,221,232,131			
Increase/ (decrease) during the month	58,000,000			
Balance at close of				

9,279,232,131 -- -- --

the month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	n Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	-	Movement d	uring the mon	nth	thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares	Crontod	Cycroicod	Consolled	Longod		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	=					
Scheme Adopted	_					
at the SGM on	=					
13/11/2012, exercise	_					
price of HK\$0.124	_					
per share	_					
Ordinary shares		500,000			500,000	59,000,000
(Note 1)	-					
2. Share Option						
	-					
Scheme Adopted	=					
at the SGM on	_					
13/11/2012, exercise	_					
price of HK\$0.162	=					
per share	_					
Ordinary shares						2,000,000
(Note 1)						
3. Share Option						
Scheme being	_					
Granted						
and Approved at the	_					
SGM on 27/04/2018,	_					
exercise price of	=					
HK\$0.124 per share	_					
Ordinary shares	_	E7 E00 000	•		E7 E00 000	15 500 000
		57,500,000			57,500,000	15,500,000
(Note 1)						
4. Share Option						
Scheme being						
Granted	<u> </u>					
and Approved at the						
SGM on 27/04/2018,						
exercise price of	_					
HK\$0.162 per share						
Ordinary shares						13,500,000
(Note 1)	-					. 5,500,000
(11010 1)			Total A. (Or	dinary shares	58,000,000	
			•	erence shares		
			(3.0	Other class	, <u> </u>	_
Total funds raised durin	a the manth	n from evereis		(56. 0.000		<u> </u>
of options (State curren		i iioiii exercis		\$7,192,000		
1 - (,,			. , ,		

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
-							
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
2	(dd/mm/yyyy)	(/ /)				
2.							
(/ /)						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price EGM approval date		\				
	(if applicable)						
	(dd/mm/yyyy)	(/ /)\				
3.							
							-
(/ /)						
	Stock code (if listed) Class of shares						
	iccuable (Note 1)						
	<u></u>						
	EGM approval date			\			
	(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,	/				
(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubacriation arias						
	EGM approval date						
	(if applicable)	, , ,	,			\	
	(dd/mm/yyyy)	(/ /)				
			Total B	. (Ordina	ary shares)		
				(Preferen	ce shares)		-
				(0	other class)		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\forall.</u>	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)) 2.	. (/ /)	<u></u>				
2.	+					
-	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
3.	_					
	<u> </u>		_			
	_					
Stock code (if listed)			\rightarrow			
Class of shares						
issuable (Note 1)						
Subscription price				_		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	•					
	<u></u>					
	<u> </u>				\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
<u> </u>						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
		ı	(Preferen	ce shares)		-
				ther class)		_ \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		· -
2		
Ordinary shares (Note 1)		
		· -
3.		
shares (Note 1)		· -
T.(1D. (C. "		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued	d Share Capital					
	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
\				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		\		EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(****				
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)50 01 10000	Class of shares			
5.	Scrip dividend At State price : currency —	issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy)))		
					_
		Class of sharesrepurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesredeemed (Note 1)	_		
7.	Redemption of shares	Redemption date: (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesissuable (Note 1)	_		
8.	Consideration At State issue price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	`	

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				thereto	month
9.	Capital			Class of sharesissuable (Note 1)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other			Class of sharesissuable (Note 1)		
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		_
				Total E. (Ordin shar (Preference shar (Other cla	res) res)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	58,000,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
-	
-	
Submit	tted by: Chan Kam Kwan, Jason
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.