

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2020

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer  Date Submitted		an Mining Limited rated in Bermuda er 2020	with limited	liability)		
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 00159 Description : BROCKMAN MINING						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the mont	h .	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code :	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	:h					

2. Preference Shares				
Stock code :	Descript	tion : <u></u>		
		No. of preference shares	•	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion :		
			(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	capital at the er	nd of the month		000,000,000.00
II. Movements in Issue	ed Share Capital	I		
	No. of ordir	nary shares	No of preferen	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,279,232,131			
Increase/ (decrease) during the month				
Balance at close of the month	9,279,232,131			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	naio optioi	n Schemes o	1 1110 100401)				
Particulars of share					No. of new shares of		
						of issuer which may	
	including EGM					be issued pursuant	
approval date (dd/mm/yyyy) and		Movement of	vement during the month		thereto	thereto as at close of the month	
class of shares						or the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
Share Option	Orantoa	Ελοιοίοσα	Carroonea	Бароса			
Scheme Adopted							
at the SGM on							
13/11/2012, exercise							
price of HK\$0.124							
per share							
Ordinary shares						59,000,000	
(Note 1)							
2. Share Option							
Scheme Adopted							
at the SGM on							
13/11/2012, exercise							
price of HK\$0.162							
per share							
Ordinary shares						2,000,000	
(Note 1)	-		<u> </u>			2,000,000	
,							
3. Share Option							
Scheme being							
Granted							
and Approved at the							
SGM on 27/04/2018,							
exercise price of							
HK\$0.124 per share	_						
Ordinary shares						15,500,000	
(Note 1)							
4. Share Option							
Scheme being	_						
Granted	_						
and Approved at the	_						
SGM on 27/04/2018,	_						
exercise price of	_						
HK\$0.162 per share	_						
Ordinary shares						13,500,000	
(Note 1)						·	
• /			Total A. (Ord	dinary shares	s) 0		
				rence shares		<del></del>	
			( 3.0	(Other class		<del>_</del>	
				(Other dass	o)		
Total funds raised durin	g the month	n from exercis	se	(Other diase	5)	<u> </u>	

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
-							
(	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
2	(dd/mm/yyyy)	( / /	)				
2.	$\overline{}$						
-							
(	/ / )						
,	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / /	)\				
3.							
l —							
(	/ / )						
	Stock code (if listed) Class of shares						
	iccuable (Note 1)						
	Subscription price						
	EGM approval date			\			
	(if applicable) (dd/mm/yyyy)	( / /	)				
4.		, ,	/				
l							
(	/ / )						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubacriation arias						
	EGM approval date						
	(if applicable)	, , ,	`			\	
	(dd/mm/yyyy)	( / /	)				
			Total B	. (Ordina	ary shares)		
			. 5.5.7	(Preferen	ce shares)		-
				(0	other class)		

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u> .						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	- \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	_ \				
3.	_					
	_		<b>\</b>			
	_					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<del>-</del>					
	_				\	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	arv shares)		
		10		ce shares)		_ \
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		<u> </u>
2.		
2.		
Ordinary shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	her Movements	in Issued	d Share Capital					
	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
\				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		\		EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyx)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(* ** ** **)				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment	( / /	)		
				date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)				_ \

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\	Class of shares		
5.	Scrip dividend At State	issuable (Note 1)  Issue and allotment  ( / / )		
0.	price: currency—	date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
		(4.4		
		Class of sharesrepurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				_
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of sharesissuable (Note 1)		
8.	Consideration At State issue price : currency —	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				thereto	month
9.	Capital reorganisation			Class of sharesissuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	reorganisation	'		EGM approval date: ( / / ) (dd/mm/yyyy)		_
10.	Other (Please specify)	At price :	State	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)		
	, ,,			EGM approval date: ( / / ) (dd/mm/yyyy)		
				Total E. (Ordi sha (Preference sha (Other cl	res) res)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: Tricor Secretaries Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.