

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2021

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Brockman Mining Limited (incorporated in Bermuda with limited liability) 2 June 2021					
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 00159 Description : BROCKMAN MINING						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the mon	th	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares		Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			_	
Stock code :	Descript	tion : <u></u>		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : _ <u></u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share (State currency):	e capital at the er	nd of the month		00,000,000.00
II. Movements in Issu	ed Share Capita	I		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,279,232,131			
Increase/ (decrease) during the month				
Balance at close of the month	9,279,232,131			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	uei Share Opti	on schemes c	ille issuei)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	lovement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Adopted at the						
AGM on 13/11/2012,						
exercise price of						
HK\$0.213 per share						
Ordinary shares	71,000,000	-	-	-	-	71,000,000
(Note 1)						
2. Share						
Option Scheme						
Adopted at the						
AGM on 13/11/2012,						
exercise price of						
HK\$0.295 per share						
Ordinary shares	2,000,000	_	_	_	_	2,000,000
	2,000,000					2,000,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	0	
		, , ,		ce shares)		
			•	ther class)		
Total funds raised	during the mar	oth from overe	•	inor olado)		
of options (State c		iui iioiii exelc	10 C	0		
or options (State C	arrericy)		-	U		

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	, , ,	,				
2	(dd/mm/yyyy)	(/ /)				
2.	$\overline{}$						
-							
(/ /)				·		
,	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)\				
3.							
l —					· ———		
(/ /)						
	Stock code (if listed) Class of shares						
	iccuable (Note 1)						
	Subscription price						
	EGM approval date			`			
	(if applicable) (dd/mm/yyyy)	(/ /)				
4.		, , ,	,				
l							
(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Cubacriation arias						
	EGM approval date						
	(if applicable)	, , ,	`				
	(dd/mm/yyyy)	(/ /)				
			Total B	s. (Ordina	ary shares)		
				(Preferen	ice shares)		_
				(O	other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\forall.</u>	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2.	. (/ /)					
2.	+					
	_ \					
	_ \					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
-	<u> </u>		\			
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price				_		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
	<u> </u>				_	
					$\overline{}$	
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
<u> </u>						
EGM approval date					\	
(if applicable)	(
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
		·	(Preferen	ce shares)		-
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ii applicable, and class of shares issuable.		
1	_	
	_	
	<u> </u>	
Ordinary shares (Note 1	/ 	
	/	
2.		
Z	-	
	- 	
	7	
Ordinary shares (Note 1	/ 	
9141141) 91149 (11919)	/	-
3.		
	\dashv	
(/ /	<u> </u>	
shares (Note 1	<u>√</u>	
Total D. (Ordinary shares	<u>s)</u>	
(Preference shares		
(Other class		
(Ouror oraco	′ 	
		_

Otl	her Movements	in Issued	d Share Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
`				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date: (dd/mm/yyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		_
						$\overline{}$		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend At State currer	ncy ———	Issue and allotment date : (dd/mm/yyyy)		/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							_
			Class of shares				
6.	Repurchase		repurchased (Note 1) Cancellation date:	(/	/)		
0.	of shares		(dd/mm/yyyy)	,	, ,		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							_
			Class of shares issuable (Note 1)				
8.	Consideration At State issue price : currer	ncy ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	`	

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type or resuc		
Class of sharesissuable (Note 1)		
9. Capital Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ / (dd/mm/yyyy)		
Class of shares 10. Other		
(Please specify) At State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ / (dd/mm/yyyy)		
Total E. (Ord	narv	
` sha	res)	_ \
(Preference sha (Other c		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Tricor Secretaries Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.